



NILKAMAL LIMITED

Registered Office: Survey No. 354/2 and 354/3 , Near Rakholi Bridge,

Silvassa-Khanvel Road, Village Vasona, Silvassa (D & N H).
Website : www.nilkamal.com Email : investor@nilkamal.com

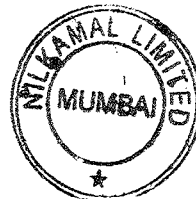
CIN:L25209DN1985PLC000162



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2022

(₹ In Lakhs)

Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 30/09/2022	Quarter Ended 30/06/2022	Quarter Ended 30/09/2021	Half Year Ended 30/09/2022	Half Year Ended 30/09/2021	Previous Year Ended 31/03/2022			Quarter Ended 30/09/2022	Quarter Ended 30/06/2022	Quarter Ended 30/09/2021	Half Year Ended 30/09/2022	Half Year Ended 30/09/2021	Previous Year Ended 31/03/2022
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
76,053.40	70,495.18	68,900.67	1,46,548.58	1,13,879.31	2,47,547.62	1	Income						
454.64	259.43	101.34	714.07	367.57	1,848.75		(a) Revenue from Operations	80,775.50	73,993.90	73,937.82	1,54,769.40	1,23,164.42	2,73,008.93
							(b) Other Income	222.24	252.31	109.70	474.55	311.66	1,186.42
76,508.04	70,754.61	69,002.01	1,47,262.65	1,14,246.88	2,49,396.37		Total Income	80,997.74	74,246.21	74,047.52	1,55,243.95	1,23,476.08	2,74,195.35
						2	Expenses						
32,908.90	30,196.81	30,532.74	63,105.71	52,502.42	1,10,556.27		(a) Cost of materials consumed	35,797.79	31,774.90	34,852.26	67,572.69	58,754.62	1,25,207.22
16,263.31	14,528.64	12,419.83	30,791.95	21,132.17	48,093.89		(b) Purchase of stock-in-trade	16,610.22	14,431.17	12,047.64	31,041.39	21,614.65	49,946.69
(2,565.76)	(1,001.26)	(171.74)	(3,567.02)	(4,242.94)	(7,934.31)		(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,235.94)	(873.26)	(1,357.69)	(4,109.20)	(5,793.74)	(9,031.59)
5,196.68	4,954.47	4,505.33	10,151.15	8,694.37	17,614.17		(d) Employee benefits expense	5,654.25	5,407.12	5,028.23	11,061.37	9,710.79	19,671.59
873.77	789.63	653.34	1,663.40	1,329.81	2,794.98		(e) Finance Cost	932.75	848.53	665.57	1,781.28	1,349.31	2,839.88
2,684.64	2,614.67	2,375.38	5,299.31	4,653.23	9,690.32		(f) Depreciation and amortisation expense	2,843.12	2,731.13	2,488.83	5,574.25	4,881.20	10,102.06
18,122.50	15,249.81	14,995.45	33,372.31	26,111.49	58,181.15		(g) Other expenses	19,349.55	16,383.26	16,665.24	35,732.81	29,182.79	65,081.33
73,484.04	67,332.77	65,310.33	1,40,816.81	1,10,180.55	2,38,996.47		Total Expenses	77,951.74	70,702.85	70,390.08	1,48,654.59	1,19,699.62	2,63,817.18
3,024.00	3,421.84	3,691.68	6,445.84	4,066.33	10,399.90	3	Profit before exceptional items and Tax (1-2)	3,046.00	3,543.36	3,657.44	6,589.36	3,776.46	10,378.17
-	-	-	-	-	-	4	Exceptional Items	-	-	-	-	-	-
3,024.00	3,421.84	3,691.68	6,445.84	4,066.33	10,399.90	5	Profit before Tax (3-4)	3,046.00	3,543.36	3,657.44	6,589.36	3,776.46	10,378.17
-	-	-	-	-	-	6	Share of Profit of Joint Ventures	166.60	185.56	108.16	352.16	166.89	569.69
3,024.00	3,421.84	3,691.68	6,445.84	4,066.33	10,399.90	7	Profit before Tax (5 + 6)	3,212.60	3,728.92	3,765.60	6,941.52	3,943.35	10,947.86
748.89	847.22	956.21	1,596.11	1,041.66	2,470.68	8	Tax Expense	819.29	865.75	937.85	1,685.04	947.06	2,605.65
2,275.11	2,574.62	2,735.47	4,849.73	3,024.67	7,929.22	9	Net Profit after Tax (7-8)	2,393.31	2,863.17	2,827.75	5,256.48	2,996.29	8,342.21



Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 30/09/2022	Quarter Ended 30/06/2022	Quarter Ended 30/09/2021	Half Year Ended 30/09/2022	Half Year Ended 30/09/2021	Previous Year Ended 31/03/2022			Quarter Ended 30/09/2022	Quarter Ended 30/06/2022	Quarter Ended 30/09/2021	Half Year Ended 30/09/2022	Half Year Ended 30/09/2021	Previous Year Ended 31/03/2022
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
					219.14	10	Other Comprehensive Income (net of tax)						
-	-	-	-	-	-		-Items that will not be reclassified to Profit or loss	3.29	-	-	3.29	-	228.46
-	-	-	-	-	(55.15)		-Income tax effect on above	(0.83)	-	-	(0.83)	-	(57.50)
(9.83)	24.60	6.25	14.77	10.71	80.22		-Items that will be reclassified to Profit or loss	38.81	(162.07)	(16.28)	(123.26)	3.58	(748.97)
2.47	(6.19)	(1.58)	(3.72)	(2.70)	(20.19)		-Income tax effect on above	2.47	(6.19)	(1.58)	(3.72)	(2.70)	(20.19)
							Share of Other Comprehensive Income in Joint Venture	-	-	-	-	-	(0.12)
(7.36)	18.41	4.67	11.05	8.01	224.02		Total Other Comprehensive Income (net of tax)	43.74	(168.26)	(17.86)	(124.52)	0.88	(598.32)
2,267.75	2,593.03	2,740.14	4,860.78	3,032.68	8,153.24	11	Total Comprehensive Income (net of tax) (9+10)	2,437.05	2,694.91	2,809.89	5,131.96	2,997.17	7,743.89
						12	Profit for the year attributable to :						
2,275.11	2,574.62	2,735.47	4,849.73	3,024.67	7,929.22		Equity Shareholder of the Company	2,390.07	2,866.18	2,826.40	5,256.25	2,994.62	8,335.01
-	-	-	-	-	-		Non-Controlling Interests	3.24	(3.01)	1.35	0.23	1.67	7.20
(7.36)	18.41	4.67	11.05	8.01	224.02		Other Comprehensive income (net of tax) attributable to:						
-	-	-	-	-	-		Equity Shareholder of the Company	43.74	(168.26)	(17.86)	(124.52)	0.88	(598.32)
-	-	-	-	-	-		Non-Controlling Interests	-	-	-	-	-	-
2,267.75	2,593.03	2,740.14	4,860.78	3,032.68	8,153.24		Total Comprehensive income attributable to:						
-	-	-	-	-	-		Equity Shareholder of the Company	2,433.81	2,697.92	2,808.54	5,131.73	2,995.50	7,736.69
1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	13	Non-Controlling Interests	3.24	(3.01)	1.35	0.23	1.67	7.20
							Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
					1,10,489.67	14	Other Equity						1,18,659.04
15.25	17.25	18.33	32.50	20.27	53.14	15	Earnings Per Share (EPS)						
							(a) Basic and diluted EPS before exceptional Item for the period (₹)	16.02	19.21	18.94	35.22	20.07	55.86
15.25	17.25	18.33	32.50	20.27	53.14		(b) Basic and diluted EPS after exceptional Item for the period (₹)	16.02	19.21	18.94	35.22	20.07	55.86



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lakhs)

