

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE  
 QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2015.**

(₹ In Lacs)

**PART I**

Sr. No	Particulars	Standalone					
		Quarter Ended 31/12/2015	Quarter Ended 30/09/2015	Quarter Ended 31/12/2014	Nine Months Ended 31/12/2015	Nine Months Ended 31/12/2014	Previous Year ended 31/03/2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income From Operations</b>						
	(a) Net Sales / Incomes from Operations (Net of Duty)	42,600.27	47,905.36	41,897.62	136,013.87	128,985.41	177,799.63
	(b) Other Operating Income	241.91	245.28	202.71	734.13	653.66	866.29
	<b>Total Income from operations (net)</b>	<b>42,842.18</b>	<b>48,150.64</b>	<b>42,100.33</b>	<b>136,748.00</b>	<b>129,639.07</b>	<b>178,665.92</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	13,607.47	15,591.64	16,393.58	48,524.91	53,067.04	68,761.69
	(b) Purchase of stock-in-trade	11,094.28	12,646.68	10,901.18	34,212.73	32,883.16	43,028.16
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,211.11)	(75.09)	(1,104.02)	(4,159.03)	(3,185.79)	1,498.62
	(d) Employee benefits expense	3,666.70	3,238.25	2,862.65	10,036.83	8,445.14	11,293.51
	(e) Depreciation and amortisation expense	1,221.46	1,260.56	1,376.28	3,710.14	4,159.32	5,375.67
	(f) Other expenses	11,038.30	11,718.33	10,003.89	33,267.97	29,468.90	40,327.58
	<b>Total Expenses</b>	<b>39,417.10</b>	<b>44,380.37</b>	<b>40,433.56</b>	<b>125,593.55</b>	<b>124,837.77</b>	<b>170,285.23</b>
3	<b>Profit from Operations before Other income, Finance Cost and Exceptional Items (1-2)</b>	<b>3,425.08</b>	<b>3,770.27</b>	<b>1,666.77</b>	<b>11,154.45</b>	<b>4,801.30</b>	<b>8,380.69</b>
4	<b>Other Income</b>	<b>17.61</b>	<b>376.45</b>	<b>280.55</b>	<b>640.55</b>	<b>425.05</b>	<b>624.96</b>
5	<b>Profit from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>3,442.69</b>	<b>4,146.72</b>	<b>1,947.32</b>	<b>11,795.00</b>	<b>5,226.35</b>	<b>9,005.65</b>
6	<b>Finance Cost</b>	<b>401.61</b>	<b>437.17</b>	<b>787.04</b>	<b>1,344.77</b>	<b>2,325.14</b>	<b>2,954.18</b>
7	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>3,041.08</b>	<b>3,709.55</b>	<b>1,160.28</b>	<b>10,450.23</b>	<b>2,901.21</b>	<b>6,051.47</b>
8	<b>Exceptional Items</b>	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>3,041.08</b>	<b>3,709.55</b>	<b>1,160.28</b>	<b>10,450.23</b>	<b>2,901.21</b>	<b>6,051.47</b>
10	<b>Tax Expense</b>	<b>1,021.93</b>	<b>1,135.09</b>	<b>313.91</b>	<b>3,326.51</b>	<b>823.62</b>	<b>1,805.36</b>
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>2,019.15</b>	<b>2,574.46</b>	<b>846.37</b>	<b>7,123.72</b>	<b>2,077.59</b>	<b>4,246.11</b>
12	<b>Extra Ordinary Items (Net of Tax Expenses)</b>	-	-	-	-	-	-
13	<b>Net Profit for the Period (11-12)</b>	<b>2,019.15</b>	<b>2,574.46</b>	<b>846.37</b>	<b>7,123.72</b>	<b>2,077.59</b>	<b>4,246.11</b>
14	<b>Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)</b>	<b>1,492.25</b>	<b>1,492.25</b>	<b>1,492.25</b>	<b>1,492.25</b>	<b>1,492.25</b>	<b>1,492.25</b>
15	<b>Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>	-	-	-	-	-	<b>47,751.25</b>
16	<b>Earnings Per Share (EPS)</b>						
	(a) Basic and diluted EPS before extraordinary Item (of ₹ 10/- each) (not annualised) (₹)	13.53	17.25	5.67	47.74	13.92	28.45
	(b) Basic and diluted EPS after extraordinary Item (of ₹ 10/- each) (not annualised) (₹)	13.53	17.25	5.67	47.74	13.92	28.45



