
		<div>Registered Office: Survey No. 354/2, Near Rakholi Bridge, Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).</div>				
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2009						
(Rs. In Lacs)						
Sr. No.	Particulars	Quarter Ended 30/09/2009	Quarter Ended 30/09/2008	Half Year Ended 30/09/2009	Half Year Ended 30/09/2008	Previous Year Ended 31/03/2009
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	(a) Gross Sales / Income from Operations	27,728.87	25,867.50	53,659.36	53,146.98	103,025.61
	Less: Duties & Levies	3,151.66	3,746.27	6,121.84	7,787.41	14,116.97
	Net Sales / Incomes from Operations	24,577.21	22,121.23	47,537.52	45,359.57	88,908.64
	(b) Other Operating Income	47.37	34.28	84.22	69.69	164.98
	Total Income	24,624.58	22,155.51	47,621.74	45,429.26	89,073.62
2	Expenditure					
	a) (Increase) / Decrease in stock in trade	132.65	(2,372.80)	(270.89)	(4,473.04)	959.73
	b) Consumption of Raw Material	8,668.89	9,065.52	18,161.61	19,023.16	31,247.40
	c) Purchase of Traded Goods	5,794.76	6,661.25	10,583.51	13,805.16	23,983.03
	d) Employees Cost	1,408.66	1,374.46	2,752.78	2,598.85	5,090.18
	e) Depreciation	801.42	792.73	1,595.56	1,540.30	3,117.10
	f) Other expenditure	5,456.27	4,852.92	10,356.48	9,538.98	19,022.92
	g) Total	22,262.65	20,374.08	43,179.05	42,033.41	83,420.36
3	Profit from Operations before Other Income, Interest and Exceptional Items	2,361.93	1,781.43	4,442.69	3,395.85	5,653.26
4	Other Income	45.20	12.71	45.20	12.71	12.71
5	Profit before Interest and Exceptional Items	2,407.13	1,794.14	4,487.89	3,408.56	5,665.97
6	Interest and Finance Charges (net)	648.90	1,107.97	1,350.63	2,040.38	3,962.76
7	Profit after interest but before Exceptional Items	1,758.23	686.17	3,137.26	1,368.18	1,703.21
8	Exceptional Items	-	-	-	-	(520.64)
9	Profit from Ordinary Activities before Tax	1,758.23	686.17	3,137.26	1,368.18	1,182.57
10	Tax Expense	445.00	220.00	796.00	429.65	572.44
11	Net Profit from Ordinary Activities after Tax	1,313.23	466.17	2,341.26	938.53	610.13
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-
13	Net Profit for the period	1,313.23	466.17	2,341.26	938.53	610.13
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- per Share)	1,278.23	1,278.23	1,278.23	1,278.23	1,278.23
15	Reserves excluding Revaluation Reserves					19,861.58
16	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before exceptional Item for the period (Rs.)	10.27	3.65	18.32	7.34	8.85
	(b) Basic and diluted EPS after exceptional Item for the period (Rs.)	10.27	3.65	18.32	7.34	4.77
17	Public Shareholding:					
	a) Number of shares	3,674,959	3,674,959	3,674,959	3,674,959	3,674,959
	b) Percentage of Shareholding	28.75%	28.75%	28.75%	28.75%	28.75%
18	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of Shares	Nil		Nil		Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil		Nil		Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil		Nil		Nil
	(b) Non-encumbered					
	- Number of Shares	9,107,385		9,107,385		9,107,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%		100.00%		100.00%
	- Percentage of shares (as a % of the total share capital of the company)	71.25%		71.25%		71.25%
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED						
(Rs. In Lacs)						
Sr. No.	Particulars	Quarter Ended 30/09/2009	Quarter Ended 30/09/2008	Half Year Ended 30/09/2009	Half Year Ended 30/09/2008	Previous Year ended 31/03/2009
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	Segment Revenue					
	(a) Plastics	21,705.93	18,790.64	42,461.45	39,996.60	78,094.24
	(b) Lifestyle Furniture, Furnishings & Accessories	2,995.30	3,477.75	5,262.44	5,612.27	11,166.53
	Total	24,701.23	22,268.39	47,723.89	45,608.87	89,260.77
	Less: Inter Segment Revenue	124.02	147.16	186.37	249.30	352.13
	Net Income from Operations	24,577.21	22,121.23	47,537.52	45,359.57	88,908.64
2	Segment Results					
	(a) Plastics	2,851.35	2,548.92	5,412.36	4,729.49	7,799.61
	(b) Lifestyle Furniture, Furnishings & Accessories	(265.49)	(457.37)	(697.03)	(786.82)	(1,250.35)
	Total	2,585.86	2,091.55	4,715.33	3,942.67	6,549.26
	Less:					
	Interest & Finance Charges (Net)	648.90	1,107.97	1,350.63	2,040.38	3,962.76
	Other Un-allocable expenditure net of un-allocable income	178.73	297.41	227.44	534.11	883.29
	Add: Exceptional Income / (Expense)	-	-	-	-	(520.64)
	Total Profit before Tax	1,758.23	686.17	3,137.26	1,368.18	1,182.57
3	Capital Employed [Segment Assets – Segment Liabilities]					
	(a) Plastics	37,501.46	46,787.31	37,501.46	46,787.31	37,268.59
	(b) Lifestyle Furniture, Furnishings & Accessories	6,868.94	7,865.55	6,868.94	7,865.55	7,671.36
	(c) Unallocable	(20,889.32)	(32,915.56)	(20,889.32)	(32,915.56)	(23,800.13)
Notes :						
1 The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th October, 2009.						
2 During the quarter ended September, 2009 the Company has opened two '@home' stores in Mumbai at Andheri and Ghatkopar.						
3 The Company did not have any investor complaints pending as on 1st July, 2009 and as on 30th September, 2009. Four complaints were received and disposed off during the quarter.						
4 Previous Period / Year figures have been regrouped and reclassified, wherever necessary.						
Place : Mumbai Date : 14th October, 2009				By Order of the Board For Nilkamal Limited sd/- Sharad V. Parekh Managing Director		
Visit us at : www.nilkamal.com , www.at-home.co.in E-Mail for further information : finance@nilkamal.com						
Nilkamal Moulding a Bright Future '@home' The Mega Home Store						

DART/1009/284

Size : 40cm(h) x 16cm(w)