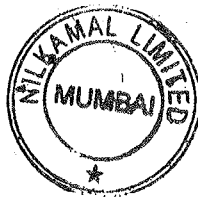
Standalone						Sr. No	Particulars	Consolidated					
Quarter Ended 30/09/2022	Quarter Ended 30/06/2022	Quarter Ended 30/09/2021	Half Year Ended 30/09/2022	Half Year Ended 30/09/2021	Previous Year Ended 31/03/2022			Quarter Ended 30/09/2022	Quarter Ended 30/06/2022	Quarter Ended 30/09/2021	Half Year Ended 30/09/2022	Half Year Ended 30/09/2021	Previous Year Ended 31/03/2022
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
70,299.60	65,052.34	63,932.57	1,35,351.94	1,07,128.83	2,31,206.88	1	Segment Revenue						
6,333.60	5,993.25	5,237.90	12,326.85	7,105.18	17,650.09		(a) Plastics	75,021.70	68,551.06	68,969.72	1,43,572.76	1,16,413.94	2,56,668.19
76,633.20	71,045.59	69,170.47	1,47,678.79	1,14,234.01	2,48,856.97		(b) Lifestyle Furniture, Furnishings & Accessories	6,333.60	5,993.25	5,237.90	12,326.85	7,105.18	17,650.09
579.80	550.41	269.80	1,130.21	354.70	1,309.35		Total	81,355.30	74,544.31	74,207.62	1,55,899.61	1,23,519.12	2,74,318.28
76,053.40	70,495.18	68,900.67	1,46,548.58	1,13,879.31	2,47,547.62		Less: Inter Segment Revenue	579.80	550.41	269.80	1,130.21	354.70	1,309.35
							Revenue from operations	80,775.50	73,993.90	73,937.82	1,54,769.40	1,23,164.42	2,73,008.93
3,793.53	4,252.27	4,368.11	8,045.80	6,133.60	13,633.73	2	Segment Results						
159.08	130.65	178.02	289.73	(530.19)	(322.59)		(a) Plastics	4,084.51	4,432.69	4,346.10	8,517.20	5,932.95	14,409.85
3,952.61	4,382.92	4,546.13	8,335.53	5,603.41	13,311.14		(b) Lifestyle Furniture, Furnishings & Accessories	159.08	130.65	178.02	289.73	(530.19)	(322.59)
873.77	789.63	653.34	1,663.40	1,329.81	2,794.98		Total	4,243.59	4,563.34	4,524.12	8,806.93	5,402.76	14,087.26
54.84	171.45	201.11	226.29	207.27	116.26		Less:						
							Interest & Finance Charges	932.75	848.53	665.57	1,781.28	1,349.31	2,839.88
							Other Un-allocable expenditure net of un-allocable income	264.84	171.45	201.11	436.29	276.99	869.21
3,024.00	3,421.84	3,691.68	6,445.84	4,066.33	10,399.90		Total Profit before Tax	3,046.00	3,543.36	3,657.44	6,589.36	3,776.46	10,378.17
1,63,056.21	1,55,637.68	1,41,055.57	1,63,056.21	1,41,055.57	1,52,111.55	3	Segment Assets						
16,762.11	16,773.38	15,577.68	16,762.11	15,577.68	15,877.79		(a) Plastics	1,80,974.80	1,72,697.53	1,58,006.53	1,80,974.80	1,58,006.53	1,68,302.33
10,487.94	10,948.18	9,746.99	10,487.94	9,746.99	14,302.46		(b) Lifestyle Furniture, Furnishings & Accessories	16,762.11	16,773.38	15,577.68	16,762.11	15,577.68	15,877.79
							(c) Unallocable	6,881.20	7,801.74	6,241.79	6,881.20	6,241.79	11,148.45
42,945.58	37,472.66	38,369.66	42,945.58	38,369.66	40,386.69	4	Segment Liabilities						
11,807.36	12,474.71	12,034.51	11,807.36	12,034.51	12,057.45		(a) Plastics	46,886.31	41,223.50	42,429.49	46,886.31	42,429.49	44,196.13
20,949.00	18,836.91	9,114.75	20,949.00	9,114.75	17,865.74		(b) Lifestyle Furniture, Furnishings & Accessories	11,807.36	12,474.71	12,034.51	11,807.36	12,034.51	12,057.45
							(c) Unallocable	22,866.29	20,729.36	9,898.99	22,866.29	9,898.99	18,923.70
1,20,110.63	1,18,165.02	1,02,685.91	1,20,110.63	1,02,685.91	1,11,724.86	5	Capital Employed [Segment Assets - Segment Liabilities]						
4,954.75	4,298.67	3,543.17	4,954.75	3,543.17	3,820.34		(a) Plastics	1,34,088.49	1,31,474.03	1,15,577.04	1,34,088.49	1,15,577.04	1,24,106.20
(10,461.06)	(7,888.73)	632.24	(10,461.06)	632.24	(3,563.28)		(b) Lifestyle Furniture, Furnishings & Accessories	4,954.75	4,298.67	3,543.17	4,954.75	3,543.17	3,820.34
							(c) Unallocable	(15,985.09)	(12,927.62)	(3,657.20)	(15,985.09)	(3,657.20)	(7,775.25)



