

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2011

(Rs. In Lacs)

Sr. No	Particulars	Standalone		Consolidated	
		Current Year ended 31/03/2011	Previous Year ended 31/03/2010	Current Year ended 31/03/2011	Previous Year ended 31/03/2010
		Audited	Audited	Audited	Audited
1	(a) Gross Sales / Income from Operations Less: Duties & Levies Net Sales / Incomes from Operations	142,355.77 17,446.91 124,908.86	116,162.60 13,357.58 102,805.02	149,944.43 18,165.02 131,779.41	123,499.23 13,999.23 109,500.00
	(b) Other Operating Income	260.87	390.04	45.71	230.68
	Total Income	125,169.73	103,195.06	131,825.12	109,730.68
2	Expenditure				
	(a) (Increase) / Decrease in stock in trade	(5,234.20)	(1,043.14)	(5,347.04)	(1,060.18)
	(b) Consumption of Raw Material	46,508.94	39,182.81	49,943.11	42,366.33
	(c) Purchase of Traded Goods	36,210.73	24,705.27	36,713.79	25,424.48
	(d) Employees Cost	7,577.90	5,660.56	8,182.31	6,238.49
	(e) Depreciation	3,293.16	3,217.51	3,510.62	3,508.71
	(f) Other Expenditure	27,197.07	22,500.54	28,702.86	23,334.06
	(g) Total	115,553.60	94,223.55	121,705.65	99,811.89
3	Profit from Operations before Other income, Interest and Exceptional Items	9,616.13	8,971.51	10,119.47	9,918.79
4	Other Income	60.69	86.87	-	-
5	Profit before Interest and Exceptional Items	9,676.82	9,058.38	10,119.47	9,918.79
6	Interest and Finance Charges (net)	2,673.06	2,469.63	2,746.99	2,626.38
7	Profit after interest but before Exceptional Items	7,003.76	6,588.75	7,372.48	7,292.41
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities before Tax	7,003.76	6,588.75	7,372.48	7,292.41
10	Tax Expense	1,757.98	1,864.89	1,965.50	2,086.59
11	Adjustment for Minority Interest			(66.37)	(55.60)
12	Net Profit from Ordinary Activities after Tax	5,245.78	4,723.86	5,340.61	5,150.22
13	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-
14	Net Profit for the Year	5,245.78	4,723.86	5,340.61	5,150.22
15	Paid-up Equity Share Capital (Face Value of Rs. 10/- per Share)	1,492.25	1,278.23	1,492.25	1,278.23
16	Reserves excluding Revaluation Reserves	34,085.66	23,839.18	34,452.72	24,078.16
17	Earnings Per Share (EPS)				
	(a) Basic and diluted EPS before exceptional Item for the period (Rs.)	36.80	36.96	37.47	40.29
	(b) Basic and diluted EPS after exceptional Item for the period (Rs.)	36.80	36.96	37.47	40.29
18	Public Shareholding:				
	a) Number of shares	5,815,140	3,674,959	5,815,140	3,674,959
	b) Percentage of Shareholding	38.97%	28.75%	38.97%	28.75%
19	Promoters and Promoter Group Shareholding				
	(a) Pledged/ Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	(b) Non -encumbered				
	- Number of Shares	9,107,385	9,107,385	9,107,385	9,107,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	61.03%	71.25%	61.03%	71.25%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

