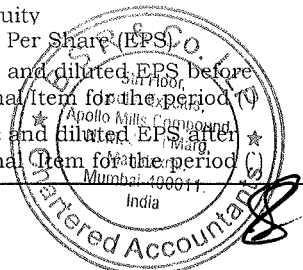
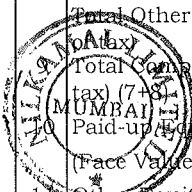


**UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2018.**

(Rs. In Lakhs)

PART I

Sr. No	Particulars	Standalone					
		Quarter Ended 31/12/2018	Quarter Ended 30/09/2018	Quarter Ended 31/12/2017	Nine Months Ended 31/12/2018	Nine Months Ended 31/12/2017	Previous Year ended 31/03/2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations (Refer Note 4)	56,394.29	61,366.86	52,281.33	1,74,939.76	1,51,189.38	2,10,795.62
	(b) Other Income	198.59	462.61	27.55	814.27	579.83	773.62
	Total Income	56,592.88	61,829.47	52,308.88	1,75,754.03	1,51,769.21	2,11,569.24
2	Expenses						
	(a) Cost of materials consumed	20,437.72	25,162.29	20,023.31	70,312.02	51,937.45	72,858.69
	(b) Purchase of stock-in-trade	13,858.96	14,155.85	10,073.49	40,201.42	32,850.79	44,352.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,122.48)	(2,493.26)	(1,462.09)	(7,050.08)	(2,508.99)	(736.34)
	(d) Excise duty	-	-	-	-	3,679.37	3,679.37
	(e) Employee benefits expense	4,398.49	4,509.38	4,130.52	13,397.98	12,192.48	16,433.03
	(f) Finance Cost	406.68	450.54	372.19	1,181.05	907.01	1,249.30
	(g) Depreciation and amortisation expense	1,242.29	1,214.53	1,247.16	3,665.11	3,723.67	4,846.85
	(h) Other expenses	13,803.51	15,131.82	12,886.02	42,640.53	36,371.80	51,010.73
	Total Expenses	53,025.17	58,131.15	47,270.60	1,64,348.03	1,39,153.58	1,93,693.63
3	Profit before exceptional items and Tax (1-2)	3,567.71	3,698.32	5,038.28	11,406.00	12,615.63	17,875.61
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Tax (3-4)	3,567.71	3,698.32	5,038.28	11,406.00	12,615.63	17,875.61
6	Tax Expense	817.99	1,209.48	1,729.82	3,096.73	4,287.32	6,165.06
7	Net Profit after Tax (5-6)	2,749.72	2,488.84	3,308.46	8,309.27	8,328.31	11,710.55
8	Other Comprehensive Income (net of tax)						
	-Items that will not be reclassified to Profit or loss	-	35.25	0.74	70.51	4.41	141.02
	-Income tax effect on above	-	(12.20)	(0.26)	(24.40)	(1.53)	(48.80)
	-Items that will be reclassified to Profit or loss	(56.09)	(14.42)	4.94	(54.97)	25.21	19.94
	-Income tax effect on above	26.50	4.99	-	26.11	-	(6.90)
	Total Other Comprehensive Income (net of tax)	(29.59)	13.62	5.42	17.25	28.09	105.26
	Total Comprehensive Income (net of tax) (7+8)	2,720.13	2,502.46	3,313.88	8,326.52	8,356.40	11,815.81
	Paid-up Equity Share Capital (Face Value of ` 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
11	Other Equity						78,225.31
12	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before exceptional item for the period	18.43	16.68	22.17	55.68	55.81	78.48
	(b) Basic and diluted EPS after exceptional item for the period	18.43	16.68	22.17	55.68	55.81	78.48

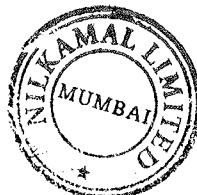
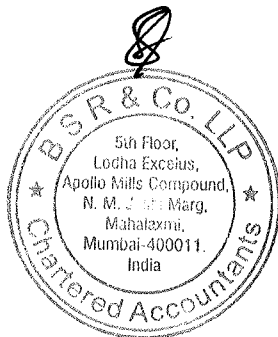


SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
(Rs. In Lakhs)

