



NILKAMAL LIMITED

Registered Office: Survey No. 354/2 and 354/3 , Near Rakholi Bridge,

Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).

Website : www.nilkamal.com Email : investor@nilkamal.com

CIN:L25209DN1985PLC000162



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2021.

PART I

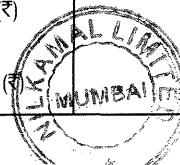
(₹ In Lakhs)

Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2021	Quarter Ended 31/03/2021	Quarter Ended 30/06/2020	Previous Year ended 31/03/2021			Quarter Ended 30/06/2021	Quarter Ended 31/03/2021	Quarter Ended 30/06/2020	Previous Year ended 31/03/2021
Unaudited	Audited (Refer note 3)	Unaudited	Audited			Unaudited	Audited (Refer note 3)	Unaudited	Audited
44,978.64	60,594.57	22,347.74	1,88,802.58	1	Income				
					(a) Revenue from Operations	49,226.60	67,992.19	25,134.18	2,09,220.16
271.81	189.56	144.20	1,448.11		(b) Other Income	201.96	199.35	191.28	1,602.27
45,250.45	60,784.13	22,491.94	1,90,250.69		Total Income	49,428.56	68,191.54	25,325.46	2,10,822.43
				2	Expenses				
21,969.68	24,863.29	6,842.88	69,490.63		(a) Cost of materials consumed	23,902.36	28,303.18	7,745.05	77,937.49
8,712.34	14,227.83	2,576.24	37,677.49		(b) Purchase of stock-in-trade	9,567.01	15,841.44	3,321.14	41,832.90
(4,071.20)	(3,810.96)	3,602.91	(1,839.05)		(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4,436.05)	(4,029.23)	3,531.87	(2,050.08)
4,189.04	4,212.40	3,653.43	15,439.72		(d) Employee benefits expense	4,682.56	4,670.11	4,118.74	17,386.91
676.47	684.52	606.66	2,313.70		(e) Finance Cost	683.74	703.38	617.69	2,353.38
2,277.85	2,413.39	2,232.52	9,266.65		(f) Depreciation and amortisation expense	2,392.37	2,521.00	2,347.23	9,716.47
11,121.62	14,451.74	6,426.32	43,998.58		(g) Other expenses	12,517.55	15,319.42	7,420.82	48,798.72
44,875.80	57,042.21	25,940.96	1,76,347.72		Total Expenses	49,309.54	63,329.30	29,102.54	1,95,975.79
374.65	3,741.92	(3,449.02)	13,902.97	3	Profit before exceptional items and Tax (1-2)	119.02	4,862.24	(3,777.08)	14,846.64
-	-	-	-	4	Exceptional Items	-	-	-	-
374.65	3,741.92	(3,449.02)	13,902.97	5	Profit before Tax (3-4)	119.02	4,862.24	(3,777.08)	14,846.64
-	-	-	-	6	Share of Profit of Joint Venture	58.73	153.25	(53.32)	165.69
374.65	3,741.92	(3,449.02)	13,902.97	7	Profit before Tax (5 + 6)	177.75	5,015.49	(3,830.40)	15,012.33



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Quarter Ended 30/06/2021	Quarter Ended 31/03/2021	Quarter Ended 30/06/2020	Previous Year ended 31/03/2021			Quarter Ended 30/06/2021	Quarter Ended 31/03/2021	Quarter Ended 30/06/2020	Previous Year ended 31/03/2021
Unaudited	Audited (Refer note 3)	Unaudited	Audited			Unaudited	Audited (Refer note 3)	Unaudited	Audited
85.45	993.75	(863.43)	3,560.89	8	Tax Expense	9.21	1,198.00	(935.89)	3,697.56
289.20	2,748.17	(2,585.59)	10,342.08	9	Net Profit after Tax (7-8)	168.54	3,817.49	(2,894.51)	11,314.77
				10	Other Comprehensive Income (net of tax)				
-	407.37	(25.00)	407.37		-Items that will not be reclassified to Profit or loss	-	433.21	(25.00)	433.21
-	(102.53)	6.29	(102.53)		-Income tax effect on above	-	(109.03)	6.29	(109.03)
4.46	62.50	(42.50)	82.11		-Items that will be reclassified to Profit or loss	19.86	(142.80)	(42.50)	(123.20)
(1.12)	(15.74)	10.70	(20.67)		-Income tax effect on above	(1.12)	(15.74)	10.70	(20.67)
					Share of Other Comprehensive Income in Joint Venture	-	(0.13)	-	0.87
3.34	351.60	(50.51)	366.28		Total Other Comprehensive Income (net of tax)	18.74	165.51	(50.51)	181.18
292.54	3,099.77	(2,636.10)	10,708.36	11	Total Comprehensive Income (net of tax) (9+10)	187.28	3,983.00	(2,945.02)	11,495.95
289.20	2,748.17	(2,585.59)	10,342.08	12	Profit for the year attributable to :				
-	-	-	-		Equity Shareholder of the Company	168.22	3,806.36	(2,894.80)	11,293.31
-	-	-	-		Non-Controlling Interests	0.32	11.13	0.29	21.46
					Other Comprehensive income (net of tax) attributable to:				
3.34	351.60	(50.51)	366.28		Equity Shareholder of the Company	18.74	165.51	(50.51)	181.18
-	-	-	-		Non-Controlling Interests	-	-	-	-
					Total Comprehensive income attributable to:				
292.54	3,099.77	(2,636.10)	10,708.36		Equity Shareholder of the Company	186.96	3,971.87	(2,945.31)	11,474.49
-	-	-	-		Non-Controlling Interests	0.32	11.13	0.29	21.46
1,492.25	1,492.25	1,492.25	1,492.25	13	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25
			1,03,828.68	14	Other Equity				1,12,445.25
				15	Earnings Per Share (EPS)				
1.94	18.42	(17.33)	69.31		(a) Basic and diluted EPS before exceptional Item for the period (₹)	1.13	25.51	(19.40)	75.68
1.94	18.42	(17.33)	69.31		(b) Basic and diluted EPS after exceptional Item for the period (₹)	1.13	25.51	(19.40)	75.68

