



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2009

(Rs.in lakhs)

Sr. No.	Particulars	Standalone		Consolidated	
		Current Year ended 31/03/2009 (Audited)	Previous Year ended 31/03/2008 (Audited)	Current Year ended 31/03/2009 (Audited)	Previous Year ended 31/03/2008 (Audited)
1.	(a) Gross Sales/Income from Operations	103,025.61	89,033.75	109,933.96	95,604.77
	Less: Duties & Levies	14,116.97	13,302.78	14,801.04	14,098.74
	Net Sales / Incomes from Operations	88,908.64	75,730.97	95,132.92	81,506.03
	(b) Other Operating Income	164.98	116.96	93.59	5.91
	Total Income	89,073.62	75,847.93	95,226.51	81,511.94
2.	Expenditure				
	a) (Increase)/Decrease stock in trade	959.73	(4,617.15)	(10,413.09)	(4,845.16)
	b) Consumption of Raw Material	31,247.40	31,672.94	44,013.12	35,338.89
	c) Purchase of Traded Goods	23,983.03	22,178.77	24,906.41	22,574.04
	d) Employees Cost	5,090.18	3,647.99	5,672.14	4,066.87
	e) Depreciation	3,117.10	2,329.81	3,488.24	2,658.84
	f) Other expenditure	19,022.92	14,801.74	20,431.86	15,799.82
	g) Total	83,420.36	70,014.10	88,098.68	75,593.30
3.	Profit from Operations before Other income, Interest and Exceptional Items	5,653.26	5,833.83	7,127.83	5,918.64
4.	Other Income	12.71	--	--	--
5.	Profit before Interest and Exceptional Items	5,665.97	5,833.83	7,127.83	5,918.64
6.	Interest and Finance Charges (net)	3,962.76	2,692.14	5,273.35	3,006.57
7.	Profit after interest but before Exceptional Items	1,703.21	3,141.69	1,854.48	2,912.07
8.	Exceptional Items	(520.64)	4,643.22	--	4,660.91
9.	Profit from Ordinary Activities before Tax	1,182.57	7,784.91	1,854.48	7,572.98
10.	Tax Expense				
	- Current Tax	290.00	1,650.00	416.38	1,770.39
	- Deffered tax	177.79	267.84	188.27	232.47
	- Fringe Benefit Tax	105.00	115.00	108.06	118.23
	- (Excess)/Short Provision for Tax	(0.35)	16.26	35.85	16.86
11.	Adjustment for Minority Interest	--	--	(36.20)	(35.55)
12.	Net Profit from Ordinary Activities after Tax	610.13	5,735.81	1,069.72	5,399.48
13.	Extra Ordinary Items (Net of Tax Expenses)	--	--	--	--
14.	Net Profit for the Year	610.13	5,735.81	1,069.72	5,399.48
15.	Paid-up Equity Share Capital	1,278.23	1,278.23	1,278.23	1,278.23
	(Face Value of Rs.10/- per Share)				
16.	Reserves excluding Revaluation Reserves	19,861.58	19,520.55	19,772.25	18,769.03
17.	Earnings Per Share (EPS)				
	(a) Basic and diluted EPS before exceptional item for the period (Rs.)	8.85	16.79	8.37	14.02
	(b) Basic and diluted EPS after exceptional item for the period (Rs.)	4.77	44.87	8.37	42.24
18.	Public Shareholding:				
	a) Number of shares	3,674,959	3,674,339	3,674,959	3,674,339
	b) Percentage of Shareholding	28.75%	28.75%	28.75%	28.75%
19.	Promoters and Promoter Group Shareholding				
	(a) Pledged/ Encumbered				
	- Number of Shares	Nil		Nil	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil		Nil	

- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil
(b) Non-encumbered		
- Number of Shares	9107385	9107385
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	71.25%	71.25%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Rs in lakhs)

Sr. No.	Particulars	Standalone		Consolidated	
		Current Year ended 31/03/2009 Audited	Previous Year ended 31/03/2008 Audited	Current Year Ended 31-03-2009 Audited	Previous Year Ended 31-03-2008 Audited
1.	Segment Revenue				
	(a) Plastic	78,094.24	70,220.57	83,052.87	74,886.33
	(b) Lifestyle Furniture, Furnishings & Accessories	11,166.53	5,697.27	11,166.53	5,884.14
	(c) Property Development			--	--
	(d) Others - Storage Systems, etc.			1,388.19	922.43
	Total	89,260.77	75,917.84	95,607.59	81,692.90
	Less: Inter Segment Revenue	352.13	186.87	474.67	186.87
	Net Income from Operations	88,908.64	75,730.97	95,132.92	81,506.03
2.	Segment Results				
	(a) Plastic	7,740.73	7,095.27	9,470.10	7,453.31
	(b) Lifestyle Furniture, Furnishings & Accessories	(1,250.35)	(790.38)	(1,250.35)	(790.38)
	(c) Property Development			(11.31)	
	(d) Others - Storage Systems, etc.			(58.61)	(239.71)
	Total	6,490.38	6,304.89	8,149.83	6,423.22
	Less:				
	Interest & Finance Charges (Net)	3,962.76	2,692.14	5,273.35	3,006.57
	Other Un-allocable expenditure net of un-allocable income	824.41	471.06	1,058.20	540.13
	Add: Exceptional Income/(Expense)	(520.64)	4,643.22	--	4,660.91
	Total Profit before Tax after minority Interest	1,182.57	7,784.91	1,818.28	7,537.43
3.	Capital Employed (segment Assets-Segment Liabilities)				
	(a) Plastics	37,268.59	43,413.76	39,127.80	45,002.63
	(b) Lifestyle Furniture, Furnishings & Accessories	7,671.36	6,317.25	7,671.36	6,317.25
	(c) Property Development			11,169.97	
	(d) Others - Storage Systems, etc.			1,941.61	2,312.50
	(e) Unallocable	4,696.02	3,131.68	(297.66)	169.20

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th June, 2009.
- The Board of Directors have recommended a final dividend of Rs.2/- per equity share (20%) subject to the Approval of the Shareholders.
- Exceptional Items - The Company has provided for Rs. 520.64 lakhs for diminution in the value of its investments in overseas subsidiary at Bangladesh, based on an expert's valuation.
- The Board of Directors has approved the disposal of the Company's investment in its subsidiary, 'Starshine Land Developers Private Limited' (engaged in Property development business).
- The consolidated results constitute figures of Subsidiaries in India, Sri Lanka, Bangladesh and U.A.E. and the Company's Joint venture in India with BITO Lagertechnik Bittmann GMBH, Germany.
- With a view to follow a consistent accounting policy, the Company has not adopted the option provided under notification no. GSR 225(E) Dated 31st March, 2009, issued by Government of India, in relation to accounting for exchange differences arising on reporting of long term foreign currency items due to currency rate fluctuations.
- The Company did not have any investor complaints pending as on 1st January, 2009 and as on 31st March, 2009. Two complaints were received and disposed off during the quarter.
- Previous Year figures have been regrouped and reclassified, wherever necessary.

By order of the Board
For Nilkamal Limitedsd/-
Sharad V. Parekh
Managing Director
Place: Mumbai
Date: 13 th June, 2009
Visit us at: www.nilkamal.com , www.at-home.co.in
E-Mail for further information: finance@nilkamal.com
Nilkamal Moulding a Bright Future'@home' The Mega Home Store