

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> JUNE, 2013**

**Part - I** (₹ in Lacs)

Sr. No.	Particulars	Standalone			
		Quarter Ended 30/06/2013	Quarter Ended 31/03/2013	Quarter Ended 30/06/2012	Previous Year Ended 31/03/2013
		Unaudited	Audited	Unaudited	Audited
1	Income From Operations				
	(a) Net Sales / Incomes from Operations (Net of Duties and Levies)	38,768.72	43,828.73	39,075.17	160,025.96
	(b) Other Operating Income	231.51	335.28	294.89	1,039.92
	<b>Total Income from operations (net)</b>	<b>39,000.23</b>	<b>44,164.01</b>	<b>39,370.06</b>	<b>161,065.88</b>
2	Expenses				
	(a) Cost of materials consumed	14,612.05	16,621.15	16,046.84	63,697.20
	(b) Purchase of stock-in-trade	10,392.83	12,241.41	10,271.31	41,711.45
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(344.33)	(80.86)	(1,500.35)	(3,608.00)
	(d) Employee benefits expense	2,766.44	2,567.51	2,536.98	10,163.02
	(e) Depreciation and amortisation expense	1,165.65	1,073.34	1,138.61	4,434.32
	(f) Other expenses	8,547.40	10,107.00	8,234.43	36,424.22
	<b>Total Expenses</b>	<b>37,140.04</b>	<b>42,529.55</b>	<b>36,727.82</b>	<b>152,822.21</b>
3	Profit from Operations before Other income, Finance Costs and Exceptional Items (1-2)	1,860.19	1,634.46	2,642.24	8,243.67
4	Other Income	123.90	167.52	58.87	418.97
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	1,984.09	1,801.98	2,701.11	8,662.64
6	Finance Costs	1,067.97	1,097.22	1,132.25	4,297.46
7	Profit from ordinary activities after finance costs and but before Exceptional Items (5-6)	916.12	704.76	1,568.86	4,365.18
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	916.12	704.76	1,568.86	4,365.18
10	Tax Expense	291.82	225.32	443.22	1,246.16
11	Net Profit from Ordinary Activities after Tax (9-10)	624.30	479.44	1,125.64	3,119.02
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-
13	Net Profit for the Period (11-12)	624.30	479.44	1,125.64	3,119.02
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				41,418.48
16	Earnings Per Share (EPS)				
	(a) Basic and diluted EPS before extraordinary Item (not annualised) for the period (₹)	4.18	3.21	7.54	20.90
	(b) Basic and diluted EPS after extraordinary Item (not annualised) for the period (₹)	4.18	3.21	7.54	20.90

**Part - II**

Sr. No.	Particulars	Standalone			
		Quarter Ended 30/06/2013	Quarter Ended 31/03/2013	Quarter Ended 30/06/2012	Previous Year ended 31/03/2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public Shareholding:				
	(a) Number of shares	5,642,140	5,642,140	5,642,140	5,642,140
	(b) Percentage of Shareholding	37.81%	37.81%	37.81%	37.81%
2	Promoters and Promoter Group Shareholding				
	(a) Pledged/ Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	(b) Non -encumbered				
	- Number of Shares	9,280,385	9,280,385	9,280,385	9,280,385.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	62.19%	62.19%	62.19%	62.19%

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED** (₹ in Lacs)

Sr. No.	Particulars	Standalone			
		Quarter Ended 30/06/2013	Quarter Ended 31/03/2013	Quarter Ended 30/06/2012	Previous Year ended 31/03/2013
		Unaudited	Audited	Unaudited	Audited
1	<b>Segment Revenue</b>				
	(a) Plastics	33,046.51	37,003.01	34,491.14	136,524.16
	(b) Lifestyle Furniture, Furnishings & Accessories	4,255.65	5,690.37	4,115.87	20,393.28
	(c) Others	1,887.79	1,699.46	1,076.94	5,430.23
	Total	39,189.95	44,392.84	39,683.95	162,347.67
	Less: Inter Segment Revenue	189.72	228.83	313.89	1,281.79
	Net Income from Operations	39,000.23	44,164.01	39,370.06	161,065.88
2	<b>Segment Results</b>				
	(a) Plastics	2,682.78	2,685.89	3,300.75	10,977.73
	(b) Lifestyle Furniture, Furnishings & Accessories	(269.05)	(342.66)	(343.75)	(749.30)
	(c) Others	(105.29)	(233.95)	62.09	(320.78)
	Total	2,308.44	2,109.28	3,019.09	9,907.65
	Less:				
	Interest & Finance Charges (Net)	1,067.97	1,097.22	1,132.25	4,297.46
	Other unallocable expenditure net of unallocable income	324.35	307.30	317.98	1,245.01
	Total Profit before Tax	916.12	704.76	1,568.86	4,365.18
3	<b>Capital Employed [Segment Assets -Segment Liabilities]</b>				
	(a) Plastics	65,585.66	68,416.65	62,980.05	68,416.65
	(b) Lifestyle Furniture, Furnishings & Accessories	8,999.24	8,390.49	9,922.25	8,390.49
	(c) Others	3,253.43	2,840.25	1,795.29	2,840.25
	(d) Un-allocable	(34,378.36)	(36,736.66)	(33,127.47)	(36,736.66)

The Company has reorganised its segment structure with effect from 1st April 2013 to better align to market needs. Accordingly, non-qualifying business segments including mass housing, mattresses etc. are disclosed as Other segment. Previous period segment figures are regrouped in accordance with the revised segment structure.

**Notes :**

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th August, 2013.
- The Company has adopted the principles of hedge accounting as set out in Accounting Standard (AS 30) on 'Financial Instruments: Recognition and Measurement', in respect of foreign exchange forward contracts and cross currency Interest rate swap to hedge its foreign currency risk & interest rate risk and which are not covered by the requirements of Accounting Standard (AS 11) 'The Effects of Changes in Foreign Exchange Rates'. Accordingly, net loss arising on fair valuation of outstanding derivatives as on 30th June, 2013 aggregating to ₹ 29.47 Lacs has been debited to Cash Flow Hedge Reserve.
- The Company did not have any investor complaints pending as on 1st April, 2013 and as on 30th June, 2013. No complaint were received and disposed off during the quarter ended on 30th June, 2013.
- The figures for the preceding three months ended 31st March, 2013 are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. Also, the figures up to the end of third quarter were only reviewed and not subjected to audit.
- Previous Period's figures have been regrouped and reclassified, wherever necessary.

By order of the Board  
For **Nilkamal Limited**

Place : Mumbai.

Date : 10th August, 2013.

Visit us at : [www.nilkamal.com](http://www.nilkamal.com), [www.at-home.co.in](http://www.at-home.co.in)  
E-Mail for further information : [finance@nilkamal.com](mailto:finance@nilkamal.com)

Sd/-  
Sharad V. Parekh  
Managing Director

**Nilkamal Moulding a Bright future**  
**'@home' The Mega Home Store**