

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2011

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended 30/09/2011	Quarter Ended 30/09/2010	Half Year Ended 30/09/2011	Half Year Ended 30/09/2010	Previous Year Ended 31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Gross Sales/Income from Operations	40,093.19	36,021.68	76,683.19	68,461.70	142,367.31
	Less: Duties & Levies	4,979.36	4,231.13	9,494.18	8,187.68	17,446.91
	Net Sales/Incomes from Operations	35,113.83	31,790.55	67,189.01	60,274.02	124,920.40
	(b) Other Operating Income	107.61	62.72	163.64	119.25	249.33
	Total Income	35,221.44	31,853.27	67,352.65	60,393.27	125,169.73
2	Expenditure					
	(a) (Increase)/Decrease in stock in trade	(1,370.53)	(2,855.13)	(1,337.76)	(3,814.50)	(5,234.20)
	(b) Consumption of Raw Material	13,311.45	12,120.50	26,298.16	23,243.96	46,508.94
	(c) Purchase of Traded Goods	8,713.72	10,186.22	15,401.52	17,986.00	36,210.73
	(d) Employees Cost	2,241.13	1,766.02	4,449.96	3,438.58	7,577.90
	(e) Depreciation	995.24	809.97	1,922.40	1,581.71	3,293.16
	(f) Other expenditure	8,445.96	6,988.09	15,261.38	12,694.59	27,197.07
	(g) Total	32,336.97	29,015.67	61,995.66	55,130.34	115,553.60
3	Profit from Operations before Other income, Interest and Exceptional Items	2,884.47	2,837.60	5,356.99	5,262.93	9,616.13
4	Other Income	-	-	30.80	-	60.69
5	Profit before Interest and Exceptional Items	2,884.47	2,837.60	5,387.79	5,262.93	9,676.82
6	Interest and Finance Charges (net)	884.71	628.41	1,730.91	1,215.70	2,673.06
7	Profit after interest but before Exceptional Items	1,999.76	2,209.19	3,656.88	4,047.23	7,003.76
8	Exceptional Items		-	-	-	-
9	Profit from Ordinary Activities before Tax	1,999.76	2,209.19	3,656.88	4,047.23	7,003.76
10	Tax Expense	458.00	606.37	888.63	1,125.50	1,757.98
11	Net Profit from Ordinary Activities after Tax	1,541.76	1,602.82	2,768.25	2,921.73	5,245.78
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-
13	Net Profit for the period	1,541.76	1,602.82	2,768.25	2,921.73	5,245.78
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves					34,085.64
16	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	10.33	11.14	18.55	21.50	36.80
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	10.33	11.14	18.55	21.50	36.80
17	Public Shareholding:					
	(a) Number of shares	5,815,140	5,815,140	5,815,140	5,815,140	5,815,140
	(b) Percentage of Shareholding	38.97%	38.97%	38.97%	38.97%	38.97%
18	Promoters and Promoter Group Shareholding					
	(a) Pledged/ Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non -encumbered					
	- Number of Shares	9,107,385	9,107,385	9,107,385	9,107,385	9,107,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	61.03%	61.03%	61.03%	61.03%	61.03%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended 30/09/2011	Quarter Ended 30/09/2010	Half Year Ended 30/09/2011	Half Year Ended 30/09/2010	Previous Year ended 31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue					
	(a) Plastics	29,923.00	27,209.05	58,210.93	52,454.19	108,246.06
	(b) Lifestyle Furniture, Furnishings & Accessories	5,363.86	4,707.42	9,285.26	8,045.09	17,208.10
	Total	35,286.86	31,916.47	67,496.19	60,499.28	125,454.16
	Less: Inter Segment Revenue	173.03	125.92	307.18	225.26	533.76
	Net Income from Operations	35,113.83	31,790.55	67,189.01	60,274.02	124,920.40
2	Segment Results					
	(a) Plastics	3,019.75	2,856.39	5,726.10	5,564.78	10,014.80
	(b) Lifestyle Furniture, Furnishings & Accessories	127.84	129.36	40.85	31.52	190.02
	Total	3,147.59	2,985.75	5,766.95	5,596.30	10,204.82
	Less:					
	Interest & Finance Charges (Net)	884.71	628.41	1,730.91	1,215.70	2,673.06
	Other Un-allocable expenditure net of un-allocable income	263.12	148.15	379.16	333.37	528.00
	Total Profit before Tax	1,999.76	2,209.19	3,656.88	4,047.23	7,003.76
3	Capital Employed [Segment Assets -Segment Liabilities]					
	(a) Plastics	56,791.34	49,316.06	56,791.34	49,316.06	54,639.23
	(b) Lifestyle Furniture, Furnishings & Accessories	8,437.40	7,224.03	8,437.40	7,224.03	8,039.71
	(c) Unallocable	(26,882.60)	(22,592.52)	(26,882.60)	(22,592.52)	(27,101.05)

Statement of Assets & Liabilities

(₹ in Lacs)

Sr. No.	Particulars	Half Year Ended 30/09/2011	Half Year Ended 30/09/2010	Previous Year ended 31/03/2011
		Unaudited	Unaudited	Audited
1	SHAREHOLDERS' FUNDS:			
	(a) Capital	1,492.25	1,492.25	1,492.25
	(b) Reserves and Surplus	36,853.89	32,455.32	34,085.64
2	LOAN FUNDS	28,848.57	26,756.03	30,246.18
3	DEFERRED TAX LIABILITY(Net)	1,527.96	1,365.17	1,564.33
	TOTAL (1+2+3)	68,722.67	62,068.77	67,388.40
4	FIXED ASSETS	32,413.11	25,895.06	30,254.87
5	INVESTMENTS	2,529.59	2,329.08	2,529.59
6	CURRENT ASSETS, LOANS AND ADVANCES			
	(a) Inventories	24,001.49	20,164.46	22,467.79
	(b) Sundry Debtors	16,699.70	15,253.35	14,448.92
	(c) Cash and Bank balances	1,192.00	1,150.77	2,644.66
	(d) Loans and Advances	9,574.08	9,297.18	7,617.97
7	Less: CURRENT LIABILITIES AND PROVISIONS			
	(a) Liabilities	16,001.58	10,878.06	10,685.11
	(b) Provisions	1,685.72	1,143.07	1,890.29
8	NET CURRENT ASSETS (6-7)	33,779.97	33,844.63	34,603.94
	TOTAL (4+5+8)	68,722.67	62,068.77	67,388.40

Notes :

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th October, 2011.
- During the Quarter the Company has accounted for exchange fluctuation loss of ₹ 178.83 Lacs (for the Corresponding quarter of previous year gain of ₹ 35.66 Lacs), which includes unrealised Exchange Fluctuation loss of ₹ 248.84 Lacs on account of long term Foreign Currency Borrowings (for the Corresponding quarter of previous year gain of ₹ 36.03 Lacs.).
- During the Quarter the Company has opened its 18th '@home' store at Pune.
- The Company did not have any investor complaints pending as on 1st July, 2011 and as on 30th September, 2011. Two complaints were received and disposed off during the quarter.
- Previous Period/Year figures have been regrouped and reclassified, wherever necessary.

By Order of the Board
For **Nilkamal Limited**
sd/-
Sharad V. Parekh
Managing Director

Place : **Mumbai**
Date : **20th October, 2011**

Visit us at : www.nilkamal.com, www.at-home.co.in
E-Mail for further information : finance@nilkamal.com

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