



## NILKAMAL LIMITED

Registered Office: Survey No. 354/2 and 354/3 , Near Rakholi Bridge,

Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).  
Website : www.nilkamal.com Email : investor@nilkamal.com

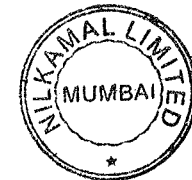
CIN:L25209DN1985PLC000162



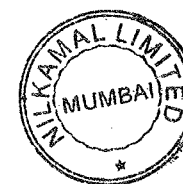
### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2021.

(₹ In Lakhs)

Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 31/12/2021	Quarter Ended 30/09/2021	Quarter Ended 31/12/2020	Nine Months Ended 31/12/2021	Nine Months Ended 31/12/2020	Previous Year ended 31/03/2021			Quarter Ended 31/12/2021	Quarter Ended 30/09/2021	Quarter Ended 31/12/2020	Nine Months Ended 31/12/2021	Nine Months Ended 31/12/2020	Previous Year ended 31/03/2021
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
67,232.80	68,900.67	56,654.49	1,81,112.11	1,28,208.01	1,88,802.58	1	Income						
9.82	101.34	314.11	377.39	1,276.76	1,448.11		(a) Revenue from Operations	75,640.01	73,937.82	62,659.68	1,98,804.43	1,41,227.97	
							(b) Other Income	13.51	109.70	369.81	325.17	1,402.92	
67,242.62	69,002.01	56,968.60	1,81,489.50	1,29,484.77	1,90,250.69		Total Income	75,653.52	74,047.52	63,029.49	1,99,129.60	1,42,630.89	
						2	Expenses						
27,880.59	30,532.74	21,510.45	80,383.01	44,627.34	69,490.63		(a) Cost of materials consumed	32,006.05	34,852.26	24,252.97	90,760.67	49,634.31	
14,273.06	12,419.83	12,861.58	35,405.23	23,449.66	37,677.49		(b) Purchase of stock-in-trade	14,869.15	12,047.64	13,896.05	36,483.80	25,991.46	
(2,071.98)	(171.74)	(4,036.24)	(6,314.92)	1,971.91	(1,839.05)		(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,598.19)	(1,357.69)	(3,990.23)	(7,391.93)	1,979.15	
4,575.40	4,505.33	4,036.66	13,269.77	11,227.32	15,439.72		(d) Employee benefits expense	5,127.96	5,028.23	4,566.65	14,838.75	12,716.80	
730.15	653.34	509.64	2,059.96	1,629.18	2,313.70		(e) Finance Cost	733.73	665.57	512.00	2,083.04	1,650.00	
2,426.54	2,375.38	2,326.28	7,079.77	6,853.26	9,266.65		(f) Depreciation and amortisation expense	2,542.76	2,488.83	2,441.49	7,423.96	7,195.47	
16,237.14	14,995.45	12,819.75	42,348.63	29,565.04	43,998.58		(g) Other expenses	17,822.56	16,665.24	14,218.65	47,005.35	33,479.30	
64,050.90	65,310.33	50,028.12	1,74,231.45	1,19,323.71	1,76,347.72		Total Expenses	71,504.02	70,390.08	55,897.58	1,91,203.64	1,32,646.49	
3,191.72	3,691.68	6,940.48	7,258.05	10,161.06	13,902.97	3	Profit before exceptional items and Tax (1-2)	4,149.50	3,657.44	7,131.91	7,925.96	9,984.40	
-	-	-	-	-	-	4	Exceptional Items	-	-	-	-	-	
3,191.72	3,691.68	6,940.48	7,258.05	10,161.06	13,902.97	5	Profit before Tax (3-4)	4,149.50	3,657.44	7,131.91	7,925.96	9,984.40	
-	-	-	-	-	-	6	Share of Profit of Joint Ventures	235.63	108.16	77.43	402.52	12.44	
3,191.72	3,691.68	6,940.48	7,258.05	10,161.06	13,902.97	7	Profit before Tax (5 + 6)	4,385.13	3,765.60	7,209.34	8,328.48	9,996.84	
822.78	956.21	1,748.10	1,864.44	2,567.14	3,560.89	8	Tax Expense	1,032.76	937.85	1,774.68	1,979.82	2,499.56	
2,368.94	2,735.47	5,192.38	5,393.61	7,593.92	10,342.08	9	Net Profit after Tax (7-8)	3,352.37	2,827.75	5,434.66	6,348.66	7,497.28	