Statement of Assets & Liabilities

(₹ In Lakhs)

Standalone		Sr. No	Particulars	Consolidated	
As at Current Half Year end 30/09/2022	As at Previous Year end 31/03/2022			As at Current Half Year end 30/09/2022	As at Previous Year end 31/03/2022
Unaudited	Audited			Unaudited	Audited
			I. ASSETS		
		1	Non-Current Assets		
68,545.12	65,703.50	(a)	Property, Plant and Equipment	74,202.64	68,656.82
2,157.80	1,358.93	(b)	Capital work-in-Progress	2,156.34	2,639.25
-	-	(c)	Goodwill	675.60	675.60
143.46	144.22	(d)	Other Intangible Assets	143.91	144.91
-	-	(e)	Investments accounted using Equity Method	2,215.65	2,073.49
7,644.91	7,644.91	(f)	Financial Assets	-	-
43.14	43.14	(i)	Investments in Subsidiaries and Joint Ventures	-	-
307.53	273.34	(ii)	Other Investments	43.14	43.14
2,680.50	2,485.63	(iii)	Loans	337.21	276.44
3,599.26	3,589.06	(iv)	Other Financial Assets	2,713.31	2,502.04
		(g)	Other Non-Current Assets	3,599.26	3,804.96
85,121.72	81,242.73		Total Non-Current Assets	86,087.06	80,816.65
		2	Current Assets		
61,309.91	59,633.99	(a)	Inventories	68,074.86	66,129.99
499.98	-	(b)	Financial Assets		
35,390.13	27,570.41	(i)	Current Investments	1,253.43	1,424.98
997.12	5,694.94	(ii)	Trade Receivables	39,311.66	31,391.21
200.09	241.26	(iii)	Cash and Cash Equivalents	2,024.19	6,534.04
1,321.50	1,597.46	(iv)	Bank Balances other than (iii) above	200.09	304.18
581.58	421.00	(v)	Other Financial Assets	1,194.05	1,375.45
4,884.23	5,890.01	(c)	Current Tax Assets (Net)	729.85	498.69
		(d)	Other Current Assets	5,742.92	6,853.38
1,05,184.54	1,01,049.07		Total Current Assets	1,18,531.05	1,14,511.92
1,90,306.26	1,82,291.80		TOTAL ASSETS	2,04,618.11	1,95,328.57
			II. EQUITY AND LIABILITIES		
		1	Equity		
1,492.25	1,492.25	(a)	Equity Share Capital	1,492.25	1,492.25
1,13,112.07	1,10,489.68	(b)	Other Equity	1,21,565.90	1,18,659.04
1,14,604.32	1,11,981.93		Equity attributable to equity holders of the Company	1,23,058.15	1,20,151.29
			Non-controlling Interests	63.52	70.69
		2	Non-current Liabilities		
10,308.73	10,958.76	(a)	Financial Liabilities		
13,132.28	14,501.56	(i)	Borrowings	11,559.62	11,695.91
7,137.88	6,721.17	(ii)	Lease Liabilities	13,184.89	14,560.05
462.89	462.89	(iii)	Other Financial Liabilities	7,139.54	6,720.44
932.48	947.66	(b)	Provisions	624.27	666.73
		(c)	Deferred Tax Liabilities (Net)	1,259.45	1,222.14
31,974.26	33,592.04		Total Non-Current Liabilities	33,767.77	34,865.27
		3	Current Liabilities		
9,153.06	5,772.57	(a)	Financial Liabilities		
2,912.73	3,381.08	(i)	Borrowings	9,479.61	5,772.57
22,549.03	19,626.89	(ii)	Lease Liabilities	2,928.58	3,400.68
		(iii)	Trade Payables		
		(a)	Total Outstanding dues of micro enterprises and small enterprises	10.07	179.35
		(b)	Total Outstanding dues of creditors other than micro enterprises and small enterprises	24,677.01	21,920.22
3,227.67	2,735.77	(iv)	Other Financial Liabilities	3,260.76	2,645.59
4,652.90	4,093.07	(b)	Other Current Liabilities	6,020.75	5,123.73
1,232.29	1,108.45	(c)	Provisions	1,339.01	1,152.85
		(d)	Current Tax Liabilities (Net)	12.88	46.33
43,727.68	36,717.83		Total Current Liabilities	47,728.67	40,241.32
1,90,306.26	1,82,291.80		TOTAL EQUITY AND LIABILITIES	2,04,618.11	1,95,328.57

