



NILKAMAL LIMITED

Registered Office: Survey No. 354/2 and 354/3, Near Rakholi Bridge,

Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).

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CIN:L25209DN1985PLC000162



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

(₹ In Lakhs)

Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2022	Quarter Ended 31/03/2022	Quarter Ended 30/06/2021	Previous Year Ended 31/03/2022			Quarter Ended 30/06/2022	Quarter Ended 31/03/2022	Quarter Ended 30/06/2021	Previous Year Ended 31/03/2022
Unaudited	Audited (Refer note 4)	Unaudited	Audited			Unaudited	Audited (Refer note 4)	Unaudited	Audited
70,495.18	66,435.51	44,978.64	2,47,547.62	1	Income				
259.43	1,385.88	271.81	1,848.75		(a) Revenue from Operations	73,993.90	74,204.50	49,226.60	2,73,008.93
70,754.61	67,821.39	45,250.45	2,49,396.37		(b) Other Income	252.31	774.61	201.96	1,186.42
					Total Income	74,246.21	74,979.11	49,428.56	2,74,195.35
30,196.81	30,173.26	21,969.68	1,10,556.27	2	Expenses				
14,528.64	12,688.66	8,712.34	48,093.89		(a) Cost of materials consumed	31,774.90	34,446.55	23,902.36	1,25,207.22
(1,001.26)	(1,619.39)	(4,071.20)	(7,934.31)		(b) Purchase of stock-in-trade	14,431.17	13,462.89	9,567.01	49,946.69
4,954.47	4,344.40	4,189.04	17,614.17		(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(873.26)	(1,639.66)	(4,436.05)	(9,031.59)
789.63	735.02	676.47	2,794.98		(d) Employee benefits expense	5,407.12	4,832.84	4,682.56	19,671.59
2,614.67	2,610.55	2,277.85	9,690.32		(e) Finance Cost	848.53	756.84	683.74	2,839.88
15,249.81	15,747.04	11,121.62	58,181.15		(f) Depreciation and amortisation expense	2,731.13	2,678.10	2,392.37	10,102.06
67,332.77	64,679.54	44,875.80	2,38,996.47		(g) Other expenses	16,383.26	17,989.34	12,517.55	65,081.33
3,421.84	3,141.85	374.65	10,399.90		Total Expenses	70,702.85	72,526.90	49,309.54	2,63,817.18
-	-	-	-	3	Profit before exceptional items and Tax (1-2)	3,543.36	2,452.21	119.02	10,378.17
3,421.84	3,141.85	374.65	10,399.90	4	Exceptional Items	-	-	-	-
-	-	-	-	5	Profit before Tax (3-4)	3,543.36	2,452.21	119.02	10,378.17
3,421.84	3,141.85	374.65	10,399.90	6	Share of Profit of Joint Ventures	185.56	167.17	58.73	569.69
847.22	606.24	85.45	2,470.68	7	Profit before Tax (5 + 6)	3,728.92	2,619.38	177.75	10,947.86
2,574.62	2,535.61	289.20	7,929.22	8	Tax Expense	865.75	625.83	9.21	2,605.65
				9	Net Profit after Tax (7-8)	2,863.17	1,993.55	168.54	8,342.21



Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2022	Quarter Ended 31/03/2022	Quarter Ended 30/06/2021	Previous Year Ended 31/03/2022			Quarter Ended 30/06/2022	Quarter Ended 31/03/2022	Quarter Ended 30/06/2021	Previous Year Ended 31/03/2022
Unaudited	Audited (Refer note 4)	Unaudited	Audited			Unaudited	Audited (Refer note 4)	Unaudited	Audited
-	219.14	-	219.14	10	Other Comprehensive Income (net of tax)	-	228.46	-	228.46
-	(55.15)	-	(55.15)		-Items that will not be reclassified to Profit or loss	-	(57.50)	-	(57.50)
24.60	51.84	4.46	80.22		-Income tax effect on above	(162.07)	(785.19)	19.86	(748.97)
(6.19)	(13.05)	(1.12)	(20.19)		-Items that will be reclassified to Profit or loss	(6.19)	(13.05)	(1.12)	(20.19)
					-Income tax effect on above	-	(0.12)	-	(0.12)
18.41	202.78	3.34	224.02		Share of Other Comprehensive Income in Joint Venture	(168.26)	(627.40)	18.74	(598.32)
2,593.03	2,738.39	292.54	8,153.24	11	Total Other Comprehensive Income (net of tax)	2,694.91	1,366.15	187.28	7,743.89
2,574.62	2,535.61	289.20	7,929.22	12	Total Comprehensive Income (net of tax) (9+10)	2,866.18	1,998.53	168.22	8,335.01
-	-	-	-		Profit for the year attributable to :	(3.01)	(4.98)	0.32	7.20
18.41	202.78	3.34	224.02		Equity Shareholder of the Company	(168.26)	(627.40)	18.74	(598.32)
-	-	-	-		Non-Controlling Interests	-	-	-	-
2,593.03	2,738.39	292.54	8,153.24		Total Comprehensive income attributable to:	2,697.92	1,371.13	186.96	7,736.69
-	-	-	-		Equity Shareholder of the Company	(3.01)	(4.98)	0.32	7.20
1,492.25	1,492.25	1,492.25	1,492.25	13	Non-Controlling Interests	1,492.25	1,492.25	1,492.25	1,492.25
			1,10,489.67	14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)				1,18,659.04
17.25	16.99	1.94	53.14	15	Other Equity				
17.25	16.99	1.94	53.14		Earnings Per Share (EPS)	19.21	13.39	1.13	55.86
					(a) Basic and diluted EPS before exceptional Item for the period (₹)	19.21	13.39	1.13	55.86
					(b) Basic and diluted EPS after exceptional Item for the period (₹)				



