

**UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2011**

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended 31/12/2011	Quarter Ended 30/09/2011	Quarter Ended 31/12/2010	Nine Months Ended 31/12/2011	Nine Months Ended 31/12/2010	Previous Year Ended 31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Gross Sales/Income from Operations	39,246.51	40,093.19	34,795.16	115,929.70	103,256.86	142,367.31
	Less: Duties & Levies	4,932.67	4,979.36	4,381.84	14,426.85	12,569.52	17,446.91
	Net Sales/Incomes from Operations	34,313.84	35,113.83	30,413.32	101,502.85	90,687.34	124,920.40
	(b) Other Operating Income	247.96	107.61	61.22	411.60	180.42	249.33
	Total Income	34,561.80	35,221.44	30,474.54	101,914.45	90,867.76	125,169.73
2	Expenditure						
	(a) (Increase)/Decrease in stock in trade	(3,040.66)	(1,370.53)	(2,428.26)	(4,378.42)	(6,242.77)	(5,234.20)
	(b) Consumption of Raw Material	13,287.76	13,311.45	11,894.81	39,585.92	35,138.78	46,508.94
	(c) Purchase of Traded Goods	10,608.36	8,713.72	8,995.64	26,009.88	26,981.64	36,210.73
	(d) Employees Cost	2,284.93	2,241.13	2,042.25	6,734.89	5,480.83	7,577.90
	(e) Depreciation	1,059.76	995.24	843.31	2,982.16	2,425.02	3,293.16
	(f) Other expenditure	7,745.59	8,445.96	7,006.53	23,006.97	19,701.13	27,197.07
	(g) Total	31,945.74	32,336.97	28,354.28	93,941.40	83,484.63	115,553.60
3	Profit from Operations before Other income, Interest and Exceptional Items	2,616.06	2,884.47	2,120.26	7,973.05	7,383.13	9,616.13
4	Other Income	-	-	60.64	30.80	60.69	60.69
5	Profit before Interest and Exceptional Items	2,616.06	2,884.47	2,180.90	8,003.85	7,443.82	9,676.82
6	Interest and Finance Charges (net)	956.51	884.71	682.80	2,687.42	1,898.49	2,673.06
7	Profit after interest but before Exceptional Items	1,659.55	1,999.76	1,498.10	5,316.43	5,545.33	7,003.76
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax	1,659.55	1,999.76	1,498.10	5,316.43	5,545.33	7,003.76
10	Tax Expense (Net of Tax for earlier years)	302.88	458.00	341.46	1,191.51	1,466.95	1,757.98
11	Net Profit from Ordinary Activities after Tax	1,356.67	1,541.76	1,156.64	4,124.92	4,078.38	5,245.78
12	Extra Ordinary Items	-	-	-	-	-	-
13	Net Profit for the period	1,356.67	1,541.76	1,156.64	4,124.92	4,078.38	5,245.78
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves						34,085.66
16	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	9.09	10.33	7.75	27.64	29.06	36.80
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	9.09	10.33	7.75	27.64	29.06	36.80
17	Public Shareholding:						
	(a) Number of shares	5,815,140	5,815,140	5,815,140	5,815,140	5,815,140	5,815,140
	(b) Percentage of Shareholding	38.97%	38.97%	38.97%	38.97%	38.97%	38.97%
18	Promoters and Promoter Group Shareholding						
	(a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non -encumbered						
	- Number of Shares	9,107,385	9,107,385	9,107,385	9,107,385	9,107,385	9,107,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	61.03%	61.03%	61.03%	61.03%	61.03%	61.03%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended 31/12/2011	Quarter Ended 30/09/2011	Quarter Ended 31/12/2010	Nine Months Ended 31/12/2011	Nine Months Ended 31/12/2010	Previous Year Ended 31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(a) Plastics	30,121.78	29,923.00	26,429.55	88,332.71	78,883.74	108,246.06
	(b) Lifestyle Furniture, Furnishings & Accessories	4,345.16	5,363.86	4,158.19	13,630.42	12,203.28	17,208.10
	Total	34,466.94	35,286.86	30,587.74	101,963.13	91,087.02	125,454.16
	Less: Inter Segment Revenue	153.10	173.03	174.42	460.28	399.68	533.76
	Net Income from Operations	34,313.84	35,113.83	30,413.32	101,502.85	90,687.34	124,920.40
2	Segment Results						
	(a) Plastics	2,681.50	3,019.75	2,303.38	8,407.61	7,868.15	10,014.80
	(b) Lifestyle Furniture, Furnishings & Accessories	(226.69)	127.84	(50.19)	(185.85)	(18.66)	190.02
	Total	2,454.81	3,147.59	2,253.19	8,221.76	7,849.49	10,204.82
	Less:						
	Interest & Finance Charges (Net)	956.51	884.71	682.80	2,687.42	1,898.49	2,673.06
	Other Un-allocable expenditure net of un-allocable income	(161.25)	263.12	72.29	217.91	405.67	528.00
	Total Profit before Tax	1,659.55	1,999.76	1,498.10	5,316.43	5,545.33	7,003.76
3	Capital Employed [Segment Assets -Segment Liabilities]						
	(a) Plastics	61,479.10	56,791.34	52,073.15	61,479.10	52,073.15	54,639.23
	(b) Lifestyle Furniture, Furnishings & Accessories	9,847.39	8,437.40	8,102.08	9,847.39	8,102.08	8,039.71
	(c) Unallocable	(31,623.68)	(26,882.60)	(25,070.99)	(31,623.68)	(25,070.99)	(27,101.05)

Notes :

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 24th January, 2012.
- During the Quarter the company has opened its 19th '@home' store at Bangalore (third Store), and 20th '@home' store is opened at Hyderabad (second Store) in January 2012.
- During the quarter, the Company has opted for the option given in paragraph 46A of Accounting Standard-11 "The effects of Changes in Foreign Exchange Rates" inserted by the notification dated 29th December, 2011 issued by the Ministry of Corporate Affairs and accordingly the Foreign Exchange Loss on Long Term Foreign Currency Monetary Items relating to the acquisition of depreciable asset is amortised over the balance period of such life of Asset, such Foreign Exchange Loss on Long Term Foreign Currency monetary items, for the nine months period ended 31st December, 2011 is ₹ 360.13 Lacs (including the foreign exchange loss during six months ended September 30, 2011 ₹ 193.22 Lacs). An amount of ₹ 332.86 Lacs remains to be amortised as at December 31, 2011.
- The Company did not have any investor complaints pending as on 1st October, 2011 and as on 31st December, 2011. One complaint was received and disposed off during the quarter.
- Previous Period/Year figures have been regrouped and reclassified, wherever necessary.

Place : **Mumbai**
Date : **24th January, 2012**

By Order of the Board
For **Nilkamal Limited**
sd/-
Sharad V. Parekh
Managing Director

Visit us at : www.nilkamal.com, www.at-home.co.in
E-Mail for further information : finance@nilkamal.com

Nilkamal Moulding a Bright Future
'@home' The Mega Home Store