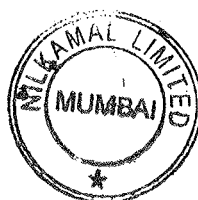


Statement of Cash Flow

(₹ In Lakhs)

Standalone		Sr. No	Particulars	Consolidated	
Half Year ended 30/09/2022	Half Year ended 30/09/2021			Half Year ended 30/09/2022	Half Year ended 30/09/2021
Unaudited	Unaudited			Unaudited	Unaudited
		A.	CASH FLOW FROM OPERATING ACTIVITIES		
6,445.84	4,066.33		Profit before tax for the year	6,589.36	3,776.46
			Adjustments for :		
5,299.31	4,653.23		Depreciation and amortisation	5,574.25	4,881.20
(47.67)	(4.40)		Forex Profit on Forward Contract	(47.67)	(4.40)
(79.94)	(104.02)		Profit on sale of Property, Plant and Equipment	(80.01)	(72.69)
-	-		Non-cash expenses adjustment for Gratuity	3.29	-
1,663.40	1,329.81		Finance Costs	1,781.28	1,349.31
121.61	(100.64)		Provision for doubtful debts and advances	115.12	(91.92)
-	11.39		Bad Debts Written off / (Back)	1.26	11.39
(134.86)	(191.96)		Interest Income	(241.16)	(237.05)
(133.64)	(1.45)		Gain on Cancellation/ Modification of Lease	(133.64)	(1.45)
(210.00)	(69.72)		Dividend Income on equity securities	-	-
(0.26)	(0.47)		Profit on sale / revaluation of investment	(0.26)	(0.47)
0.21	(2.18)		Unrealised Foreign Currency Gain	(5.85)	(2.12)
12,924.00	9,585.92		Operating Profit before Working Capital changes	13,555.97	9,608.26
			Working capital adjustments:		
(1,675.92)	(6,697.60)		(Increase) / Decrease in Inventories	(1,944.87)	(9,803.77)
(7,888.58)	(3,781.85)		(Increase) / Decrease in Trade Receivables	(7,984.08)	(1,873.58)
1,215.06	114.57		(Increase) / Decrease in Other Receivables	1,290.70	(713.07)
2,869.17	2,413.80		Increase/(Decrease) in Trade Payables	2,540.61	2,247.66
1,192.34	(578.88)		Increase / (Decrease) in Other Liabilities & Provisions	1,555.21	510.16
8,636.07	1,055.96		Cash generation from operation	9,013.54	(24.35)
(1,747.06)	(1,789.58)		Direct Taxes Paid (Net of Refund)	(1,858.77)	(1,923.33)
6,889.01	(733.62)		Net cash from operating activities (A)	7,154.77	(1,947.68)
		B.	CASH FLOWS FROM INVESTING ACTIVITIES		
84.79	127.01		Interest Received	155.76	162.27
210.00	69.72		Dividends Received	-	-
794.55	224.82		Proceeds from Sale of Property, Plant and Equipment	795.11	240.91
(9,978.31)	(6,380.60)		Acquisition of Property, Plant and Equipment	(11,436.46)	(6,584.18)
(1,100.00)	-		Investment in Mutual Fund	(1,100.00)	-
600.28	1,000.52		Redemption of Mutual Fund	600.28	1,000.52
-	-		Share of profit from Joint Ventures	210.00	-
36.17	5,162.23		Redemption in fixed deposits (net)	669.98	5,662.57
(9,352.52)	203.70		Net cash used in investing activities (B)	(10,105.33)	482.09
		C.	CASH FLOW FROM FINANCING ACTIVITIES		
-	-		Receipt of Long term Borrowings	763.75	-
(845.68)	(845.68)		Repayment of Long term Borrowings	(845.68)	(845.68)
3,499.96	4,354.43		Increase in Short Term borrowings (Net)	-	4,601.23
(565.82)	(582.04)		Increase/ (Decrease) in Short Term borrowings (Net)	3,576.51	-
(1,354.56)	(1,145.27)		Interest paid on other than Lease Liabilities	(680.56)	(597.38)
(729.83)	(747.03)		Principal payment of lease liabilities	(1,363.12)	(1,166.80)
(2,238.38)	(1,492.25)		Interest paid on lease liabilities	(732.97)	(751.19)
(2,234.31)	(457.84)		Dividends paid	(2,238.38)	(1,492.25)
			Net cash flow from (used in) financing activities (C)	(1,520.45)	(252.07)
			Change In Foreign Currency Fluctuation Reserve Arising On Consolidation (D)	(38.84)	(2.61)
(4,697.82)	(987.76)		Net decrease / (increase) in cash and cash equivalents (A + B + C+ D)	(4,509.85)	(1,720.27)
5,694.94	1,159.85		Cash and cash equivalents at the beginning of the year	6,534.04	3,108.16
997.12	172.09		Cash and cash equivalents at the end of the period	2,024.19	1,387.89
(4,697.82)	(987.76)		Net (decrease) / increase in cash and cash equivalents	(4,509.85)	(1,720.27)

