

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE
QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2012.**

(Rs. In Lacs)

PART I

Sr. No	Particulars	Quarter Ended 30/09/2012	Quarter Ended 30/06/2012	Quarter Ended 30/09/2011	Half Year Ended 30/09/2012	Half Year Ended 30/09/2011	Previous Year ended 31/03/2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations						
	(a) Net Sales / Incomes from Operations (Net of Duties and Levies)	38,046.52	39,075.17	34,996.20	77,121.69	66,973.23	142,413.76
	(b) Other Operating Income	215.38	294.89	225.25	510.27	379.42	1,047.03
	Total Income from operations (net)	38,261.90	39,370.06	35,221.45	77,631.96	67,352.65	143,460.79
2	Expenses						
	(a) Cost of materials consumed	15,508.33	16,046.84	13,311.45	31,555.17	26,298.16	55,479.50
	(b) Purchase of stock-in-trade	9,509.28	10,271.31	8,713.72	19,780.59	15,401.52	35,266.66
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,401.95)	(1,500.35)	(1,370.53)	(2,902.30)	(1,337.76)	(3,020.64)
	(d) Employees benefit expense	2,514.54	2,536.98	2,241.14	5,051.52	4,449.96	9,002.27
	(e) Depreciation and amortisation expense	1,147.37	1,138.60	995.24	2,285.97	1,922.40	4,047.77
	(f) Other expenses	8,763.74	8,207.62	8,196.32	16,971.36	15,011.54	31,812.50
	Total Expenses	36,041.31	36,701.00	32,087.34	72,742.31	61,745.82	132,588.06
3	Profit from Operations before Other income, Finance Cost and Exceptional Items (1-2)	2,220.59	2,669.06	3,134.11	4,889.65	5,606.83	10,872.73
4	Other Income	71.25	32.02	28.20	103.27	108.34	249.38
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2,291.84	2,701.08	3,162.31	4,992.92	5,715.17	11,122.11
6	Finance Cost (Refer Note 3)	947.21	1,132.22	1,162.56	2,079.43	2,058.30	4,016.68
7	Profit from ordinary activities after finance costs and but before Exceptional Items (5-6)	1,344.63	1,568.86	1,999.75	2,913.49	3,656.87	7,105.43
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,344.63	1,568.86	1,999.75	2,913.49	3,656.87	7,105.43
10	Tax Expense	375.27	443.22	458.00	818.49	888.63	1,545.14
11	Net Profit from Ordinary Activities after Tax (9-10)	969.36	1,125.64	1,541.75	2,095.00	2,768.24	5,560.29
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit for the Year (11-12)	969.36	1,125.64	1,541.75	2,095.00	2,768.24	5,560.29
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						38,952.21
16	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before exceptional Item for the period (Rs.)	6.50	7.54	10.33	14.04	18.55	37.26
	(b) Basic and diluted EPS after exceptional Item for the period (Rs.)	6.50	7.54	10.33	14.04	18.55	37.26



PART II

Sr. No	Particulars	Quarter Ended 30/09/2012	Quarter Ended 30/06/2012	Quarter Ended 30/09/2011	Half Year Ended 30/09/2012	Half Year Ended 30/09/2011	Previous Year ended 31/03/2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding:						
	a) Number of shares	5,642,140	5,642,140	5,815,140	5,642,140	5,815,140	5,642,140
	b) Percentage of Shareholding	37.81%	37.81%	38.97%	37.81%	38.97%	37.81%
2	Promoters and Promoter Group Shareholding						
	(a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non -encumbered						
	- Number of Shares	9,280,385	9,280,385	9,107,385	9,280,385	9,107,385	9,280,385
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	62.19%	62.19%	61.03%	62.19%	61.03%	62.19%

Particulars	Quarter Ended 30/09/2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Quarter Ended 30/09/2012	Quarter Ended 30/06/2012	Quarter Ended 30/09/2011	Half Year Ended 30/09/2012	Half Year Ended 30/09/2011	Previous Year ended 31/03/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
(a) Plastics	32,599.24	35,568.08	30,027.62	68,167.32	58,370.10	125,074.93
(b) Lifestyle Furniture, Furnishings & Accessories	6,038.47	4,115.87	5,366.86	10,154.34	9,289.73	19,127.10
Total	38,637.71	39,683.95	35,394.48	78,321.66	67,659.83	144,202.03
Less: Inter Segment Revenue	375.81	313.89	173.03	689.70	307.18	741.24
Net Income from Operations	38,261.90	39,370.06	35,221.45	77,631.96	67,352.65	143,460.79
2 Segment Results						
(a) Plastics	2,586.14	3,354.24	3,122.83	5,940.38	5,883.49	12,167.39
(b) Lifestyle Furniture, Furnishings & Accessories	57.11	(343.79)	129.38	(286.68)	42.63	(377.78)
Total	2,643.25	3,010.45	3,252.21	5,653.70	5,926.12	11,789.61
Less:						
Finance Cost	947.21	1,132.22	1,162.56	2,079.43	2,058.30	4,016.68
Other Un-allocable expenditure net of un-allocable income	351.41	309.37	89.90	660.78	210.95	667.50
Total Profit before Tax	1,344.63	1,568.86	1,999.75	2,913.49	3,656.87	7,105.43



