



NILKAMAL LIMITED



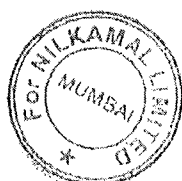
Registered Office: Survey No. 354/2 and 354/3, Near Rakholi Bridge,
Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H),
Website : www.nilkamal.com Email : investor@nilkamal.com
CIN:L25209DN1985PLC000162

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2017.

(₹ In Lakhs)

PART I

Sr. No	Particulars	Standalone					
		Quarter Ended 31/12/2017	Quarter Ended 30/09/2017	Quarter Ended 31/12/2016	Nine Months Ended 31/12/2017	Nine Months Ended 31/12/2016	Previous Year ended 31/03/2017
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations (Refer Note 3)	52,281.33	46,469.27	52,888.33	151,189.38	152,609.43	209,484.71
	(b) Other Income	36.44	99.16	384.96	561.96	1,019.02	1,201.22
	Total Income	52,317.77	46,568.43	53,273.29	151,751.34	153,628.45	210,685.93
2	Expenses						
	(a) Cost of materials consumed	19,859.79	14,432.24	16,890.00	51,512.19	50,548.61	68,501.30
	(b) Purchase of stock-in-trade	10,073.49	12,117.84	12,961.64	32,850.79	35,818.77	47,109.24
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,462.09)	(1,105.77)	(1,119.59)	(2,508.99)	(4,713.20)	(2,950.35)
	(d) Excise duty	-	-	3,341.73	3,679.37	10,137.23	13,819.96
	(e) Employee benefits expense	4,130.52	4,045.48	3,533.78	12,192.48	10,852.10	14,565.46
	(f) Finance Cost	372.19	275.59	269.32	907.01	890.03	1,158.80
	(g) Depreciation and amortisation expense	1,247.16	1,300.05	1,222.29	3,723.67	3,726.30	4,881.70
	(h) Other expenses	13,058.43	11,250.24	12,362.71	36,779.19	34,080.88	46,708.14
	Total Expenses	47,279.49	42,315.67	49,461.88	139,135.71	141,340.72	193,794.25
3	Profit before exceptional items and Tax (1-2)	5,038.28	4,252.76	3,811.41	12,615.63	12,287.73	16,891.68
4	Exceptional Items	-	-	-	-	-	-
5	Profit before Tax (3-4)	5,038.28	4,252.76	3,811.41	12,615.63	12,287.73	16,891.68
6	Tax Expense	1,729.82	1,470.12	987.11	4,287.32	3,663.59	5,046.28
7	Net Profit after Tax (5-6)	3,308.46	2,782.64	2,824.30	8,328.31	8,624.14	11,845.40
8	Other Comprehensive Income (net of tax)						
	-Items that will not reclassified to Profit or loss (net of tax)	0.48	0.48	(4.95)	2.88	(14.85)	1.75
	-Items that will be reclassified to Profit or loss (net of tax)	4.94	(5.75)	2.60	25.21	(6.19)	(7.10)
9	Total Comprehensive Income (net of tax) (7+8)	3,313.88	2,777.37	2,821.95	8,356.40	8,603.10	11,840.05
10	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
11	Other Equity						68,221.05
12	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	22.17	18.65	18.93	55.81	57.79	79.38
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	22.17	18.65	18.93	55.81	57.79	79.38



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lakhs)

Particulars	Standalone					
	Quarter Ended 31/12/2017	Quarter Ended 30/09/2017	Quarter Ended 31/12/2016	Nine Months Ended 31/12/2017	Nine Months Ended 31/12/2016	Previous Year ended 31/03/2017
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue (Refer Note 3)						
(a) Plastics	47,012.76	41,907.80	47,663.73	136,224.40	136,990.52	188,451.07
(b) Lifestyle Furniture, Furnishings & Accessories	5,610.66	5,295.59	5,783.10	16,509.43	17,409.77	23,294.40
Total	52,623.42	47,203.39	53,446.83	152,733.83	154,400.29	211,745.47
Less: Inter Segment Revenue	342.09	734.12	558.55	1,544.45	1,790.86	2,260.76
Revenue from operations	52,281.33	46,469.27	52,888.33	151,189.38	152,609.43	209,484.71
2 Segment Results						
(a) Plastics	5,290.02	4,633.46	3,809.21	13,179.01	12,612.32	17,663.84
(b) Lifestyle Furniture, Furnishings & Accessories	301.88	93.65	89.03	487.87	272.81	318.96
Total	5,591.90	4,727.11	3,898.29	13,666.88	12,885.13	17,982.80
Less:						
Interest & Finance Charges (Net)	372.19	275.59	269.32	907.01	890.03	1,158.80
Other Un-allocable expenditure net of un-allocable income	181.43	198.76	(182.44)	144.24	(292.63)	(67.68)
Total Profit before Tax	5,038.28	4,252.76	3,811.41	12,615.63	12,287.73	16,891.68
3 Segment Assets						
(a) Plastics	99,969.09	97,244.91	86,861.55	99,969.09	86,861.55	90,078.26
(b) Lifestyle Furniture, Furnishings & Accessories	10,617.74	11,475.50	11,713.16	10,617.74	11,713.16	9,503.89
(c) Unallocable	3,427.63	3,587.23	4,356.45	3,427.63	4,356.45	3,704.29
4 Segment Liabilities						
(a) Plastics	19,179.54	19,580.34	22,361.52	19,179.54	22,361.52	20,401.03
(b) Lifestyle Furniture, Furnishings & Accessories	4,112.38	4,643.11	4,661.92	4,112.38	4,661.92	3,849.64
(c) Unallocable	14,464.39	14,492.75	9,431.41	14,464.39	9,431.41	9,322.47
5 Capital Employed [Segment Assets - Segment Liabilities]						
(a) Plastics	80,789.55	77,664.57	64,500.03	80,789.55	64,500.03	69,677.23
(b) Lifestyle Furniture, Furnishings & Accessories	6,505.36	6,832.39	7,051.24	6,505.36	7,051.24	5,654.25
(d) Unallocable	(11,036.76)	(10,905.52)	(5,074.96)	(11,036.76)	(5,074.96)	(5,618.18)

Notes :

- The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 25th January, 2018. The statutory auditors have expressed an unqualified opinion. The limited review audit report has been filed with stock exchange and is available on the company's website.



- 3 According to the requirement of Ind AS and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, revenue for the corresponding previous quarters ended 31 December, 2016, for the nine months ended 30 December, 2016 and year ended 31 March, 2017 were and are reported inclusive of Excise Duty.

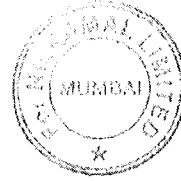
The Government of India has implemented Goods and Service Tax ("GST") from 1 July, 2017 replacing Excise duty, Service Tax and various other indirect taxes. As per Ind AS 18, the revenue for the quarter ended 31 December 2017 and 30 September, 2017 is reported net of GST. Had the previously reported revenues were shown net of excise duty, comparative revenue of the Company would have been as follows:

Particulars	Quarter Ended 31/12/2017	Quarter Ended 30/09/2017	Quarter Ended 31/12/2016	Nine Months Ended 31/12/2017	Nine Months Ended 31/12/2016	Previous Year ended 31/03/2017
Net Revenue from Operations	52,281.33	46,469.27	49,546.60	147,510.01	142,472.20	195,664.75

- 4 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.

Date : 25th January, 2018.



By order of the Board
For Nilkamal Limited

Sharad V. Parekh
Sharad V. Parekh
Managing Director

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'@home' The Mega Home Store