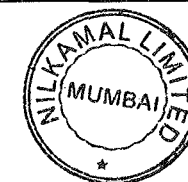
Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 31/12/2021	Quarter Ended 30/09/2021	Quarter Ended 31/12/2020	Nine Months Ended 31/12/2021	Nine Months Ended 31/12/2020	Previous Year ended 31/03/2021			Quarter Ended 31/12/2021	Quarter Ended 30/09/2021	Quarter Ended 31/12/2020	Nine Months Ended 31/12/2021	Nine Months Ended 31/12/2020	Previous Year ended 31/03/2021
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
-	-	-	-	-	407.37	10	Other Comprehensive Income (net of tax)	-	-	-	-	-	433.21
-	-	-	-	-	(102.53)		-Items that will not be reclassified to Profit or loss	-	-	-	-	-	(109.03)
17.67	6.25	29.67	28.38	19.61	82.11		-Income tax effect on above	32.64	(16.28)	29.66	36.22	19.60	(123.20)
(4.44)	(1.58)	(7.47)	(7.14)	(4.93)	(20.67)		-Items that will be reclassified to Profit or loss	(4.44)	(1.58)	(7.46)	(7.14)	(4.93)	(20.67)
							-Income tax effect on above			1.00	-	1.00	0.87
13.23	4.67	22.20	21.24	14.68	366.28		Share of Other Comprehensive Income in Joint Venture						
							Total Other Comprehensive Income (net of tax)	28.20	(17.86)	23.20	29.08	15.67	181.18
2,382.17	2,740.14	5,214.58	5,414.85	7,608.60	10,708.36	11	Total Comprehensive Income (net of tax) (9+10)	3,380.57	2,809.89	5,457.86	6,377.74	7,512.95	11,495.95
2,368.94	2,735.47	5,192.38	5,393.61	7,593.92	10,342.08	12	<b>Profit for the year attributable to :</b>						
							Equity Shareholder of the Company	3,341.86	2,826.40	5,429.69	6,336.48	7,486.95	11,293.31
							Non-Controlling Interests	10.51	1.35	4.97	12.18	10.33	21.46
13.23	4.67	22.20	21.24	14.68	366.28		<b>Other Comprehensive income (net of tax) attributable to:</b>						
							Equity Shareholder of the Company	28.20	(17.86)	23.20	29.08	15.67	181.18
							Non-Controlling Interests	-	-	-	-	-	-
2,382.17	2,740.14	5,214.58	5,414.85	7,608.60	10,708.36		<b>Total Comprehensive income attributable to:</b>						
							Equity Shareholder of the Company	3,370.06	2,808.54	5,452.89	6,365.56	7,502.62	11,474.49
							Non-Controlling Interests	10.51	1.35	4.97	12.18	10.33	21.46
1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	13	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
					1,03,828.68	14	Other Equity						1,12,445.25
15.87	18.33	34.80	36.14	50.89	69.31	15	Earnings Per Share (EPS)						
							(a) Basic and diluted EPS before exceptional Item for the period (₹)	22.39	18.94	36.39	42.46	50.17	75.68
15.87	18.33	34.80	36.14	50.89	69.31		(b) Basic and diluted EPS after exceptional Item for the period (₹)	22.39	18.94	36.39	42.46	50.17	75.68



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

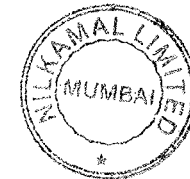
(₹ In Lakhs)

Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 31/12/2021	Quarter Ended 30/09/2021	Quarter Ended 31/12/2020	Nine Months Ended 31/12/2021	Nine Months Ended 31/12/2020	Previous Year ended 31/03/2021			Quarter Ended 31/12/2021	Quarter Ended 30/09/2021	Quarter Ended 31/12/2020	Nine Months Ended 31/12/2021	Nine Months Ended 31/12/2020	Previous Year ended 31/03/2021
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
62,042.55	63,932.57	51,598.74	1,69,171.38	1,17,552.97	1,73,738.30	1	<b>Segment Revenue</b>						
5,688.60	5,237.90	5,317.10	12,793.78	11,182.46	15,688.89		(a) Plastics	70,449.76	68,969.72	57,603.93	1,86,863.70	1,30,572.93	1,94,155.88
							(b) Lifestyle Furniture, Furnishings & Accessories	5,688.60	5,237.90	5,317.10	12,793.78	11,182.46	15,688.89
67,731.15	69,170.47	56,915.84	1,81,965.16	1,28,735.43	1,89,427.19		Total	76,138.36	74,207.62	62,921.03	1,99,657.48	1,41,755.39	2,09,844.77
498.35	269.80	261.35	853.05	527.42	624.61		Less: Inter Segment Revenue	498.35	269.80	261.35	853.05	527.42	624.61
67,232.80	68,900.67	56,654.49	1,81,112.11	1,28,208.01	1,88,802.58		Revenue from operations	75,640.01	73,937.82	62,659.68	1,98,804.43	1,41,227.97	2,09,220.16
						2	<b>Segment Results</b>						
3,677.43	4,368.11	7,038.32	9,811.03	11,784.50	16,890.08		(a) Plastics	4,638.79	4,346.10	7,242.61	10,571.74	11,639.16	17,573.93
427.69	178.02	390.83	(102.50)	(102.99)	(407.17)		(b) Lifestyle Furniture, Furnishings & Accessories	427.69	178.02	390.83	(102.50)	(102.99)	(407.17)
4,105.12	4,546.13	7,429.15	9,708.53	11,681.51	16,482.91		Total	5,066.48	4,524.12	7,633.44	10,469.24	11,536.17	17,166.76
							Less:						
730.15	653.34	509.64	2,059.96	1,629.18	2,313.70		Interest & Finance Charges	733.73	665.57	512.00	2,083.04	1,650.00	2,353.38
183.25	201.11	(20.97)	390.52	(108.73)	266.24		Other Un-allocable expenditure net of un-allocable income	183.25	201.11	(10.47)	460.24	(98.23)	(33.26)
3,191.72	3,691.68	6,940.48	7,258.05	10,161.06	13,902.97		Total Profit before Tax	4,149.50	3,657.44	7,131.91	7,925.96	9,984.40	14,846.64
						3	<b>Segment Assets</b>						
1,51,696.11	1,41,055.57	1,11,285.11	1,51,696.11	1,11,285.11	1,28,970.23		(a) Plastics	1,67,011.52	1,58,006.53	1,24,801.81	1,67,011.52	1,24,801.81	1,43,964.52
15,525.13	15,577.68	12,100.43	15,525.13	12,100.43	14,849.28		(b) Lifestyle Furniture, Furnishings & Accessories	15,525.13	15,577.68	12,100.43	15,525.13	12,100.43	14,849.28
9,259.64	9,746.99	25,934.72	9,259.64	25,934.72	16,091.05		(c) Unallocable	7,970.74	6,241.79	24,818.80	7,970.74	24,818.80	13,566.27
						4	<b>Segment Liabilities</b>						
39,588.12	38,369.66	31,841.80	39,588.12	31,841.80	37,202.41		(a) Plastics	43,335.84	42,429.49	36,156.43	43,335.84	36,156.43	40,365.29
12,311.55	12,034.51	8,370.05	12,311.55	8,370.05	11,699.84		(b) Lifestyle Furniture, Furnishings & Accessories	12,311.55	12,034.51	8,370.05	12,311.55	8,370.05	11,699.84
15,337.68	9,114.75	6,141.14	15,337.68	6,141.14	5,687.38		(c) Unallocable	16,047.93	9,898.99	6,522.84	16,047.93	6,522.84	6,377.44
						5	<b>Capital Employed [Segment Assets - Segment Liabilities]</b>						
1,12,107.99	1,02,685.91	79,443.31	1,12,107.99	79,443.31	91,767.82		(a) Plastics	1,23,675.68	1,15,577.04	88,645.38	1,23,675.68	88,645.38	1,03,599.23
3,213.58	3,543.17	3,730.38	3,213.58	3,730.38	3,149.44		(b) Lifestyle Furniture, Furnishings & Accessories	3,213.58	3,543.17	3,730.38	3,213.58	3,730.38	3,149.44
(6,078.04)	632.24	19,793.58	(6,078.04)	19,793.58	10,403.67		(c) Unallocable	(8,077.19)	(3,657.20)	18,295.96	(8,077.19)	18,295.96	7,188.83



