



NILKAMAL LIMITED

Registered Office: Survey No. 354/2, Near Rakholi Bridge,
Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).



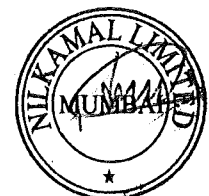
CIN:L25209DN1985PLC000162

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2014.

(` In Lacs)

PART I

Sr. No	Particulars	Standalone					Previous Year ended 31/03/2014
		Quarter Ended 31/12/2014	Quarter Ended 30/09/2014	Quarter Ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
1	Income From Operations						
	(a) Net Sales / Incomes from Operations (Net of Duties and Levies)	42,061.45	45,767.66	37,670.28	129,532.28	118,490.61	164,595.12
	(b) Other Operating Income	202.71	238.13	191.15	653.66	656.24	881.74
	Total Income from operations (net)	42,264.16	46,005.79	37,861.43	130,185.94	119,146.85	165,476.86
2	Expenses						
	(a) Cost of materials consumed	16,393.58	18,574.47	12,580.45	53,067.04	41,858.81	59,732.86
	(b) Purchase of stock-in-trade	10,901.18	12,616.91	10,307.47	32,883.16	31,761.34	42,683.20
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,104.02)	(1,638.80)	907.69	(3,185.79)	1,138.11	1,915.76
	(d) Employee benefits expense	2,862.65	2,830.07	2,676.23	8,445.14	8,080.31	10,539.54
	(e) Depreciation and amortisation expense	1,376.28	1,377.92	1,138.73	4,159.32	3,690.65	4,892.22
	(f) Other expenses	10,097.11	10,479.04	8,285.24	29,838.06	26,039.31	36,110.80
	Total Expensees	40,526.78	44,239.61	35,895.81	125,206.93	112,568.53	155,874.38
3	Profit from Operations before Other income, Finance Cost and Exceptional Items (1-2)	1,737.38	1,766.18	1,965.62	4,979.01	6,578.32	9,602.48
4	Other Income	280.55	63.77	95.19	425.05	343.17	352.65
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2,017.93	1,829.95	2,060.81	5,404.06	6,921.49	9,955.13
6	Finance Cost	857.65	846.70	1,041.15	2,502.85	3,162.76	4,142.47
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	1,160.28	983.25	1,019.66	2,901.21	3,758.73	5,812.66
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,160.28	983.25	1,019.66	2,901.21	3,758.73	5,812.66
10	Tax Expense	313.91	298.77	308.85	823.62	1,168.41	1,809.51
11	Net Profit from Ordinary Activities after Tax (9-10)	846.37	684.48	710.81	2,077.59	2,590.32	4,003.15
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	846.37	684.48	710.81	2,077.59	2,590.32	4,003.15
14	Paid-up Equity Share Capital (Face Value of ` 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						44,782.45
16	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before exceptional Item for the period (`)	5.67	4.59	4.76	13.92	17.36	26.83
	(b) Basic and diluted EPS after exceptional Item for the period (`)	5.67	4.59	4.76	13.92	17.36	26.83



PART II							
Sr. No	Particulars	Standalone					
		Quarter Ended 31/12/2014	Quarter Ended 30/09/2014	Quarter Ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	Previous Year ended 31/03/2014
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding:						
	a) Number of shares	5,352,524	5,435,543	5,485,543	5,352,524	5,485,543	5,485,543
	b) Percentage of Shareholding	35.87%	36.43%	36.76%	35.87%	36.76%	36.76%
2	Promoters and Promoter Group Shareholding						
	(a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non -encumbered						
	- Number of Shares	9,570,001	9,486,982	9,436,982	9,570,001	9,436,982	9,436,982
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	64.13%	63.57%	63.24%	64.13%	63.24%	63.24%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