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Particulars	Standalone					
	Quarter Ended 31/12/2018	Quarter Ended 30/09/2018	Quarter Ended 31/12/2014	Nine Months Ended 31/12/2015	Nine Months Ended 31/12/2014	Previous Year ended 31/03/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Segment Revenue</b>						
(a) Plastics	36,481.14	40,884.57	36,374.78	117,518.75	112,122.46	154,549.24
(b) Lifestyle Furniture, Furnishings and Accessories	5,962.96	6,775.78	5,259.37	17,786.44	15,785.35	21,749.56
(c) Others	891.81	848.30	815.48	2,558.43	2,596.13	3,515.32
Total	43,335.91	48,508.65	42,449.63	137,863.62	130,503.94	179,814.12
Less: Inter Segment Revenue	493.73	358.01	349.30	1,115.62	864.87	1,148.20
Net Income from Operations	42,842.18	48,150.64	42,100.33	136,748.00	129,639.07	178,665.92
<b>2 Segment Results</b>						
(a) Plastics	4,483.15	4,535.56	2,138.64	13,734.01	6,573.03	11,017.40
(b) Lifestyle Furniture, Furnishings and Accessories	(172.72)	102.88	(118.11)	(296.27)	(687.91)	(1,105.58)
(c) Others	(76.84)	(79.24)	48.76	(165.49)	(11.43)	19.43
Total	4,233.59	4,559.20	2,069.29	13,272.25	5,873.69	9,931.25
Less:						
Interest & Finance Charges (Net)	401.61	437.17	787.04	1,344.77	2,325.14	2,954.18
Other Un-allocable expenditure net of un-allocable income	790.90	412.48	121.97	1,477.25	647.34	925.60
Total Profit before Tax	3,041.08	3,709.55	1,160.28	10,450.23	2,901.21	6,051.47
<b>3 Capital Employed [Segment Assets - Segment Liabilities]</b>						
(a) Plastics	56,685.59	59,357.73	60,211.70	56,685.59	60,211.70	57,896.06
(b) Lifestyle Furniture, Furnishings and Accessories	7,594.84	7,825.56	9,640.59	7,594.84	9,640.59	8,103.44
(c) Others	1,912.25	2,215.61	2,429.79	1,912.25	2,429.79	2,028.71
(d) Unallocable	(10,207.65)	(15,066.61)	(24,475.08)	(10,207.65)	(24,475.08)	(18,784.71)

(a) "Plastics" includes Moulded plastic articles, Polymers and others (b) "Lifestyle Furniture, Furnishings and Accessories" includes Home Furniture, Home Furnishing and Accessories (c) "Others" includes Mattresses, Mass Housing etc.

**Notes :**

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 25th January, 2016. The Limited Review report does not have any qualifications. The Limited Review report will be filed with stock exchanges and will be available on the company's website.
- An Interim dividend of ₹ 2.50 (Rupees Two and Paise Fifty only) per equity share of the face value of ₹ 10 each was declared by the Board of Directors on 5th November, 2015 and the same has been paid.
- The Company did not have any investor complaints pending as on 1st October, 2015 and as on 31st December, 2015. There were no complaints received during the quarter ended on 31st December, 2015.
- Previous Period's/Year's figures have been regrouped and reclassified, wherever necessary.

By order of the Board  
For Nilkamal Limited

*Sharad V. Parekh*  
Sharad V. Parekh  
Managing Director

Place : Pune.

Date : 25th January, 2016.

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