**ADDITIONAL DISCLOSURES AS PER CLAUSE 52 (4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Standalone						Particulars	Consolidated						
Quarter Ended			Nine Months Ended		Year Ended		Quarter Ended			Nine Months Ended		Year Ended	
Dec-21	Sep-21	Dec-20	Dec-21	Dec-20	Mar-21		Dec-21	Sep-21	Dec-20	Dec-21	Dec-20	Mar-21	
1,09,243.53	1,06,861.32	1,02,967.27	1,09,243.53	1,02,967.27	1,05,320.93	1	Net Worth (₹ in Lacs)	1,18,812.07	1,15,463.01	1,10,671.73	1,18,812.07	1,10,671.73	1,13,937.50
2,368.94	2,735.47	5,192.38	5,393.61	7,593.92	10,342.08	2	Net Profit after Tax (₹ in Lacs)	3,352.37	2,827.75	5,434.66	6,348.66	7,497.28	11,314.77
						3	Earning per Share (of ₹ 10 each) (Not Annualised)						
15.87	18.33	34.80	36.14	50.89	69.31		a) Basic (₹)	22.39	18.94	36.39	42.46	50.17	75.68
15.87	18.33	34.80	36.14	50.89	69.31		b) Diluted (₹)	22.39	18.94	36.39	42.46	50.17	75.68
0.13	0.08	0.05	0.13	0.05	0.04	4	Debt Equity Ratio ((Non-Current Borrowings + Current Borrowings)/ Total Equity)	0.12	0.07	0.05	0.12	0.05	0.04
0.06	0.07	0.09	0.06	0.09	0.08	5	Long Term Debt to Working Capital ((Non-Current Borrowings + Current maturities of Long term Debt)/ Net Working Capital excluding Current Maturities of Long term Debt)	0.05	0.06	0.08	0.05	0.08	0.07
0.08	0.05	0.03	0.08	0.03	0.03	6	Total Debts to Total Assets Ratio ((Short Term Debt + Long Term Debt)/ Total Assets)	0.08	0.05	0.03	0.08	0.03	0.03
7.15	8.07	12.78	6.35	7.64	7.84	7	Debt Service Coverage Ratio ((PAT + Depreciation and Amortization Expense (excluding lease amortisation expense) + Interest cost on Borrowings + (Profit)/ Loss on sale of Fixed assets)/(Interest cost on Borrowings + Principal repayments made during the period for Long Term Borrowings)	8.74	8.64	13.57	7.13	7.85	8.52
23.99	34.92	62.30	26.26	37.05	38.82	8	Interest Service Coverage Ratio (PAT + Depreciation and Amortization Expense (excluding lease amortisation expense) + (Profit)/ Loss on sale of Fixed assets+ Interest cost on Borrowings)/(Interest cost on Borrowings)	29.01	36.83	67.09	29.17	38.02	42.14
2.25	2.56	3.05	2.25	3.05	3.01	9	Current Ratio (in times) (Current Assets / Current Liabilities)	2.38	2.65	3.06	2.38	2.65	3.15
0.00	0.00	0.00	0.00	0.00	0.00	10	Bad Debts to Account Receivable Ratio (in %) (Bad Debts / Average Trade Receivable)	0.00	0.00	0.00	0.00	0.00	0.00
0.65	0.59	0.60	0.65	0.60	0.53	11	Current Liability Ratio (Current Liabilities / Total Liabilities)	0.66	0.61	0.62	0.66	0.62	0.54
9.92	12.02	12.91	9.51	8.37	8.53	12	Debtors Turnover Ratio (in times) (Gross Revenue from Operations / Average Trade Receivables) (Annualised)	10.07	11.41	12.01	9.10	7.60	7.75
4.89	5.23	6.46	4.70	4.50	4.53	13	Inventory Turnover (in times) (Sale of Products / Average Inventory) (Annualised)	4.86	4.94	6.44	4.63	4.47	4.53
9.43%	9.61%	16.70%	8.84%	13.55%	12.72%	14	Operating Margin (%) [(Profit before Depreciation, Interest, Tax, Exceptional Items - Other Income)/ Total Revenue from Operations]	9.70%	8.94%	15.63%	8.55%	12.35%	12.18%
3.52%	3.97%	9.16%	2.98%	5.92%	5.48%	15	Net Profit Margin (%) (Profit after Tax /Revenue from Operation)	4.43%	3.82%	8.67%	3.19%	5.31%	5.41%



Notes :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.
- 2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th February, 2022. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- 3 Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.



By order of the Board  
For Nilkamal Limited

HITEN  
VAMANRA  
I PAREKH

Digitally signed by Hitendra Vamanra Parekh  
DN: cn=Hitendra Vamanra Parekh, o=Nilkamal Limited, ou=Director, email=hitendra.parekh@nilkamal.com, c=IN

Hiten V. Parekh  
Managing Director

Place : Mumbai.  
Date : 10th February, 2022.

Visit us at : [www.nilkamal.com](http://www.nilkamal.com), [www.at-home.co.in](http://www.at-home.co.in)  
E-Mail for further information : [finance@nilkamal.com](mailto:finance@nilkamal.com)  
Nilkamal Moulding a Bright future  
'@home' The Mega Home Store

RISHABH  
GYAN KUMAR

Digitally signed by  
RISHABH GYAN KUMAR  
Date: 2022.02.10  
13:46:26 +05'30'