Note: The Cash Flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard (Ind As -7) Statement of Cash Flows.



ADDITIONAL DISCLOSURES AS PER CLAUSE 52 (4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Standalone						Particulars	Consolidated						
Quarter Ended		Half Year Ended		Year Ended			Quarter Ended		Half Year Ended		Year Ended		
Sep-22	Jun-22	Sep-21	Sep-22	Sep-21	Mar-22		Sep-22	Jun-22	Sep-21	Sep-22	Sep-21	Mar-22	
1,14,604.32	1,14,574.96	1,06,861.32	1,14,604.32	1,06,861.32	1,11,981.93	1	Net Worth (₹ in Lakhs)	1,23,058.15	1,22,845.08	1,15,463.01	1,23,058.15	1,15,463.01	1,20,151.29
2,275.11	2,574.62	2,735.47	4,849.73	3,024.67	7,929.22	2	Net Profit after Tax (₹ in Lakhs)	2,393.31	2,863.17	2,827.75	5,256.48	2,996.29	8,342.21
						3	Earning per Share (of ₹ 10 each) (Not Annualised)						
15.25	17.25	18.33	32.50	20.27	53.14	a)	Basic (₹)	16.02	19.21	18.94	35.22	20.07	55.86
15.25	17.25	18.33	32.50	20.27	53.14	b)	Diluted (₹)	16.02	19.21	18.94	35.22	20.07	55.86
0.17	0.15	0.08	0.17	0.08	0.15	4	Debt Equity Ratio ((Non-Current Borrowings + Current Borrowings)/ Total Equity)	0.17	0.16	0.07	0.17	0.07	0.15
0.19	0.19	0.07	0.19	0.07	0.19	5	Long Term Debt to Working Capital ((Non-Current Borrowings + Current maturities of Long term Debt)/ Net Working Capital excluding Current Maturities of Long term Debt)	0.19	0.18	0.06	0.19	0.06	0.18
0.10	0.10	0.05	0.10	0.05	0.09	6	Total Debts to Total Assets Ratio ((Short Term Debt + Long Term Debt)/ Total Assets)	0.10	0.10	0.05	0.10	0.05	0.09
6.25	6.61	8.07	6.42	5.91	6.40	7	Debt Service Coverage Ratio ((PAT + Depreciation and Amortization Expense (excluding lease amortisation expense) + Interest cost on Borrowings + (Profit)/ Loss on sale of Fixed assets)/(Interest cost on Borrowings + Principal repayments made during the period for Long Term Borrowings))	6.21	7.02	8.64	6.59	6.21	6.97
14.71	17.27	34.92	15.88	28.06	23.17	8	Interest Service Coverage Ratio (PAT + Depreciation and Amortization Expense (excluding lease amortisation expense) + (Profit)/ Loss on sale of Fixed assets+ Interest cost on Borrowings)/(Interest cost on Borrowings)	13.30	17.57	36.83	15.14	28.72	24.17
2.41	2.78	2.56	2.41	2.56	2.75	9	Current Ratio (in times) (Current Assets / Current Liabilities)	2.48	2.84	2.65	2.48	2.65	2.85
-	-	0.00	-	0.00	0.00	10	Bad Debts to Account Receivable Ratio (in %) (Bad Debts / Average Trade Receivable)	0.00	0.00	0.00	0.00	0.00	0.00
