



NILKAMAL LIMITED

Registered Office: Survey No. 354/2 and 354/3, Near Rakholi Bridge,

Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).

Website : www.nilkamal.com Email : investor@nilkamal.com

CIN:L25209DN1985PLC000162

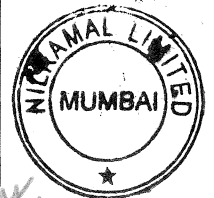


UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2020.

PART I

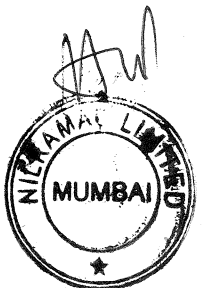
(₹ In Lakhs)

Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2020	Quarter Ended 31/03/2020	Quarter Ended 30/06/2019	Previous Year ended 31/03/2020			Quarter Ended 30/06/2020	Quarter Ended 31/03/2020	Quarter Ended 30/06/2019	Previous Year ended 31/03/2020
Unaudited	Audited (Refer note 4)	Unaudited	Audited			Unaudited	Audited (Refer note 4)	Unaudited	Audited
22,347.74	49,170.97	52,565.10	2,08,147.38	1	Income				
					(a) Revenue from Operations	25,134.18	56,145.50	53,648.36	2,25,719.18
144.20	359.21	189.79	1,088.74		(b) Other Income	191.28	268.22	175.99	1,441.89
22,491.94	49,530.18	52,754.89	2,09,236.12		Total Income	25,325.46	56,413.72	53,824.35	2,27,161.07
				2	Expenses				
6,842.88	16,180.52	17,749.65	67,708.38		(a) Cost of materials consumed	7,745.05	18,883.47	18,156.21	75,086.94
2,576.24	10,418.14	10,961.69	45,735.72		(b) Purchase of stock-in-trade	3,321.14	11,555.29	11,362.35	50,031.66
3,602.91	(368.34)	927.76	805.85		(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	3,531.87	(152.31)	737.78	(413.49)
3,653.43	4,279.90	4,521.71	17,537.93		(d) Employee benefits expense	4,118.74	4,770.53	4,729.49	19,068.74
606.66	774.15	590.80	2,573.73		(e) Finance Cost	617.69	792.77	591.08	2,610.47
2,232.52	2,537.25	2,070.29	9,051.14		(f) Depreciation and amortisation expense	2,347.23	2,660.27	2,122.37	9,421.27
6,426.32	12,831.80	11,317.45	50,003.13		(g) Other expenses	7,420.82	14,026.12	11,578.17	53,825.94
25,940.96	46,653.42	48,139.35	1,93,415.88		Total Expenses	29,102.54	52,536.14	49,277.45	2,09,631.53
(3,449.02)	2,876.76	4,615.54	15,820.24	3	Profit before exceptional items and Tax (1-2)	(3,777.08)	3,877.58	4,546.90	17,529.54
-	-	-	-	4	Exceptional Items	-	-	-	-
(3,449.02)	2,876.76	4,615.54	15,820.24	5	Profit before Tax (3-4)	(3,777.08)	3,877.58	4,546.90	17,529.54
-	-	-	-	6	Share of Profit of Joint Ventures	(53.32)	97.61	179.79	628.07
(3,449.02)	2,876.76	4,615.54	15,820.24	7	Profit before Tax (5 + 6)	(3,830.40)	3,975.19	4,726.69	18,157.61



Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2020	Quarter Ended 31/03/2020	Quarter Ended 30/06/2019	Previous Year ended 31/03/2020			Quarter Ended 30/06/2020	Quarter Ended 31/03/2020	Quarter Ended 30/06/2019	Previous Year ended 31/03/2020
Unaudited	Audited (Refer note 4)	Unaudited	Audited			Unaudited	Audited (Refer note 4)	Unaudited	Audited
(863.43)	754.01	1,613.70	3,619.09	8	Tax Expense	(935.89)	800.92	1,622.12	3,914.86
(2,585.59)	2,122.75	3,001.84	12,201.15	9	Net Profit after Tax (7-8)	(2,894.51)	3,174.27	3,104.57	14,242.75
				10	Other Comprehensive Income (net of tax)				
(25.00)	(82.83)	(15.00)	(127.83)		-Items that will not be reclassified to Profit or loss	(25.00)	(72.84)	(15.00)	(122.92)
6.29	20.85	5.19	25.66		-Income tax effect on above	6.29	17.88	5.19	24.17
(42.50)	(105.61)	44.19	(62.51)		-Items that will be reclassified to Profit or loss	(42.50)	(105.61)	44.19	(62.51)
10.70	26.58	(15.44)	1.90		-Income tax effect on above	10.70	26.58	(15.44)	1.90
					Share of Other Comprehensive Income in Joint Venture	-	1.94	(1.27)	(5.13)
(50.51)	(141.01)	18.94	(162.78)		Total Other Comprehensive Income (net of tax)	(50.51)	(132.05)	17.67	(164.49)
(2,636.10)	1,981.74	3,020.78	12,038.37	11	Total Comprehensive Income (net of tax) (9+10)	(2,945.02)	3,042.22	3,122.24	14,078.26
(2,585.59)	2,122.75	3,001.84	12,201.15	12	Profit for the year attributable to :				
-	-	-	-		Equity Shareholder of the Company	(2,894.80)	3,176.33	3,106.94	14,208.45
-	-	-	-		Non-Controlling Interests	0.29	(2.06)	(2.37)	34.30
					Other Comprehensive income (net of tax) attributable to:				
(50.51)	(141.01)	18.94	(162.78)		Equity Shareholder of the Company	(50.51)	(132.05)	17.67	(164.49)
-	-	-	-		Non-Controlling Interests	-	-	-	-
					Total Comprehensive income attributable to:				
(2,636.10)	1,981.74	3,020.78	12,038.37		Equity Shareholder of the Company	(2,945.31)	3,044.28	3,124.61	14,043.96
-	-	-	-		Non-Controlling Interests	0.29	(2.06)	(2.37)	34.30
1,492.25	1,492.25	1,492.25	1,492.25	13	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25
			93,866.45	14	Other Equity				1,01,716.88
				15	Earnings Per Share (EPS)				
(17.33)	14.23	20.12	81.76		(a) Basic and diluted EPS before exceptional Item for the period (₹)	(19.40)	21.29	20.82	95.21
(17.33)	14.23	20.12	81.76		(b) Basic and diluted EPS after exceptional Item for the period (₹)	(19.40)	21.29	20.82	95.21

