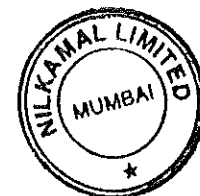


**UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2013.**

(₹ In Lacs)

PART I

Sr. No	Particulars	Standalone					
		Quarter Ended 31/12/2013	Quarter Ended 30/09/2013	Quarter Ended 31/12/2012	Nine Months Ended 31/12/2013	Nine Months Ended 31/12/2012	Previous Year ended 31/03/2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations						
	(a) Net Sales / Incomes from Operations (Net of Duties and Levies)	37,670.28	42,051.61	39,066.22	1,18,490.61	1,16,187.90	1,60,025.96
	(b) Other Operating Income	191.15	233.58	200.93	656.24	711.21	1,039.92
	Total Income from operations (net)	37,861.43	42,285.19	39,267.15	1,19,146.85	1,16,899.11	1,61,065.88
2	Expenses						
	(a) Cost of materials consumed	12,580.45	14,666.31	15,520.88	41,858.81	47,076.04	63,697.20
	(b) Purchase of stock-in-trade	10,307.47	11,060.38	9,756.13	31,760.68	29,536.73	41,711.45
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	907.69	575.40	(691.53)	1,138.77	(3,593.83)	(3,608.00)
	(d) Employee benefits expense	2,676.23	2,637.64	2,544.00	8,080.31	7,595.52	10,163.02
	(e) Depreciation and amortisation expense	1,138.73	1,386.26	1,075.00	3,690.65	3,360.97	4,434.32
	(f) Other expenses	8,285.24	9,206.68	9,345.75	26,039.31	26,314.47	36,424.22
	Total Expenses	35,895.81	39,532.67	37,550.23	1,12,568.53	1,10,289.90	1,52,822.21
3	Profit from Operations before Other income, Finance Costs and Exceptional Items (1-2)	1,965.62	2,752.52	1,716.92	6,578.32	6,609.21	8,243.67
4	Other Income	95.19	124.08	150.81	343.17	251.45	418.97
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2,060.81	2,876.60	1,867.73	6,921.49	6,860.66	8,662.64
6	Finance Costs	1,041.15	1,053.64	1,120.80	3,162.76	3,200.24	4,297.46
7	Profit from ordinary activities after finance costs and but before Exceptional Items (5-6)	1,019.66	1,822.96	746.93	3,758.73	3,660.42	4,365.18
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,019.66	1,822.96	746.93	3,758.73	3,660.42	4,365.18
10	Tax Expense	308.85	567.73	202.35	1,168.41	1,020.84	1,246.16
11	Net Profit from Ordinary Activities after Tax (9-10)	710.81	1,255.23	544.58	2,590.32	2,639.58	3,119.02
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	710.81	1,255.23	544.58	2,590.32	2,639.58	3,119.02
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						41,418.48
16	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before extraordinary Item (not annualised) for the period (₹)	4.76	8.41	3.65	17.36	17.69	20.90
	(b) Basic and diluted EPS after extraordinary Item (not annualised) for the period (₹)	4.76	8.41	3.65	17.36	17.69	20.90

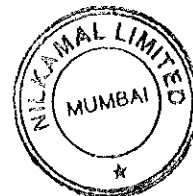


PART II							
Sr. No	Particulars	Standalone					
		Quarter Ended 31/12/2013	Quarter Ended 30/09/2013	Quarter Ended 31/12/2012	Nine Months Ended 31/12/2013	Nine Months Ended 31/12/2012	Previous Year ended 31/03/2013
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding:						
	a) Number of shares	54,85,543	54,85,543	56,42,140	54,85,543	56,42,140	56,42,140
	b) Percentage of Shareholding	36.76%	36.76%	37.81%	36.76%	37.81%	37.81%
2	Promoters and Promoter Group Shareholding						
	(a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non -encumbered						
	- Number of Shares	94,36,982	94,36,982	92,80,385	94,36,982	92,80,385	92,80,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	63.24%	63.24%	62.19%	63.24%	62.19%	62.19%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

