

NILKAMAL LIMITED

Registered Office: Survey No. 354/2 and 354/3, Near Rakholi Bridge,

Silvassa-Kharvel Road, Village Vasona, Silvassa (D & N H).

Website : www.nilkamal.com Email : investor@nilkamal.com

CIN:L25209DN1985PLC000162

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2020.

PART I

(₹ In Lakhs)

Standalone						Sr. No	Particulars	Consolidated							
Quarter Ended 31/12/2020	Quarter Ended 30/09/2020	Quarter Ended 31/12/2019	Nine Months Ended 31/12/2020	Nine Months Ended 31/12/2019	Previous Year ended 31/03/2020			Quarter Ended 31/12/2020	Quarter Ended 30/09/2020	Quarter Ended 31/12/2019	Nine Months Ended 31/12/2020	Nine Months Ended 31/12/2019	Previous Year ended 31/03/2020		
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
56,654.49	49,205.78	52,255.90	1,28,208.01	1,58,976.41	2,08,147.38	1	Income								
							(a) Revenue from Operations	62,659.68	53,434.11	58,329.27	1,41,227.97	1,69,573.68	2,25,719.15		
314.11	818.68	237.37	1,276.76	729.53	1,088.74		(b) Other Income	369.81	869.41	248.48	1,402.92	1,173.67	1,441.89		
56,968.60	50,024.46	52,493.27	1,29,484.77	1,59,705.94	2,09,236.12		Total Income	63,029.49	54,303.52	58,577.75	1,42,630.89	1,70,747.35	2,27,161.07		
						2	Expenses								
21,510.45	16,274.01	15,589.49	44,627.34	51,527.86	67,708.38		(a) Cost of materials consumed	24,252.97	17,636.29	18,367.92	49,634.31	56,203.47	75,086.94		
12,861.58	8,011.84	12,306.92	23,449.66	35,317.58	45,735.72		(b) Purchase of stock-in-trade	13,896.05	8,774.27	13,052.47	25,991.46	38,476.37	50,031.66		
(4,036.24)	2,405.24	306.03	1,971.91	1,174.19	805.85		(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,990.23)	2,437.51	403.86	1,979.15	(261.18)	(413.49)		
4,036.66	3,537.23	4,370.96	11,227.32	13,258.03	17,537.93		(d) Employee benefits expense	4,566.65	4,031.41	4,880.64	12,716.80	14,298.21	19,068.74		
509.64	512.88	607.29	1,629.18	1,799.58	2,573.73		(e) Finance Cost	512.00	520.31	617.60	1,650.00	1,817.70	2,610.47		
2,326.28	2,294.46	2,226.27	6,853.26	6,513.89	9,051.14		(f) Depreciation and amortisation expense	2,441.49	2,406.75	2,354.75	7,195.47	6,761.00	9,421.27		
12,819.75	10,319.20	13,382.28	29,565.04	37,171.33	50,003.13		(g) Other expenses	14,218.65	11,867.41	14,826.69	33,479.30	39,799.82	53,825.94		
50,028.12	43,354.86	48,789.24	1,19,323.71	1,46,762.46	1,93,415.88		Total Expenses	55,897.58	47,673.95	54,503.93	1,32,646.49	1,57,095.39	2,09,631.53		
6,940.48	6,669.60	3,704.03	10,161.06	12,943.48	15,820.24	3	Profit before exceptional items and Tax (1-2)	7,131.91	6,629.57	4,073.82	9,984.40	13,651.96	17,529.54		
-	-	-	-	-	-	4	Exceptional Items	-	-	-	-	-	-		
6,940.48	6,669.60	3,704.03	10,161.06	12,943.48	15,820.24	5	Profit before Tax (3-4)	7,131.91	6,629.57	4,073.82	9,984.40	13,651.96	17,529.54		
-	-	-	-	-	-	6	Share of Profit of Joint Ventures	77.43	(11.67)	136.52	12.44	530.46	628.07		
6,940.48	6,669.60	3,704.03	10,161.06	12,943.48	15,820.24	7	Profit before Tax (5 + 6)	7,209.34	6,617.90	4,210.34	9,996.84	14,182.42	18,157.61		



Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 31/12/2020	Quarter Ended 30/09/2020	Quarter Ended 31/12/2019	Nine Months Ended 31/12/2020	Nine Months Ended 31/12/2019	Previous Year ended 31/03/2020			Quarter Ended 31/12/2020	Quarter Ended 30/09/2020	Quarter Ended 31/12/2019	Nine Months Ended 31/12/2020	Nine Months Ended 31/12/2019	Previous Year ended 31/03/2020
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1,748.10	1,682.47	941.71	2,567.14	2,865.08	3,619.09	8	Tax Expense	1,774.68	1,660.77	1,160.67	2,499.56	3,113.94	3,914.86
5,192.38	4,987.13	2,762.32	7,593.92	10,078.40	12,201.15	9	Net Profit after Tax (7-8)	5,434.66	4,957.13	3,049.67	7,497.28	11,068.48	14,242.75
						10	Other Comprehensive Income (net of tax)						
-	25.00	(15.00)	-	(45.00)	(127.83)		-Items that will not be reclassified to Profit or loss	-	25.00	(21.35)	-	(50.08)	(122.92)
-	(6.29)	0.84	-	4.81	25.66		-Income tax effect on above	-	(6.29)	2.69	-	6.29	24.17
29.67	32.44	26.54	19.61	43.10	(62.51)		-Items that will be reclassified to Profit or loss	29.66	32.44	26.54	19.60	43.10	(62.51)
(7.47)	(8.16)	(6.68)	(4.93)	(24.68)	1.90		-Income tax effect on above	(7.46)	(8.17)	(6.68)	(4.93)	(24.68)	1.90
							Share of Other Comprehensive Income in Joint Venture	1.00	-	(4.89)	1.00	(7.07)	(5.13)
22.20	42.99	5.70	14.68	(21.77)	(162.78)		Total Other Comprehensive Income (net of tax)	23.20	42.98	(3.69)	15.67	(32.44)	(164.49)
5,214.58	5,030.12	2,768.02	7,608.60	10,056.63	12,038.37	11	Total Comprehensive Income (net of tax) (9+10)	5,457.86	5,000.11	3,045.98	7,512.95	11,036.04	14,078.26
5,192.38	4,987.13	2,762.32	7,593.92	10,078.40	12,201.15	12	Profit for the year attributable to :						
-	-	-	-	-	-		Equity Shareholder of the Company	5,429.69	4,952.06	3,023.76	7,486.95	11,032.12	14,208.45
							Non-Controlling Interests	4.97	5.07	25.91	10.33	36.36	34.30
							Other Comprehensive income (net of tax) attributable to:						
22.20	42.99	5.70	14.68	(21.77)	(162.78)		Equity Shareholder of the Company	23.20	42.98	(3.69)	15.67	(32.44)	(164.49)
-	-	-	-	-	-		Non-Controlling Interests	-	-	-	-	-	-
							Total Comprehensive income attributable to:						
5,214.58	5,030.12	2,768.02	7,608.60	10,056.63	12,038.37		Equity Shareholder of the Company	5,452.89	4,995.04	3,020.07	7,502.62	10,999.68	14,043.96
-	-	-	-	-	-		Non-Controlling Interests	4.97	5.07	25.91	10.33	36.36	34.30
1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	13	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
					93,866.45	14	Other Equity						1,01,716.88
						15	Earnings Per Share (EPS)						
34.80	33.42	18.51	50.89	67.54	81.76		(a) Basic and diluted EPS before exceptional Item for the period (₹)	36.39	33.19	20.26	50.17	73.93	95.21
34.80	33.42	18.51	50.89	67.54	81.76		(b) Basic and diluted EPS after exceptional Item for the period (₹)	36.39	33.19	20.26	50.17	73.93	95.21



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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(' In Lakhs)

Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 31/12/2020	Quarter Ended 30/09/2020	Quarter Ended 31/12/2019	Nine Months Ended 31/12/2020	Nine Months Ended 31/12/2019	Previous Year ended 31/03/2020			Quarter Ended 31/12/2020	Quarter Ended 30/09/2020	Quarter Ended 31/12/2019	Nine Months Ended 31/12/2020	Nine Months Ended 31/12/2019	Previous Year ended 31/03/2020
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
51,598.74	45,061.37	46,217.51	1,17,552.97	1,42,137.45	1,87,049.09	1	Segment Revenue	57,603.93	49,289.70	52,290.88	1,30,572.93	1,52,734.72	2,04,620.89
5,317.10	4,326.18	6,148.43	11,182.46	17,162.59	21,511.31		(a) Plastics	5,317.10	4,326.18	6,148.43	11,182.46	17,162.59	21,511.31
56,915.84	49,387.55	52,365.94	1,28,735.43	1,59,300.04	2,08,560.40		(b) Lifestyle Furniture, Furnishings & Accessories	62,921.03	53,615.88	58,439.31	1,41,755.39	1,69,897.31	2,26,132.20
261.35	181.77	110.04	527.42	323.63	413.02		Total	261.35	181.77	110.04	527.42	323.63	413.02
56,654.49	49,205.78	52,255.90	1,28,208.01	1,58,976.41	2,08,147.38		Less: Inter Segment Revenue	62,659.68	53,434.11	58,329.27	1,41,227.97	1,69,573.68	2,25,719.18
							Revenue from operations						
7,038.32	6,656.68	4,333.22	11,784.50	14,786.33	19,198.75	2	Segment Results	7,242.61	6,624.08	4,713.32	11,639.16	15,584.71	20,812.77
390.83	403.15	99.61	(102.99)	280.15	(152.36)		(a) Plastics	390.83	403.15	99.61	(102.99)	280.15	(152.36)
7,429.15	7,059.83	4,432.83	11,681.51	15,066.48	19,046.39		(b) Lifestyle Furniture, Furnishings & Accessories	7,633.44	7,027.23	4,812.93	11,536.17	15,864.86	20,660.41
509.64	512.88	607.29	1,629.18	1,799.58	2,573.73		Total	512.00	520.31	617.60	1,650.00	1,817.70	2,610.47
(20.97)	(122.65)	121.51	(108.73)	323.42	652.42		Less:	(10.47)	(122.65)	121.51	(98.23)	395.20	520.40
6,940.48	6,669.60	3,704.03	10,161.06	12,943.48	15,820.24		Interest & Finance Charges	7,131.91	6,629.57	4,073.82	9,984.40	13,651.96	17,529.54
							Other Un-allocable expenditure net of un-allocable income						
							Total Profit before Tax						
1,11,285.11	1,01,088.83	1,13,311.62	1,11,285.11	1,13,311.62	1,15,879.74	3	Segment Assets	1,24,801.81	1,13,860.24	1,28,822.43	1,24,801.81	1,28,822.43	1,31,689.55
12,100.43	12,654.31	15,536.96	12,100.43	15,536.96	16,240.96		(a) Plastics	12,100.43	12,654.31	15,536.96	12,100.43	15,536.96	16,240.96
25,934.72	29,786.92	13,339.05	25,934.72	13,339.05	11,732.06		(b) Lifestyle Furniture, Furnishings & Accessories	24,818.80	27,507.03	9,078.44	24,818.80	9,078.44	7,162.46
							(c) Unallocable						
31,841.80	30,395.66	28,954.21	31,841.80	28,954.21	30,204.67	4	Segment Liabilities	36,156.43	32,998.39	32,920.36	36,156.43	32,920.36	33,093.20
8,370.05	8,680.43	9,800.04	8,370.05	9,800.04	10,523.01		(a) Plastics	8,370.05	8,680.43	9,800.04	8,370.05	9,800.04	10,523.01
6,141.14	6,701.30	8,186.93	6,141.14	8,186.93	7,766.38		(b) Lifestyle Furniture, Furnishings & Accessories	6,522.84	7,079.93	8,842.15	6,522.84	8,842.15	8,267.62
							(c) Unallocable						
79,443.31	70,693.17	84,357.41	79,443.31	84,357.41	85,675.07	5	Capital Employed [Segment Assets - Segment Liabilities]	88,645.38	80,861.85	95,902.07	88,645.38	95,902.07	98,596.35
3,730.38	3,973.88	5,736.92	3,730.38	5,736.92	5,717.95		(a) Plastics	3,730.38	3,973.88	5,736.92	3,730.38	5,736.92	5,717.95
19,793.58	23,085.62	5,152.12	19,793.58	5,152.12	3,965.68		(b) Lifestyle Furniture, Furnishings & Accessories	18,295.97	20,427.09	236.29	18,295.97	236.29	(1,105.16)
							(d) Unallocable						




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Notes :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.
- 2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9th February, 2021. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- 3 The Board Of Directors have approved a payment of interim dividend for the financial year 2020-21 of ₹ 5/- (Rupees Five only) per equity share of the face value of ₹ 10/- each. Record date for the purpose of payment of interim dividend is fixed as 17th February, 2021.
- 4 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.



By order of the Board
For Nilkamal Limited


Hiten V. Parekh
Managing Director

Place : Mumbai.
Date : 9th February, 2021.

Visit us at : www.nilkamal.com, www.at-home.co.in
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