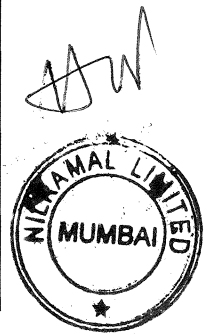
R. Kumar



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lakhs)

Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2020	Quarter Ended 31/03/2020	Quarter Ended 30/06/2019	Previous Year ended 31/03/2020			Quarter Ended 30/06/2020	Quarter Ended 31/03/2020	Quarter Ended 30/06/2019	Previous Year ended 31/03/2020
Unaudited	Audited (Refer note 4)	Unaudited	Audited			Unaudited	Audited (Refer note 4)	Unaudited	Audited
				1	Segment Revenue				
20,892.86	44,911.64	47,471.05	1,87,049.09		(a) Plastics	23,679.30	51,886.17	48,554.31	2,04,620.89
1,539.18	4,348.72	5,194.71	21,511.31		(b) Lifestyle Furniture, Furnishings & Accessories	1,539.18	4,348.72	5,194.71	21,511.31
22,432.04	49,260.36	52,665.76	2,08,560.40		Total	25,218.48	56,234.89	53,749.02	2,26,132.20
84.30	89.39	100.66	413.02		Less: Inter Segment Revenue	84.30	89.39	100.66	413.02
22,347.74	49,170.97	52,565.10	2,08,147.38		Revenue from operations	25,134.18	56,145.50	53,648.36	2,25,719.18
				2	Segment Results				
(1,910.50)	4,412.42	5,294.03	19,198.75		(a) Plastics	(2,227.53)	5,228.06	5,255.45	20,812.77
(896.97)	(432.51)	30.07	(152.36)		(b) Lifestyle Furniture, Furnishings & Accessories	(896.97)	(432.51)	30.07	(152.36)
(2,807.47)	3,979.91	5,324.10	19,046.39		Total	(3,124.50)	4,795.55	5,285.52	20,660.41
606.66	774.15	590.80	2,573.73		Less:				
34.89	329.00	117.76	652.42		Interest & Finance Charges	617.69	792.77	591.08	2,610.47
					Other Un-allocable expenditure net of un-allocable income	34.89	125.20	147.54	520.40
(3,449.02)	2,876.76	4,615.54	15,820.24		Total Profit before Tax	(3,777.08)	3,877.58	4,546.90	17,529.54
				3	Segment Assets				
1,00,605.96	1,15,879.74	1,12,448.32	1,15,879.74		(a) Plastics	1,13,294.07	1,31,689.55	1,16,166.03	1,31,689.55
14,537.63	16,240.96	15,976.85	16,240.96		(b) Lifestyle Furniture, Furnishings & Accessories	14,537.63	16,240.96	15,976.85	16,240.96
24,840.85	11,732.06	11,786.99	11,732.06		(c) Unallocable	23,171.08	7,162.46	15,369.35	7,162.46
				4	Segment Liabilities				
30,598.39	30,204.67	31,135.75	30,204.67		(a) Plastics	33,620.69	33,093.20	32,373.68	33,093.20
10,250.82	10,523.01	9,933.28	10,523.01		(b) Lifestyle Furniture, Furnishings & Accessories	10,250.82	10,523.01	9,933.28	10,523.01
6,412.66	7,766.38	10,221.34	7,766.38		(c) Unallocable	6,823.30	8,267.62	10,509.49	8,267.62
				5	Capital Employed [Segment Assets - Segment Liabilities]				
70,007.57	85,675.07	81,312.57	85,675.07		(a) Plastics	79,673.38	98,596.35	83,792.35	98,596.35
4,286.81	5,717.95	6,043.57	5,717.95		(b) Lifestyle Furniture, Furnishings & Accessories	4,286.81	5,717.95	6,043.57	5,717.95
18,428.19	3,965.68	1,565.65	3,965.68		(d) Unallocable	16,347.78	(1,105.16)	4,859.86	(1,105.16)



PKumar


Notes :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.
- 2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th September, 2020. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- 3 As a result of the nationwide lockdown imposed by the Government of India, the Company temporarily suspended all its operations i.e. manufacturing facilities, retail stores, depots, warehouses, regional offices and corporate office from 23rd March, 2020. Since June 2020, the Company has commenced most of the operations in a phased manner. The Company has considered external and internal information in assessing the impact of COVID - 19 on its financial statements, including recoverability of its assets . As per our current assessment there is no significant impact on carrying amounts of inventories, property plant and equipment, intangible assets, trade receivables, investments and other financial assets. Based on current indicators of future economic conditions, the Company expects to recover the carrying amount of these assets. The Company will continue to closely monitor any material changes arising of future economic conditions and impact on its business.
- 4 Figures for the quarter ended 31 March 2020 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 5 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.
Date : 12th September, 2020.



By order of the Board
For Nilkamal Limited


Hiten V. Parekh
Managing Director

Visit us at : www.nilkamal.com, www.at-home.co.in
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