	Particulars	Quarter Ended 30/09/2012	Quarter Ended 30/06/2012	Quarter Ended 30/09/2011	Half Year Ended 30/09/2012	Half Year Ended 30/09/2011	Previous Year ended 31/03/2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
3	Capital Employed [Segment Assets - Segment Liabilities]						
	(a) Plastics	66,841.15	64,775.34	56,822.36	66,841.15	56,822.36	64,843.43
	(b) Lifestyle Furniture, Furnishings & Accessories	8,990.03	9,922.25	8,437.40	8,990.03	8,437.40	9,726.07
	(c) Unallocable	(33,317.65)	(33,127.47)	(26,913.62)	(33,317.65)	(26,913.62)	(34,125.04)

Statement of Assets & Liabilities

(Rs. In Lacs)

		As at (Current Half Year end) 30/09/2012	As at (Previous Year end) 31/03/2012
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,492.25	1,492.25
	(b) Reserves & Surplus	41,021.28	38,952.21
	Sub- total Shareholders' Fund	42,513.53	40,444.46
2	Non-current liabilities		
	(a) Long term borrowings	13,007.51	11,042.48
	(b) Deferred tax liabilities (net)	1,830.70	1,847.21
	(c) Long term provisions	482.68	414.19
	(d) Other Non Current Liabilities	3,296.30	2,716.28
	Sub- total Non-current liabilities	18,617.19	16,020.16
3	Current Liabilities		
	(a) Short term borrowings	21,362.16	21,556.93
	(b) Trade Payables	10,222.35	8,482.20
	(c) Other current liabilities	6,734.86	6,194.70
	(d) Short term provisions	1,682.68	1,971.27
	Sub- total Current liabilities	40,002.05	38,205.10
	TOTAL-EQUITY AND LIABILITIES	101,132.77	94,669.72
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	33,625.64	33,231.52
	(b) Non-current investments	2,529.59	2,529.59
	(c) Long-term loans and advances	5,322.61	5,059.15
	Sub- total Non-Current Assets	41,477.84	40,820.26
2	Current assets		
	(a) current Investments	-	-
	(b) Inventories	30,389.23	27,291.19
	(c) Trade Receivables	19,698.10	19,569.13
	(d) Cash and Bank Balance	4,014.70	2,045.79
	(e) Short-term loans and advances	5,548.62	4,586.63
	(f) Other current assets	4.28	356.72
	Sub- total Current Assets	59,654.93	53,849.46
	TOTAL-ASSETS	101,132.77	94,669.72



Notes :

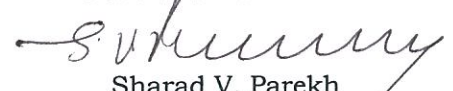
- 1 The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 27th October, 2012.
- 2 The Company has during the current quarter, decided on early adoption of Accounting Standard 30 (AS 30), "Financials Instruments: Recognition and Measurement". In respect of derivative instruments which have been designated for hedge accounting, the net unrealized loss aggregating Rs.25.93 Lacs has been recognized in 'Hedge Reserve Account', which would be recognized in the Statement of Profit and Loss when the underlying transaction arises.
- 3 The foreign exchange fluctuation on the outstanding Foreign Currency Loans has been accounted for as per Accounting Standard (AS 11) as amended vide Notification dated 29th December 2011 with further clarification note dated 09th August 2012 issued by Ministry of Corporate Affairs, Govt. of India. Accordingly there is a reversal of finance cost of Rs.204.80 lacs (including Rs.118.59 lacs relating to the year ended 31st March 2012) and increase in depreciation by Rs.26.76 lacs (including Rs.19.60 lacs relating to the year ended 31st March 2012) during the current quarter. Consequently the profit before tax for the quarter is higher by Rs.178.04 lacs.
- 4 Previous Year's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.

Date : 27th October, 2012.

By order of the Board

For Nilkamal Limited


Sharad V. Parekh
Managing Director

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