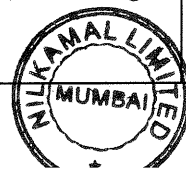


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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lakhs)

Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2021	Quarter Ended 31/03/2021	Quarter Ended 30/06/2020	Previous Year ended 31/03/2021			Quarter Ended 30/06/2021	Quarter Ended 31/03/2021	Quarter Ended 30/06/2020	Previous Year ended 31/03/2021
Unaudited	Audited (Refer note 4)	Unaudited	Audited		Unaudited	Audited (Refer note 4)	Unaudited	Audited	
				1	Segment Revenue				
43,196.26	56,185.33	20,892.86	1,73,738.30		(a) Plastics	47,444.22	63,582.95	23,679.30	1,94,155.88
1,867.28	4,506.43	1,539.18	15,688.89		(b) Lifestyle Furniture, Furnishings & Accessories	1,867.28	4,506.43	1,539.18	15,688.89
45,063.54	60,691.76	22,432.04	1,89,427.19		Total	49,311.50	68,089.38	25,218.48	2,09,844.77
84.90	97.19	84.30	624.61		Less: Inter Segment Revenue	84.90	97.19	84.30	624.61
44,978.64	60,594.57	22,347.74	1,88,802.58		Revenue from operations	49,226.60	67,992.19	25,134.18	2,09,220.16
				2	Segment Results				
1,765.49	5,105.59	(1,910.50)	16,890.08		(a) Plastics	1,586.85	5,934.77	(2,227.53)	17,573.93
(708.21)	(304.18)	(896.97)	(407.17)		(b) Lifestyle Furniture, Furnishings & Accessories	(708.21)	(304.18)	(896.97)	(407.17)
1,057.28	4,801.41	(2,807.47)	16,482.91		Total	878.64	5,630.59	(3,124.50)	17,166.76
676.47	684.52	606.66	2,313.70		Less:				
6.16	374.97	34.89	266.24		Interest & Finance Charges	683.74	703.38	617.69	2,353.38
					Other Un-allocable expenditure net of un-allocable income	75.88	64.97	34.89	(33.26)
374.65	3,741.92	(3,449.02)	13,902.97		Total Profit before Tax	119.02	4,862.24	(3,777.08)	14,846.64
				3	Segment Assets				
1,33,321.61	1,28,970.23	1,00,605.96	1,28,970.23		(a) Plastics	1,48,678.68	1,43,964.52	1,13,294.07	1,43,964.52
15,732.58	14,849.28	14,537.63	14,849.28		(b) Lifestyle Furniture, Furnishings & Accessories	15,732.58	14,849.28	14,537.63	14,849.28
9,485.48	16,091.05	24,840.85	16,091.05		(c) Unallocable	6,595.87	13,566.27	23,171.08	13,566.27
				4	Segment Liabilities				
34,731.28	37,202.41	30,598.39	37,202.41		(a) Plastics	38,245.33	40,365.29	33,620.69	40,365.29
10,937.18	11,699.84	10,250.82	11,699.84		(b) Lifestyle Furniture, Furnishings & Accessories	10,937.18	11,699.84	10,250.82	11,699.84
7,257.74	5,687.38	6,412.66	5,687.38		(c) Unallocable	7,698.92	6,377.44	6,823.30	6,377.44
				5	Capital Employed [Segment Assets - Segment Liabilities]				
98,590.33	91,767.82	70,007.57	91,767.82		(a) Plastics	1,10,433.35	1,03,599.23	79,673.38	1,03,599.23
4,795.40	3,149.44	4,286.81	3,149.44		(b) Lifestyle Furniture, Furnishings & Accessories	4,795.40	3,149.44	4,286.81	3,149.44
2,227.74	10,403.67	18,428.19	10,403.67		(d) Unallocable	(1,103.05)	7,188.83	16,347.78	7,188.83



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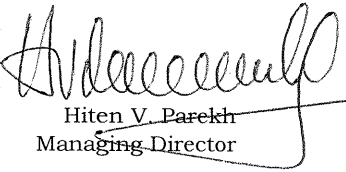
Notes :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.
- 2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9th August, 2021. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- 3 Figures for the quarter ended 31st March 2021 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 4 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.
Date : 9th August, 2021.



By order of the Board
For Nilkamal Limited


Hiten V. Parekh
Managing Director

Visit us at : www.nilkamal.com, www.at-home.co.in
E-Mail for further information : finance@nilkamal.com
Nilkamal Moulding a Bright future
'@home' The Mega Home Store