	Particulars	Standalone					
		Quarter Ended 31/12/2014	Quarter Ended 30/09/2014	Quarter Ended 31/12/2013	Nine Months Ended 31/12/2014	Nine Months Ended 31/12/2013	Previous Year ended 31/03/2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(a) Plastics	36,538.61	39,093.62	31,682.59	112,562.09	98,795.80	137,908.34
	(b) Lifestyle Furniture, Furnishings & Accessories	5,259.37	6,355.62	5,098.78	15,785.35	16,021.13	21,881.30
	(c) Others	815.48	890.11	1,269.78	2,703.37	5,173.70	6,724.91
	Total	42,613.46	46,339.35	38,051.15	131,050.81	119,990.63	166,514.55
	Less: Inter Segment Revenue	349.30	333.56	189.72	864.87	843.78	1,037.69
	Net Income from Operations	42,264.16	46,005.79	37,861.43	130,185.94	119,146.85	165,476.86
2	Segment Results						
	(a) Plastics	2,171.07	2,135.39	2,374.48	6,631.79	7,842.79	11,384.32
	(b) Lifestyle Furniture, Furnishings & Accessories	-79.93	52.62	39.03	(568.95)	148.40	191.82
	(c) Others	48.76	(17.79)	(57.36)	(11.44)	(131.67)	(261.27)
	Total	2,139.90	2,170.22	2,356.15	6,051.40	7,859.52	11,314.87
	Less:						
	Interest & Finance Charges (Net)	857.65	846.70	1,041.15	2,502.85	3,162.76	4,142.47
	Other Un-allocable expenditure net of un-allocable income	121.97	340.27	295.34	647.34	938.03	1,359.74
	Total Profit before Tax	1,160.28	983.25	1,019.66	2,901.21	3,758.73	5,812.66
3	Capital Employed [Segment Assets - Segment Liabilities]						
	(a) Plastics	60,211.70	64,014.38	66,045.21	60,211.70	66,045.21	64,024.78
	(b) Lifestyle Furniture, Furnishings & Accessories	9,640.59	9,438.40	9,196.11	9,640.59	9,196.11	9,302.11
	(c) Others	2,429.79	2,420.61	2,896.14	2,429.79	2,896.14	2,824.40
	(d) Unallocable	(24,475.08)	(28,821.82)	(32,587.99)	(24,475.08)	(32,587.99)	(29,876.59)

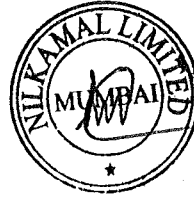
(a) "Plastics" includes Moulded plastic articles, Polymers and others (b) "Lifestyle Furniture, Furnishings and Accessories" includes Home Furniture, Home Furnishing and Accessories (c) "Others" includes Mattresses, Mass Housing etc.



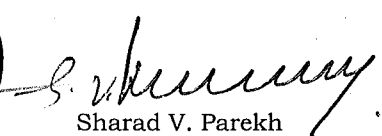
Notes :

- 1 The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 3rd February, 2015. The Limited Review report does not have any qualifications. The Limited Review report will be filed with stock exchanges and will be available on the company's website.
- 2 The Company has adopted the principles of hedge accounting as set out in Accounting Standard (AS) 30 on 'Financial Instruments: Recognition and Measurement', in respect of cross-currency interest rate swap to hedge its foreign currency risk and interest rate risk and which are not covered by the requirements of Accounting Standard (AS) 11 'The Effects of Changes in Foreign Exchange Rates'. Accordingly, net loss arising on fair valuation of outstanding derivatives as on 31st December, 2014 aggregating to ` 60.15 Lacs has been carried forward to Cash Flow Hedge Reserve.
- 3 Other Income for the quarter ended 31st December, 2014 includes an amount of ` 216.80 Lacs received on maturity of Keyman Insurance Policy.
- 4 The Company did not have any investor complaints pending as on 1st October, 2014 and as on 31st December, 2014. Two complaints were received and disposed off during the quarter ended on 31st December, 2014.
- 5 Previous Period's/Year's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.
Date : 3rd February, 2015.



By order of the Board
For Nilkamal Limited


Sharad V. Parekh
Managing Director

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