

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2010

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended 30/09/2010	Quarter Ended 30/09/2009	Half Year Ended 30/09/2010	Half Year Ended 30/09/2009	Previous Year Ended 31/03/2010
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	(a) Gross Sales / Income from Operations	36,019.19	27,728.87	68,456.53	53,659.36	116,162.60
	Less: Duties & Levies	4,231.13	3,151.66	8,187.68	6,121.84	13,357.58
	Net Sales / Incomes from Operations	31,788.06	24,577.21	60,268.85	47,537.52	102,805.02
	(b) Other Operating Income	65.21	47.37	124.42	84.22	390.04
	Total Income	31,853.27	24,624.58	60,393.27	47,621.74	103,195.06
2	Expenditure					
	(a) (Increase) / Decrease in stock in trade	(2,855.13)	132.65	(3,814.50)	(270.89)	(1,043.13)
	(b) Consumption of Raw Material	12,073.53	8,684.60	23,158.77	18,177.32	39,081.60
	(c) Purchase of Traded Goods	10,186.21	5,794.76	17,986.00	10,583.51	24,705.27
	(d) Employees Cost	1,766.02	1,408.66	3,438.58	2,752.78	5,660.56
	(e) Depreciation	809.97	801.42	1,581.71	1,595.56	3,217.51
	(f) Other expenditure	7,035.07	5,440.55	12,779.78	10,340.77	22,601.73
	(g) Total	29,015.67	22,262.64	55,130.34	43,179.05	94,223.54
3	Profit from Operations before Other Income, Interest and Exceptional Items	2,837.60	2,361.94	5,262.93	4,442.69	8,971.52
4	Other Income	-	45.20	-	45.20	86.87
5	Profit before Interest and Exceptional Items	2,837.60	2,407.14	5,262.93	4,487.89	9,058.39
6	Interest and Finance Charges (net)	628.41	648.90	1,215.70	1,350.63	2,469.63
7	Profit after Interest but before Exceptional Items	2,209.19	1,758.24	4,047.23	3,137.26	6,588.76
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax	2,209.19	1,758.24	4,047.23	3,137.26	6,588.76
10	Tax Expense	606.37	445.00	1,125.50	796.00	1,864.89
11	Net Profit from Ordinary Activities after Tax	1,602.82	1,313.24	2,921.73	2,341.26	4,723.87
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-
13	Net Profit for the period	1,602.82	1,313.24	2,921.73	2,341.26	4,723.87
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- per Share)	1,492.25	1,278.23	1,492.25	1,278.23	1,278.23
15	Reserves excluding Revaluation Reserves					23,839.18
16	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before exceptional Item for the period (Rs.)	11.14	10.27	21.50	18.32	36.96
	(b) Basic and diluted EPS after exceptional Item for the period (Rs.)	11.14	10.27	21.50	18.32	36.96
17	Public Shareholding:					
	a) Number of shares	5,815,140	3,674,959	5,815,140	3,674,959	3,674,959
	b) Percentage of Shareholding	38.97%	28.75%	38.97%	28.75%	28.75%
18	Promoters and Promoter Group Shareholding					
	(a) Pledged/ Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non -encumbered					
	- Number of Shares	9,107,385	9,107,385	9,107,385	9,107,385	9,107,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	61.03%	71.25%	61.03%	71.25%	71.25%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended 30/09/2010	Quarter Ended 30/09/2009	Half Year Ended 30/09/2010	Half Year Ended 30/09/2009	Previous Year ended 31/03/2010
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	Segment Revenue					
	(a) Plastics	27,209.05	21,705.93	52,454.19	42,461.45	91,263.49
	(b) Lifestyle Furniture, Furnishings & Accessories	4,704.93	2,995.30	8,039.92	5,262.44	11,958.08
	Total	31,913.98	24,701.23	60,494.11	47,723.89	103,221.57
	Less: Inter Segment Revenue	125.92	124.02	225.26	186.37	416.55
	Net Income from Operations	31,788.06	24,577.21	60,268.85	47,537.52	102,805.02
2	Segment Results					
	(a) Plastics	2,856.39	2,851.36	5,564.78	5,412.36	11,085.27
	(b) Lifestyle Furniture, Furnishings & Accessories	129.36	(265.49)	31.52	(697.03)	(1,312.13)
	Total	2,985.75	2,585.87	5,596.30	4,715.33	9,773.14
	Less:					
	Interest & Finance Charges (Net)	628.41	648.90	1,215.70	1,350.63	2,469.63
	Other Un-allocable expenditure net of un-allocable income	148.15	178.73	333.37	227.44	714.75
	Total Profit before Tax	2,209.19	1,758.24	4,047.23	3,137.26	6,588.76
3	Capital Employed [Segment Assets -Segment Liabilities]					
	(a) Plastics	49,316.06	37,501.46	49,316.06	37,501.46	40,550.11
	(b) Lifestyle Furniture, Furnishings & Accessories	7,224.03	6,868.94	7,224.03	6,868.94	6,459.75
	(c) Unallocable	(22,592.52)	(20,889.32)	(22,592.52)	(20,889.32)	(21,892.45)

Statement of Assets & Liabilities

(Rs. in Lacs)

Sr. No.	Particulars	Half Year Ended 30/09/2010	Half Year Ended 30/09/2009	Previous Year ended 31/03/2010
		Unaudited	Unaudited	Audited
1	SHAREHOLDERS' FUNDS:			
	(a) Capital	1,492.25	1,278.23	1,278.23
	(b) Reserves and Surplus	32,455.32	22,202.85	23,839.18
2	LOAN FUNDS	26,756.03	26,307.52	27,873.39
3	DEFERRED TAX LIABILITY(Net)	1,365.17	1,341.03	1,351.68
	TOTAL(1+2+3)	62,068.77	51,129.63	54,342.48
4	FIXED ASSETS	25,895.06	22,370.25	22,391.08
5	INVESTMENTS	2,329.08	2,377.08	2,429.09
6	CURRENT ASSETS, LOANS AND ADVANCES			
	(a) Inventories	20,164.46	15,292.78	15,640.03
	(b) Sundry Debtors	15,253.35	11,929.96	13,250.00
	(c) Cash and Bank balances	1,150.77	913.44	1,303.11
	(d) Loans and Advances	9,297.18	7,936.72	9,741.48
7	Less: CURRENT LIABILITIES AND PROVISIONS			
	(a) Liabilities	10,878.06	8,803.82	9,022.86
	(b) Provisions	1,143.07	886.78	1,389.45
8	NET CURRENT ASSETS (6-7)	33,844.63	26,382.30	29,522.31
	TOTAL (4+5+8)	62,068.77	51,129.63	54,342.48

Notes :

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 23rd October, 2010.
- The Company has entered into a Joint Venture agreement in the ratio of 50:50 with Cambro Manufacturing Company ("Cambro"), USA for carry on the business of manufacturing and importing of extensive range of quality products for the commercial food service & hospitality segment.
- The Company did not have any investor complaints pending as on 1st July, 2010 and as on 30th September, 2010. Four complaints were received and disposed off during the quarter.
- Previous Period / Year figures have been regrouped and reclassified, wherever necessary.

By Order of the Board
For **Nilkamal Limited**
sd/-
Sharad V. Parekh
Managing Director

Place : **Mumbai**
Date : **23rd October, 2010**

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