

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2010

(₹ In Lacs)

Sr. No.	Particulars	Quarter Ended 31/12/2010	Quarter Ended 31/12/2009	Nine Months Ended 31/12/2010	Nine Months Ended 31/12/2009	Previous Year Ended 31/03/2010
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	(a) Gross Sales / Income from Operations	34,791.76	28,010.47	103,248.29	81,669.83	116,162.60
	Less: Duties & Levies	4,381.84	3,163.99	12,569.52	9,285.83	13,357.58
	Net Sales / Incomes from Operations	30,409.92	24,846.48	90,678.77	72,384.00	102,805.02
	(b) Other Operating Income	64.62	239.47	188.99	323.68	390.04
	Total Income	30,474.54	25,085.95	90,867.76	72,707.68	103,195.06
2	Expenditure					
	(a) (Increase) / Decrease in stock in trade	(2,428.26)	(1,780.41)	(6,242.77)	(2,051.31)	(1,043.13)
	(b) Consumption of Raw Material	11,894.81	9,831.63	35,138.78	28,068.48	39,182.81
	(c) Purchase of Traded Goods	8,995.64	6,738.70	26,981.64	17,322.21	24,705.27
	(d) Employees Cost	2,042.25	1,431.73	5,480.83	4,184.51	5,660.56
	(e) Depreciation	843.31	809.13	2,425.02	2,404.70	3,217.51
	(f) Other expenditure	7,006.53	5,196.90	19,701.13	15,478.13	22,500.52
	(g) Total	28,354.28	22,227.68	83,484.63	65,406.72	94,223.54
3	Profit from Operations before Other income, Interest and Exceptional Items	2,120.26	2,858.27	7,383.13	7,300.96	8,971.52
4	Other Income	60.64	-	60.69	45.20	86.87
5	Profit before Interest and Exceptional Items	2,180.90	2,858.27	7,443.82	7,346.16	9,058.39
6	Interest and Finance Charges (net)	682.80	548.18	1,898.49	1,898.81	2,469.63
7	Profit after interest but before Exceptional Items	1,498.10	2,310.09	5,545.33	5,447.35	6,588.76
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax	1,498.10	2,310.09	5,545.33	5,447.35	6,588.76
10	Tax Expense (Net of Tax for earlier years)	341.46	634.00	1,466.95	1,430.00	1,864.89
11	Net Profit from Ordinary Activities after Tax	1,156.64	1,676.09	4,078.38	4,017.35	4,723.87
12	Extra Ordinary Items	-	-	-	-	-
13	Net Profit for the period	1,156.64	1,676.09	4,078.38	4,017.35	4,723.87
14	Paid-up Equity Share Capital (Face Value of ₹10/- per Share)	1,492.25	1,278.23	1,492.25	1,278.23	1,278.23
15	Reserves excluding Revaluation Reserves					23,839.18
16	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	7.75	13.11	29.06	31.43	36.96
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	7.75	13.11	29.06	31.43	36.96
17	Public Shareholding:					
	(a) Number of shares	5,815,140	3,674,959	5,815,140	3,674,959	3,674,959
	(b) Percentage of Shareholding	38.97%	28.75%	38.97%	28.75%	28.75%
18	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non - encumbered					
	- Number of Shares	9,107,385	9,107,385	9,107,385	9,107,385	9,107,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	61.03%	71.25%	61.03%	71.25%	71.25%

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lacs)

Sr. No.	Particulars	Quarter Ended 31/12/2010	Quarter Ended 31/12/2009	Nine Months Ended 31/12/2010	Nine Months Ended 31/12/2009	Previous Year ended 31/03/2010
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	<b>Segment Revenue</b>					
	(a) Plastics	26,429.55	21,946.79	78,883.74	64,408.24	91,263.49
	(b) Lifestyle Furniture, Furnishings & Accessories	4,154.79	3,002.90	12,194.71	8,265.34	11,958.08
	Total	30,584.34	24,949.69	91,078.45	72,673.58	103,221.57
	Less: Inter Segment Revenue	174.42	103.21	399.68	289.58	416.55
	Net Income from Operations	30,409.92	24,846.48	90,678.77	72,384.00	102,805.02
2	<b>Segment Results</b>					
	(a) Plastics	2,303.38	3,153.28	7,868.15	8,565.64	11,085.27
	(b) Lifestyle Furniture, Furnishings & Accessories	(50.19)	(282.45)	(18.66)	(979.48)	(1,312.13)
	Total	2,253.19	2,870.83	7,849.49	7,586.16	9,773.14
	Less:					
	Interest & Finance Charges (Net)	682.80	548.18	1,898.49	1,898.81	2,469.63
	Other Un-allocable expenditure net of un-allocable income	72.29	12.56	405.67	240.00	714.75
	Total Profit before Tax	1,498.10	2,310.09	5,545.33	5,447.35	6,588.76
3	<b>Capital Employed [Segment Assets - Segment Liabilities]</b>					
	(a) Plastics	52,073.15	38,892.02	52,073.15	38,892.02	40,550.11
	(b) Lifestyle Furniture, Furnishings & Accessories	8,102.08	6,749.22	8,102.08	6,749.22	6,459.75
	(c) Unallocable	(25,070.99)	(20,484.07)	(25,070.99)	(20,484.07)	(21,892.45)

### Notes :

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 25th January, 2011.
- The Company did not have any investor complaints pending as on 1st October, 2010 and as on 31st December, 2010. One complaint was received and disposed off during the quarter.
- Previous Period / Year figures have been regrouped and reclassified, wherever necessary.

By Order of the Board  
For **Nilkamal Limited**  
sd/-  
**Sharad V. Parekh**  
Managing Director

Place : **Mumbai**  
Date : **25th January, 2011**

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