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lakhs)

Standalone				Sr. No	Particulars	Consolidated			
Quarter Ended 30/06/2022	Quarter Ended 31/03/2022	Quarter Ended 30/06/2021	Previous Year Ended 31/03/2022			Quarter Ended 30/06/2022	Quarter Ended 31/03/2022	Quarter Ended 30/06/2021	Previous Year Ended 31/03/2022
Unaudited	Audited (Refer note 4)	Unaudited	Audited			Unaudited	Audited (Refer note 4)	Unaudited	Audited
				1	Segment Revenue				
65,052.34	62,035.50	43,196.26	2,31,206.88		(a) Plastics	68,551.06	69,804.49	47,444.22	2,56,668.19
5,993.25	4,856.31	1,867.28	17,650.09		(b) Lifestyle Furniture, Furnishings & Accessories	5,993.25	4,856.31	1,867.28	17,650.09
71,045.59	66,891.81	45,063.54	2,48,856.97		Total	74,544.31	74,660.80	49,311.50	2,74,318.28
550.41	456.30	84.90	1,309.35		Less: Inter Segment Revenue	550.41	456.30	84.90	1,309.35
70,495.18	66,435.51	44,978.64	2,47,547.62		Revenue from operations	73,993.90	74,204.50	49,226.60	2,73,008.93
				2	Segment Results				
4,252.27	3,822.70	1,765.49	13,633.73		(a) Plastics	4,432.69	3,838.11	1,586.85	14,409.85
130.65	(220.09)	(708.21)	(322.59)		(b) Lifestyle Furniture, Furnishings & Accessories	130.65	(220.09)	(708.21)	(322.59)
4,382.92	3,602.61	1,057.28	13,311.14		Total	4,563.34	3,618.02	878.64	14,087.26
789.63	735.02	676.47	2,794.98		Less:	848.53	756.84	683.74	2,839.88
171.45	(274.26)	6.16	116.26		Interest & Finance Charges	171.45	408.97	75.88	869.21
3,421.84	3,141.85	374.65	10,399.90		Other Un-allocable expenditure net of un-allocable income	3,543.36	2,452.21	119.02	10,378.17
				3	Segment Assets				
1,55,637.68	1,52,111.55	1,33,321.61	1,52,111.55		(a) Plastics	1,72,697.53	1,68,302.33	1,48,678.68	1,68,302.33
16,773.38	15,877.79	15,732.58	15,877.79		(b) Lifestyle Furniture, Furnishings & Accessories	16,773.38	15,877.79	15,732.58	15,877.79
10,948.18	14,302.46	9,485.48	14,302.46		(c) Unallocable	7,801.74	11,148.45	6,595.87	11,148.45
				4	Segment Liabilities				
37,472.66	40,386.69	34,731.28	40,386.69		(a) Plastics	41,223.50	44,196.13	38,245.33	44,196.13
12,474.71	12,057.45	10,937.18	12,057.45		(b) Lifestyle Furniture, Furnishings & Accessories	12,474.71	12,057.45	10,937.18	12,057.45
18,836.91	17,865.74	7,257.74	17,865.74		(c) Unallocable	20,729.36	18,923.70	7,698.92	18,923.70
				5	Capital Employed [Segment Assets - Segment Liabilities]				
1,18,165.02	1,11,724.86	98,590.33	1,11,724.86		(a) Plastics	1,31,474.03	1,24,106.20	1,10,433.35	1,24,106.20
4,298.67	3,820.34	4,795.40	3,820.34		(b) Lifestyle Furniture, Furnishings & Accessories	4,298.67	3,820.34	4,795.40	3,820.34
(7,888.73)	(3,563.28)	2,227.74	(3,563.28)		(c) Unallocable	(12,927.62)	(7,775.25)	(1,103.05)	(7,775.25)