Sr. No	Particulars	Standalone		Consolidated	
		Current Year ended 31/03/2011	Previous Year ended 31/03/2010	Current Year ended 31/03/2011	Previous Year ended 31/03/2010
		Audited	Audited	Audited	Audited
1	Segment Revenue				
	(a) Plastics	108,246.06	91,263.39	113,654.45	96,278.97
	(b) Lifestyle Furniture, Furnishings & Accessories	17,196.56	11,958.08	17,196.56	11,958.08
	(c) Others - Storage Systems, etc.			1,625.99	1,806.40
	Total	125,442.62	103,221.47	132,477.00	110,043.45
	Less: Inter Segment Revenue	533.76	416.45	697.59	543.45
	Net Income from Operations	124,908.86	102,805.02	131,779.41	109,500.00
2	Segment Results				
	(a) Plastics	10,014.80	11,085.26	10,671.46	12,036.86
	(b) Lifestyle Furniture, Furnishings & Accessories	190.02	(1,312.13)	190.02	(1,300.59)
	(c) Others - Storage Systems, etc.			25.68	(317.07)
	Total	10,204.82	9,773.13	10,887.16	10,419.20
	Less:				
	Interest & Finance Charges (Net)	2,673.06	2,469.63	2,746.99	2,626.38
	Other Un-allocable expenditure net of un-allocable income	528.00	714.75	834.06	556.01
	Total Profit before Tax	7,003.76	6,588.75	7,306.11	7,236.81
3	Capital Employed [Segment Assets -Segment Liabilities]				
	(a) Plastics	54,639.23	40,550.11	56,081.40	41,611.19
	(b) Lifestyle Furniture, Furnishings & Accessories	8,039.71	6,459.75	8,039.71	6,459.75
	(c) Others - Storage Systems, etc.			1,534.75	1,984.11
	(d) Unallocable	(27,101.03)	(21,892.45)	(29,710.89)	(24,698.66)

STATEMENT OF ASSETS & LIABILITIES

(Rs. In Lacs)

Sr. No	Particulars	Standalone		Consolidated	
		Current Year ended 31/03/2011	Previous Year ended 31/03/2010	Current Year ended 31/03/2011	Previous Year ended 31/03/2010
		Audited	Audited	Audited	Audited
1	SHAREHOLDERS' FUNDS:				
	(a) Capital	1,492.25	1,278.23	1,492.25	1,278.23
	(b) Reserves and Surplus	34,085.66	23,839.18	34,452.72	24,078.16
2	LOAN FUNDS	30,246.18	28,103.41	30,536.02	28,762.37
3	MINORITY INTEREST			335.51	292.46
4	DEFERRED TAX LIABILITY(Net)	1,564.33	1,351.68	1,666.58	1,459.21
	TOTAL(1+2+3+4)	67,388.42	54,572.50	68,483.08	55,870.43
5	FIXED ASSETS	30,254.87	22,391.08	32,144.02	24,268.02
6	INVESTMENTS	2,529.59	2,429.09	161.37	411.20
7	CURRENT ASSETS, LOANS AND ADVANCES				
	(a) Inventories	22,467.79	15,640.03	23,720.60	16,792.87
	(b) Sundry Debtors	14,448.92	13,250.00	15,296.99	14,287.77
	(c) Cash and Bank balances	2,644.66	1,533.13	2,968.36	1,698.31
	(d) Loans and Advances	7,617.97	11,199.80	7,811.41	9,905.46
8	Less: CURRENT LIABILITIES AND PROVISIONS				
	(a) Liabilities	10,685.09	10,481.18	11,600.56	9,911.74
	(b) Provisions	1,890.29	1,389.45	2,019.11	1,581.46
9	NET CURRENT ASSETS (7-8)	34,603.96	29,752.33	36,177.69	31,191.21
	TOTAL (5+6+9)	67,388.42	54,572.50	68,483.08	55,870.43

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th May, 2011.
- The Board of Directors have recommended a final dividend of Rs. 4/- per equity share (40%) subject to the approval of the Shareholders.
- For the First Time in the Financial Year 2010-11, '@home' division has made Profit, this reinforces the positive outlook of the said business.
- The Company is setting up Green field plant at Hosur for manufacturing of Plastic articles, which is expected to commence commercial production in the first Quarter of Financial Year 2011-12.
- The Company has made an equity investment of Rs. 200.50 lakhs in 'Cambro Nilkamal Private Limited' which is a 50:50 Joint Venture with 'Cambro Manufacturing Company, USA' for providing material Handling products to the commercial food service and hospitality segment.
- The Company did not have any investor complaints pending as on 1st January, 2011 and as on 31st March, 2011. No complaints were received and disposed off during the quarter ended on 31st March, 2011.
- Previous Year's figures have been regrouped and reclassified, wherever necessary.

Place : **Mumbai**
Date : **20th May, 2011**

Visit us at : www.nilkamal.com, www.at-home.co.in
E-Mail for further information: finance@nilkamal.com

By Order of the Board
For **Nilkamal Limited**
sd/-
Sharad V. Parekh
Managing Director

Nilkamal Moulding a Bright Future
'@home' The Mega Home Store