

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2009

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended 31/12/2009	Quarter Ended 31/12/2008	Nine Months Ended 31/12/2009	Nine Months Ended 31/12/2008	Previous Year Ended 31/03/2009
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	(a) Gross Sales / Income from Operations	28,010.47	22,078.38	81,669.83	75,225.36	103,025.61
	Less: Duties & Levies	3,163.99	2,976.57	9,285.83	10,763.98	14,116.97
	Net Sales / Incomes from Operations	24,846.48	19,101.81	72,384.00	64,461.38	88,908.64
	(b) Other Operating Income	52.77	54.25	136.99	123.95	164.98
	Total Income	24,899.25	19,156.06	72,520.99	64,585.33	89,073.62
2	Expenditure					
	a) (Increase) / Decrease in stock in trade	(1,780.41)	1,981.09	(2,051.31)	(2,491.96)	959.73
	b) Consumption of Raw Material	9,800.27	4,231.31	27,961.88	23,254.47	31,247.40
	c) Purchase of Traded Goods	6,738.70	5,905.45	17,322.21	19,710.62	23,983.03
	d) Employees Cost	1,431.73	1,283.78	4,184.51	3,882.64	5,090.18
	e) Depreciation	809.13	791.23	2,404.70	2,331.53	3,117.10
	f) Other expenditure	5,228.26	4,256.08	15,584.74	13,795.06	19,022.92
	g) Total	22,227.68	18,448.94	65,406.73	60,482.36	83,420.36
3	Profit from Operations before Other Income, Interest and Exceptional Items	2,671.57	707.12	7,114.26	4,102.97	5,653.26
4	Other Income	186.70	-	231.90	12.71	12.71
5	Profit before Interest and Exceptional Items	2,858.27	707.12	7,346.16	4,115.68	5,665.97
6	Interest and Finance Charges (net)	548.18	1,072.49	1,898.81	3,112.87	3,962.76
7	Profit after interest but before Exceptional Items	2,310.09	(365.37)	5,447.35	1,002.81	1,703.21
8	Exceptional Items	-	-	-	-	(520.64)
9	Profit from Ordinary Activities before Tax	2,310.09	(365.37)	5,447.35	1,002.81	1,182.57
10	Tax Expense	634.00	(90.00)	1,430.00	339.65	572.44
11	Net Profit from Ordinary Activities after Tax	1,676.09	(275.37)	4,017.35	663.16	610.13
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-
13	Net Profit for the period	1,676.09	(275.37)	4,017.35	663.16	610.13
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- per Share)	1,278.23	1,278.23	1,278.23	1,278.23	1,278.23
15	Reserves excluding Revaluation Reserves					19,861.58
16	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before exceptional Item for the period (Rs.)	13.11	(2.15)	31.43	5.19	8.85
	(b) Basic and diluted EPS after exceptional Item for the period (Rs.)	13.11	(2.15)	31.43	5.19	4.77
17	Public Shareholding:					
	a) Number of shares	3,674,959	3,674,959	3,674,959	3,674,959	3,674,959
	b) Percentage of Shareholding	28.75%	28.75%	28.75%	28.75%	28.75%
18	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of Shares	Nil		Nil		Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil		Nil		Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil		Nil		Nil
	(b) Non-encumbered					
	- Number of Shares	9,107,385		9,107,385		9,107,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%		100.00%		100.00%
	- Percentage of shares (as a % of the total share capital of the company)	71.25%		71.25%		71.25%

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended 31/12/2009	Quarter Ended 31/12/2008	Nine Months Ended 31/12/2009	Nine Months Ended 31/12/2008	Previous Year ended 31/03/2009
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	<b>Segment Revenue</b>					
	(a) Plastics	21,946.79	16,328.95	64,408.24	56,325.55	78,094.24
	(b) Lifestyle Furniture, Furnishings & Accessories	3,002.90	2,834.99	8,265.34	8,447.26	11,166.53
	Total	24,949.69	19,163.94	72,673.58	64,772.81	89,260.77
	Less: Inter Segment Revenue	103.21	62.13	289.58	311.43	352.13
	Net Income from Operations	24,846.48	19,101.81	72,384.00	64,461.38	88,908.64
2	<b>Segment Results</b>					
	(a) Plastics	3,153.28	1,061.73	8,565.64	5,791.23	7,799.61
	(b) Lifestyle Furniture, Furnishings & Accessories	(282.45)	(193.85)	(979.48)	(980.68)	(1,250.35)
	Total	2,870.83	867.88	7,586.16	4,810.55	6,549.26
	Less:					
	Interest & Finance Charges (Net)	548.18	1,072.49	1,898.81	3,112.87	3,962.76
	Other Un-allocable expenditure net of un-allocable income	12.56	160.76	240.00	694.87	883.29
	Add: Exceptional Income / (Expense)	-	-	-	-	(520.64)
	Total Profit before Tax	2,310.09	(365.37)	5,447.35	1,002.81	1,182.57
3	<b>Capital Employed [Segment Assets – Segment Liabilities]</b>					
	(a) Plastics	38,892.02	40,667.82	38,892.02	40,667.82	37,268.59
	(b) Lifestyle Furniture, Furnishings & Accessories	6,749.22	8,239.11	6,749.22	8,239.11	7,671.36
	(c) Unallocable	(20,484.07)	(27,445.00)	(20,484.07)	(27,445.00)	(23,800.13)

### Notes :

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 16th January, 2010.
- Other Income includes an amount of Rs. 186.70 Lacs received on maturity of Keyman Insurance Policy.
- The Company did not have any investor complaints pending as on 1st October, 2009 and as on 31st December, 2009. Six complaints were received and disposed off during the quarter.
- Previous Period / Year figures have been regrouped and reclassified, wherever necessary.

By Order of the Board  
For **Nilkamal Limited**  
sd/-  
**Sharad V. Parekh**  
Managing Director

Place : **Mumbai**  
Date : **16th January, 2010**

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