	Particulars	Standalone					Previous Year ended 31/03/2018
		Quarter Ended 31/12/2018	Quarter Ended 30/09/2018	Quarter Ended 31/12/2017	Nine Months Ended 31/12/2018	Nine Months Ended 31/12/2017	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Refer Note 4)						
	(a) Plastics	50,683.06	55,916.93	47,012.76	1,59,000.26	1,36,224.41	1,91,064.01
	(b) Lifestyle Furniture, Furnishings & Accessories	5,794.55	5,550.54	5,610.66	16,266.17	16,509.42	21,477.98
	Total	56,477.61	61,467.47	52,623.42	1,75,266.43	1,52,733.83	2,12,541.99
	Less: Inter Segment Revenue	83.32	100.61	342.09	326.67	1,544.45	1,746.37
	Revenue from operations	56,394.29	61,366.86	52,281.33	1,74,939.76	1,51,189.38	2,10,795.62
2	Segment Results						
	(a) Plastics	3,883.72	3,902.97	5,290.02	12,362.47	13,179.01	19,194.80
	(b) Lifestyle Furniture, Furnishings & Accessories	170.44	102.26	301.88	277.17	487.87	440.13
	Total	4,054.16	4,005.23	5,591.90	12,639.64	13,666.88	19,634.93
	Less:						
	Interest & Finance Charges	406.68	450.54	372.19	1,181.05	907.01	1,249.30
	Other Un-allocable expenditure net of un-allocable income	79.77	(143.63)	181.43	52.59	144.24	510.02
	Total Profit before Tax	3,567.71	3,698.32	5,038.28	11,406.00	12,615.63	17,875.61
3	Segment Assets						
	(a) Plastics	1,12,163.60	11,4774.51	99,969.09	1,12,163.60	99,969.09	1,04,521.39
	(b) Lifestyle Furniture, Furnishings & Accessories	11,416.74	11,284.49	10,617.74	11,416.74	10,617.74	9,613.62
	(c) Unallocable	3,588.98	3,675.81	3,427.63	3,588.98	3,427.63	3,807.13
4	Segment Liabilities						
	(a) Plastics	20,234.63	22,055.24	19,179.54	20,234.63	19,179.54	23,492.85
	(b) Lifestyle Furniture, Furnishings & Accessories	4,308.57	4,517.70	4,112.38	4,308.57	4,112.38	3,792.33
	(c) Unallocable	16,861.28	19,437.85	14,464.39	16,861.28	14,464.39	10,939.40
5	Capital Employed [Segment Assets - Segment Liabilities]						
	(a) Plastics	91,928.97	92,719.27	80,789.55	91,928.97	80,789.55	81,028.54
	(b) Lifestyle Furniture, Furnishings & Accessories	7,108.17	6,766.79	6,505.36	7,108.17	6,505.36	5,821.29
	(d) Unallocable	(13,272.30)	(15,762.04)	(11,036.76)	(13,272.30)	(11,036.76)	(7,132.27)

Notes :

- The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015
- The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 25th January, 2019. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- Effective 1 April, 2018 the Company has adopted Ind AS 115 "Revenue from Contract with Customers". The adoption of this Standard did not have material impact on the financial results of the Company.

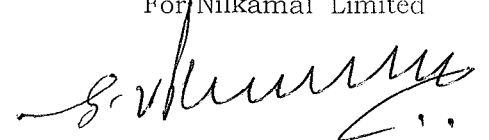


- 4 The Government of India introduced the Goods and Services Tax (GST) with effect from 1st July 2017, consequently revenue from operations for the quarters ended 31st December 2018 ,31st December 2017, and 30th September 2018 is net of GST. However revenue for the period prior to 30th June 2017 presented is inclusive of excise duty, where ever applicable. The Net Revenue from Operations (Net of GST/ Excise Duty) as applicable are stated below-

Particulars	Quarter Ended 31/12/2018	Quarter Ended 30/09/2018	Quarter Ended 31/12/2017	Nine Months Ended 31/12/2018	Nine Months Ended 31/12/2017	Previous Year ended 31/03/2018
Net Revenue from Operations	56,394.29	61,366.86	52,281.33	1,74,939.76	1,47,510.01	2,07,116.25

- 5 In lieu of Assessment orders received , tax expense for the quarter and nine months ended 31st December 2018 is net of reversal of excess tax provision of Rs.446.15 lakhs and Rs.830.79 lakhs respectively.
- 6 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.

By order of the Board
For Nilkamal Limited



Sharad V. Parekh
Managing Director

Place : Mumbai.
Date : 25th January, 2019

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