ADDITIONAL DISCLOSURES AS PER CLAUSE 52 (4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Standalone				Particulars		Consolidated			
Quarter Ended			Year Ended			Quarter Ended			Year Ended
Jun-22	Mar-22	Jun-21	Mar-22			Jun-22	Mar-22	Jun-21	Mar-22
1,14,574.96	1,11,981.93	1,05,613.47	1,11,981.93	1	Net Worth (₹ in Lakhs)	1,22,845.08	1,20,151.29	1,14,125.70	1,20,151.29
2,574.62	2,535.61	289.20	7,929.22	2	Net Profit after Tax (₹ in Lakhs)	2,863.17	1,993.55	168.54	8,342.21
				3	Earning per Share (of ₹ 10 each) (Not Annualised)				
17.25	16.99	1.94	53.14		a) Basic (₹)	19.21	13.39	1.13	55.86
17.25	16.99	1.94	53.14		b) Diluted (₹)	19.21	13.39	1.13	55.86
0.15	0.15	0.06	0.15	4	Debt Equity Ratio ((Non-Current Borrowings + Current Borrowings)/ Total Equity)	0.16	0.15	0.06	0.15
0.19	0.19	0.07	0.19	5	Long Term Debt to Working Capital ((Non-Current Borrowings + Current maturities of Long term Debt)/ Net Working Capital excluding Current Maturities of Long term Debt)	0.18	0.18	0.06	0.18
0.10	0.09	0.04	0.09	6	Total Debts to Total Assets Ratio ((Short Term Debt + Long Term Debt)/ Total Assets)	0.10	0.09	0.04	0.09
6.61	6.53	3.63	6.40	7	Debt Service Coverage Ratio ((PAT + Depreciation and Amortization Expense (excluding lease amortisation expense) + Interest cost on Borrowings + (Profit)/ Loss on sale of Fixed assets)/(Interest cost on Borrowings + Principal repayments made during the period for Long Term Borrowings)	7.02	6.57	3.65	6.97
17.27	17.98	19.21	23.17	8	Interest Service Coverage Ratio (PAT + Depreciation and Amortization Expense (excluding lease amortisation expense) + (Profit)/ Loss on sale of Fixed assets+ Interest cost on Borrowings)/(Interest cost on Borrowings)	17.57	15.81	19.27	24.17
2.78	2.75	3.00	2.75	9	Current Ratio (in times) (Current Assets / Current Liabilities)	2.84	2.85	3.12	2.85
-	0.00	0.00	0.00	10	Bad Debts to Account Receivable Ratio (in %) (Bad Debts / Average Trade Receivable)	0.00	0.00	0.00	0.00
0.52	0.52	0.53	0.52	11	Current Liability Ratio (Current Liabilities / Total Liabilities)	0.53	0.54	0.56	0.54
11.06	10.15	8.44	10.90	12	Debtors Turnover Ratio (in times) (Gross Revenue from Operations / Average Trade Receivables) (Annualised)	10.37	10.09	7.86	10.28
4.72	4.51	3.64	4.66	13	Inventory Turnover (in times) (Sale of Products / Average Inventory) (Annualised)	4.54	4.60	3.55	4.63
9.37%	7.68%	6.80%	8.53%	14	Operating Margin (%) [(Profit before Depreciation, Interest, Tax, Exceptional Items - Other Income)/ Total Revenue from Operations]	9.54%	7.12%	6.20%	8.32%
3.65%	3.82%	0.64%	3.20%	15	Net Profit Margin (%) (Profit after Tax / Revenue from Operation)	3.87%	2.69%	0.34%	3.06%



Notes :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.
- 2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29th July, 2022. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- 3 As on 30 June 2022, the Company has total Secured Listed Non-Convertible Debentures outstanding (before netting off prepaid finance charges) aggregating to ₹ 9,900 lakhs, the same is secured by way of a pari passu charge on Company's certain movable properties. The security cover as on June 30, 2022 is more than 1.25 times of the principal and interest amount.
- 4 Figures for the quarter ended 31st March 2022 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 5 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.
Date : 29th July, 2022.

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By order of the Board
For Nilkamal Limited



Hiten V. Parekh
Hiten V. Parekh
Managing Director

