



NILKAMAL LIMITED



Registered Office: Survey No. 354/2 & 354/3, Near Rakholi Bridge,
Silvassa-Khanvel Road, Vasona, Silvassa 396230, Union Territory of Dadra and Nagar Haveli.

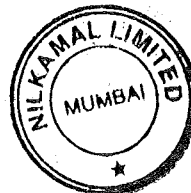
CIN:L25209DN1985PLC000162

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2015.

(₹ In Lacs)

PART I

Sr. No	Particulars	Standalone					
		Quarter Ended 30/09/2015	Quarter Ended 30/06/2015	Quarter Ended 30/09/2014	Half Year Ended 30/09/2015	Half Year Ended 30/09/2014	Previous Year ended 31/03/2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations						
	(a) Net Sales / Income from Operations (Net of Duties and Levies)	47,905.36	45,508.24	45,566.42	93,413.60	87,087.80	177,799.63
	(b) Other Operating Income	245.28	246.94	238.13	492.22	450.95	866.29
	Total Income from operations (net)	48,150.64	45,755.18	45,804.55	93,905.82	87,538.75	178,665.92
2	Expenses						
	(a) Cost of materials consumed	15,591.64	19,325.80	18,574.47	34,917.44	36,673.46	68,761.69
	(b) Purchase of stock-in-trade	12,646.68	10,471.77	12,616.91	23,118.45	21,981.99	43,028.16
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(75.09)	(2,872.83)	(1,638.80)	(2,947.92)	(2,081.77)	1,498.62
	(d) Employee benefits expense	3,238.25	3,131.89	2,830.07	6,370.14	5,582.49	11,293.51
	(e) Depreciation and amortisation expense	1,260.56	1,228.12	1,377.92	2,488.68	2,783.04	5,375.67
	(f) Other expenses	11,718.33	10,511.35	10,340.52	22,229.68	19,465.03	40,327.58
	Total Expenses	44,380.37	41,796.10	44,101.09	86,176.47	84,404.24	170,285.23
3	Profit from Operations before Other income, Finance Cost and Exceptional Items (1-2)	3,770.27	3,959.08	1,703.46	7,729.35	3,134.51	8,380.69
4	Other Income	376.45	246.50	63.77	622.95	144.51	624.96
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	4,146.72	4,205.58	1,767.23	8,352.30	3,279.02	9,005.65
6	Finance Cost	437.17	505.98	783.98	943.15	1,538.10	2,954.18
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	3,709.55	3,699.60	983.25	7,409.15	1,740.92	6,051.47
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	3,709.55	3,699.60	983.25	7,409.15	1,740.92	6,051.47
10	Tax Expense	1,135.09	1,169.49	298.77	2,304.58	509.70	1,805.36
11	Net Profit from Ordinary Activities after Tax (9-10)	2,574.46	2,530.11	684.48	5,104.57	1,231.22	4,246.11
12	Extra Ordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	2,574.46	2,530.11	684.48	5,104.57	1,231.22	4,246.11
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						47,751.25
16	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	17.25	16.96	4.59	34.21	8.25	28.45
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	17.25	16.96	4.59	34.21	8.25	28.45