	Particulars	Standalone					
		Quarter Ended 31/12/2013	Quarter Ended 30/09/2013	Quarter Ended 31/12/2012	Nine Months Ended 31/12/2013	Nine Months Ended 31/12/2012	Previous Year ended 31/03/2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(a) Plastics	31,682.59	33,898.90	33,376.96	98,795.80	99,518.39	1,36,524.16
	(b) Lifestyle Furniture, Furnishings & Accessories	5,098.78	6,666.70	4,548.58	16,021.13	14,702.92	20,393.28
	(c) Others	1,269.78	2,016.14	1,704.88	5,173.70	3,730.77	5,430.23
	Total	38,051.15	42,581.74	39,630.42	1,19,990.63	1,17,952.08	1,62,347.67
	Less: Inter Segment Revenue	189.72	296.55	363.27	843.78	1,052.97	1,281.79
	Net Income from Operations	37,861.43	42,285.19	39,267.15	1,19,146.85	1,16,899.11	1,61,065.88
2	Segment Results						
	(a) Plastics	2,374.48	2,785.54	2,350.36	7,842.79	8,291.84	10,977.73
	(b) Lifestyle Furniture, Furnishings & Accessories	39.03	378.42	(119.97)	148.40	(406.65)	(749.30)
	(c) Others	(57.36)	30.98	(96.96)	(131.67)	(86.82)	(320.78)
	Total	2,356.15	3,194.94	2,133.43	7,859.52	7,798.37	9,907.65
	Less:						
	Interest & Finance Charges (Net)	1,041.15	1,053.64	1,120.80	3,162.76	3,200.24	4,297.46
	Other Un-allocable expenditure net of un-allocable income	295.34	318.34	265.70	938.03	937.71	1,245.01
	Total Profit before Tax	1,019.66	1,822.96	746.93	3,758.73	3,660.42	4,365.18
3	Capital Employed [Segment Assets - Segment Liabilities]						
	(a) Plastics	66,045.21	67,037.39	67,168.42	66,045.21	67,168.42	68,416.65
	(b) Lifestyle Furniture, Furnishings & Accessories	9,196.11	8,758.87	9,215.94	9,196.11	9,215.94	8,390.49
	(c) Others	2,896.14	2,637.99	2,655.25	2,896.14	2,655.25	2,840.25
	(d) Unallocated	(32,587.99)	(33,628.12)	(35,963.23)	(32,587.99)	(35,963.23)	(36,736.66)

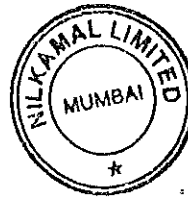
The Company has reorganised its segment structure with effect from 1st April 2013 to better align to market needs. Accordingly, non-qualifying business segments including mass housing, mattresses etc. are disclosed as "Other" segment. Previous period segment figures are regrouped in accordance with the revised segment structure.



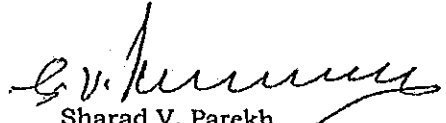
Notes :

- 1 The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th January, 2014.
- 2 The Company has adopted the principles of hedge accounting as set out in Accounting Standard (AS 30) on 'Financial Instruments: Recognition and Measurement', in respect of cross-currency interest rate swap to hedge its foreign currency risk & interest rate risk and which are not covered by the requirements of Accounting Standard (AS) 11 'The Effects of Changes in Foreign Exchange Rates'. Accordingly, net gain arising on fair valuation of outstanding derivatives as on 31st December, 2013 aggregating to ₹ 94 Lacs has been credited to Cash Flow Hedge Reserve.
- 3 The Company did not have any investor complaints pending as on 1st October, 2013 and as on 31st December, 2013. One complaint were received and disposed off during the quarter ended on 31st December, 2013.
- 4 Previous Period's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.
Date : 30th January, 2014.



By order of the Board
For Nilkamal Limited


Sharad V. Parekh
Managing Director

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