



NILKAMAL LIMITED



Registered Office: Survey No. 354/2, Near Rakholi Bridge,
Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).

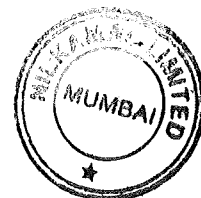
CIN:L25209DN1985PLC000162

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2015.

(₹ In Lacs)

PART I

Sr. No	Particulars	Standalone			
		Quarter Ended 30/06/2015	Quarter Ended 31/03/2015	Quarter Ended 30/06/2014	Previous Year ended 31/03/2015
		Unaudited	Unaudited (Refer note 3)	Unaudited	Audited
1	Income From Operations				
	(a) Net Sales / Incomes from Operations (Net of Duties and Levies)	45,508.24	48,814.23	41,521.38	177,799.63
	(b) Other Operating Income	246.94	212.62	212.82	866.29
	Total Income from operations (net)	45,755.18	49,026.85	41,734.20	178,665.92
2	Expenses				
	(a) Cost of materials consumed	19,325.80	15,694.65	18,098.99	68,761.69
	(b) Purchase of stock-in-trade	10,471.77	10,145.00	9,365.08	43,028.16
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,872.83)	4,684.41	(442.97)	1,498.62
	(d) Employee benefits expense	3,131.89	2,848.37	2,752.42	11,293.51
	(e) Depreciation and amortisation expense	1,228.12	1,216.35	1,405.12	5,375.67
	(f) Other expenses	10,518.44	10,858.68	9,133.01	40,327.58
	Total Expensees	41,803.19	45,447.46	40,311.65	170,285.23
3	Profit from Operations before Other income, Finance Cost and Exceptional Items (1-2)	3,951.99	3,579.39	1,422.55	8,380.69
4	Other Income	253.59	199.91	89.23	624.96
5	Profit from ordinary activities before finance costs and Exceptional Items	4,205.58	3,779.30	1,511.78	9,005.65
6	Finance Cost	505.98	629.04	754.11	2,954.18
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	3,699.60	3,150.26	757.67	6,051.47
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	3,699.60	3,150.26	757.67	6,051.47
10	Tax Expense	1,169.49	981.74	210.93	1,805.36
11	Net Profit from Ordinary Activities after Tax (9-10)	2,530.11	2,168.52	546.74	4,246.11



Sr. No	Particulars	Standalone			
		Quarter Ended 30/06/2015	Quarter Ended 31/03/2015	Quarter Ended 30/06/2014	Previous Year ended 31/03/2015
		Unaudited	Unaudited (Refer note 3)	Unaudited	Audited
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-
13	Net Profit for the Period (11-12)	2,530.11	2,168.52	546.74	4,246.11
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				47,751.25
16	Earnings Per Share (EPS)				
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	16.96	14.53	3.66	28.45
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	16.96	14.53	3.66	28.45

PART II

Sr. No	Particulars	Standalone			
		Quarter Ended 30/06/2015	Quarter Ended 31/03/2015	Quarter Ended 30/06/2014	Previous Year ended 31/03/2015
		A	PARTICULARS OF SHAREHOLDING		
1	Public Shareholding:				
	a) Number of shares	5,352,518	5,352,518	5,484,873	5,352,518
	b) Percentage of Shareholding	35.87%	35.87%	36.76%	35.87%
2	Promoters and Promoter Group Shareholding				
	(a) Pledged/ Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	(b) Non -encumbered				
	- Number of Shares	9,570,007	9,570,007	9,437,652	9,570,007
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	64.13%	64.13%	63.24%	64.13%

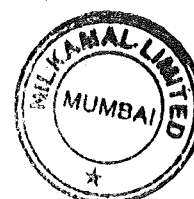


SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		Standalone			
		Quarter Ended 30/06/2015	Quarter Ended 31/03/2015	Quarter Ended 30/06/2014	Previous Year ended 31/03/2015
	Particulars	Unaudited	Unaudited (Refer note 3)	Unaudited	Audited
1	Segment Revenue				
	(a) Plastics	40,153.06	42,510.27	36,826.27	154,549.24
	(b) Lifestyle Furniture, Furnishings & Accessories	5,047.69	5,964.21	4,170.37	21,749.56
	(c) Others	818.32	835.71	919.56	3,515.32
	Total	46,019.07	49,310.19	41,916.20	179,814.12
	Less: Inter Segment Revenue	263.89	283.34	182.00	1,148.20
	Net Income from Operations	45,755.18	49,026.85	41,734.20	178,665.92
2	Segment Results				
	(a) Plastics	4,715.29	4,444.37	2,313.59	11,017.40
	(b) Lifestyle Furniture, Furnishings & Accessories	(226.43)	(417.68)	(574.31)	(1,105.58)
	(c) Others	(9.41)	30.87	(42.40)	19.43
	Total	4,479.45	4,057.56	1,696.88	9,931.25
	Less:				
	Interest & Finance Charges (Net)	505.98	629.04	754.11	2,954.18
	Other Un-allocable expenditure net of un-allocable income	273.87	278.26	185.10	925.60
	Total Profit before Tax	3,699.60	3,150.26	757.67	6,051.47
3	Capital Employed [Segment Assets - Segment Liabilities]				
	(a) Plastics	57,681.04	57,896.06	60,896.63	57,896.06
	(b) Lifestyle Furniture, Furnishings & Accessories	7,438.75	8,103.44	8,905.67	8,103.44
	(c) Others	2,036.97	2,028.71	2,300.50	2,028.71
	(d) Unallocable	(15,384.92)	(18,784.71)	(25,692.10)	(18,784.71)

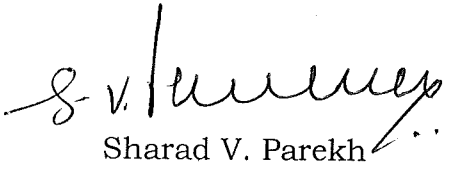
Notes :

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 3rd August, 2015. The Limited Review report does not have any qualifications. The Limited Review report will be filed with stock exchanges and will be available on the company's website.
- The Company did not have any investor complaints pending as on 1st April, 2015 and as on 30th June, 2015. There were no complaints received during the quarter ended on 30th June, 2015.



- 3 Figures for the quarter ended 31 March 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 4 Previous Period's/Year's figures have been regrouped and reclassified, wherever necessary.

By order of the Board
For Nilkamal Limited


Sharad V. Parekh
Managing Director

Place : Mumbai.

Date : 3rd August, 2015.

Visit us at : www.nilkamal.com, www.at-home.co.in
E-Mail for further information : finance@nilkamal.com
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