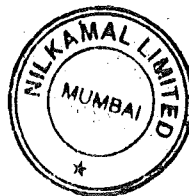


PART II		Standalone					
Sr. No	Particulars	Quarter Ended 30/09/2015	Quarter Ended 30/06/2015	Quarter Ended 30/09/2014	Half Year Ended 30/09/2015	Half Year Ended 30/09/2014	Previous Year ended 31/03/2015
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding:						
	a) Number of shares	5,352,518	5,352,518	5,435,543	5,352,518	5,435,543	5,352,518
	b) Percentage of Shareholding	35.87%	35.87%	36.43%	35.87%	36.43%	35.87%
2	Promoters and Promoter Group Shareholding						
	(a) Pledged/ Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non -encumbered						
	- Number of Shares	9,570,007	9,570,007	9,486,982	9,570,007	9,486,982	9,570,007
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	64.13%	64.13%	63.57%	64.13%	63.57%	64.13%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		Standalone					
	Particulars	Quarter Ended 30/09/2015	Quarter Ended 30/06/2015	Quarter Ended 30/09/2014	Half Year Ended 30/09/2015	Half Year Ended 30/09/2014	Previous Year ended 31/03/2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(a) Plastics	40,884.57	40,153.06	38,932.29	81,037.63	75,758.55	154,549.24
	(b) Lifestyle Furniture, Furnishings & Accessories	6,775.78	5,047.69	6,355.61	11,823.47	10,525.99	21,749.56
	(c) Others	848.30	818.32	850.21	1,666.62	1,769.77	3,515.32
	Total	48,508.65	46,019.07	46,138.11	94,527.72	88,054.31	179,814.12
	Less: Inter Segment Revenue	358.01	263.89	333.56	621.90	515.56	1,148.20
	Net Income from Operations	48,150.64	45,755.18	45,804.55	93,905.82	87,538.75	178,665.92
2	Segment Results						
	(a) Plastics	4,535.56	4,715.29	2,120.79	9,250.85	4,434.39	11,017.40
	(b) Lifestyle Furniture, Furnishings & Accessories	102.88	(226.43)	4.50	(123.55)	(569.81)	(1,105.58)
	(c) Others	(79.24)	(9.41)	(17.79)	(88.65)	(60.19)	19.43
	Total	4,559.20	4,479.45	2,107.50	9,038.65	3,804.39	9,931.25
	Less:						
	Interest & Finance Charges (Net)	437.17	505.98	783.98	943.15	1,538.10	2,954.18
	Other Un-allocable expenditure net of un-allocable income	412.48	273.87	340.27	686.35	525.37	925.60
	Total Profit before Tax	3,709.55	3,699.60	983.25	7,409.15	1,740.92	6,051.47
3	Capital Employed [Segment Assets - Segment Liabilities]						
	(a) Plastics	59,357.73	57,681.04	64,014.38	59,357.73	64,014.38	57,896.06
	(b) Lifestyle Furniture, Furnishings & Accessories	7,825.56	7,438.75	9,438.40	7,825.56	9,438.40	8,103.44
	(c) Others	2,215.61	2,036.97	2,420.61	2,215.61	2,420.61	2,028.71
	(d) Unallocable	(15,066.61)	(15,384.92)	(28,821.82)	(15,066.61)	(28,821.82)	(18,784.71)

(a) "Plastics" includes Moulded plastic articles, Polymers and others (b) "Lifestyle Furniture, Furnishings and Accessories" includes Home Furniture, Home Furnishing and Accessories (c) "Others" includes Mattresses, Mass Housing etc.



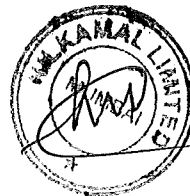
Statement of Assets & Liabilities

(₹ In Lacs)

		As at (Current Half Year end) 30/09/2015	As at (Previous Year end) 31/03/2015
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,492.25	1,492.25
	(b) Reserves & Surplus	52,840.04	47,751.25
	Sub- total Shareholders' Fund	54,332.29	49,243.50
2	Non-current liabilities		
	(a) Long-term borrowings	2,217.58	4,394.16
	(b) Deferred tax liabilities (net)	1,132.39	1,577.80
	(c) Other Long-term liabilities	3,880.24	3,707.44
	(c) Long-term provisions	604.41	696.02
	Sub- total Non-current liabilities	7,834.62	10,375.42
3	Current Liabilities		
	(a) Short-term borrowings	11,317.21	12,523.90
	(b) Trade Payables	11,142.19	9,532.38
	(c) Other current liabilities	7,409.08	8,082.05
	(d) Short-term provisions	2,519.76	2,290.54
	Sub- total Current liabilities	32,388.24	32,428.87
	TOTAL-EQUITY AND LIABILITIES	94,555.15	92,047.79
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	27,407.79	28,503.74
	(b) Non-current investments	2,561.59	2,556.29
	(c) Long-term loans and advances	5,034.37	5,216.68
	(d) Other non-current assets	127.64	107.11
	Sub- total Non-Current Assets	35,131.39	36,383.82
2	Current assets		
	(a) Current Investments	-	-
	(b) Inventories	30,706.32	27,666.90
	(c) Trade Receivables	23,944.03	23,155.00
	(d) Cash and Bank Balance	1,069.07	820.26
	(e) Short-term loans and advances	3,314.83	3,597.60
	(f) Other current assets	389.51	424.21
	Sub- total Current Assets	59,423.76	55,663.97
	TOTAL-ASSETS	94,555.15	92,047.79

Notes :

- The above results which have been subjected to 'Limited Review' by the Auditors of the Company, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 2nd November, 2015. The Limited Review report does not have any qualifications. The Limited Review report will be filed with stock exchanges and will be available on the company's website.
- The Company did not have any investor complaints pending as on 1st July, 2015 and as on 30th September, 2015. Three complaints were received and disposed off during the quarter ended on 30th September, 2015.
- Previous Period's/Year's figures have been regrouped and reclassified, wherever necessary.



By order of the Board
For Nilkamal Limited

Sharad V. Parekh

Sharad V. Parekh
Managing Director

Place : Mumbai.

Date : 2nd November, 2015.

Visit us at : www.nilkamal.com, www.at-home.co.in
E-Mail for further information : finance@nilkamal.com
Nilkamal Moulding a Bright future
'@home' The Mega Home Store