0.58	0.52	0.59	0.58	0.59	0.52	11	Current Liability Ratio (Current Liabilities / Total Liabilities)	0.59	0.53	0.61	0.59	0.61	0.54
10.57	11.06	12.02	10.89	9.61	10.90	12	Debtors Turnover Ratio (in times) (Gross Revenue from Operations / Average Trade Receivables) (Annualised)	10.15	10.37	11.41	10.23	9.04	10.28
5.01	4.72	5.23	4.77	4.61	4.66	13	Inventory Turnover (in times) (Sale of Products / Average inventory) (Annualised)	4.78	4.54	4.94	4.52	4.41	4.63
8.06%	9.37%	9.61%	8.66%	8.50%	8.53%	14	Operating Margin (%) [(Profit before Depreciation, Interest, Tax, Exceptional Items - Other Income)/ Total Revenue from Operations]	8.38%	9.54%	8.94%	8.93%	7.84%	8.32%
2.99%	3.65%	3.97%	3.31%	2.66%	3.20%	15	Net Profit Margin (%) (Profit after Tax /Revenue from Operation)	2.96%	3.87%	3.82%	3.40%	2.43%	3.06%

Notes :-

- 1) As on 30th September 2022, the Company has total Secured Listed Non-Convertible Debentures outstanding (before netting off prepaid finance charges) aggregating to ₹ 9,900 lakhs, the same is secured by way of a pari passu charge on Company's certain movable properties. The Proceeds of said Non Convertible Debentures were used for its Intended purpose and there was no deviation in the same.
- 2) Pursuant to the Companies (Share Capital and Debentures) Amendment Rules 2019, dated 16th August, 2019, the Companies Equity Shares having listed on Stock Exchange, is not required to create Debenture Redemption Reserve.
- 3) The security cover as on 30th September, 2022 is more than 1.25 times of the principal and interest amount. Further, the required security cover as per the disclosure documents/ debenture trust deed is maintained by the Company.



Notes :

1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015.

2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th November, 2022. These results have been subjected to limited review by the Statutory Auditors who have expressed an unmodified review conclusion. The review report has been filed with stock exchange and is available on the company's website.

By order of the Board
For Nilkamal Limited

HITEN
VAMANRA
I PAREKH

Hiten V. Parekh
Managing Director

Place : Mumbai.
Date : 10th November, 2022.

Visit us at : www.nilkamal.com, www.at-home.co.in
E-Mail for further information : finance@nilkamal.com
Nilkamal Moulding a Bright future
'@home' The Mega Home Store

RISHABH
GYAN KUMAR

Digitally signed by
RISHABH GYAN KUMAR
Date: 2022.11.10
13:03:24 +05'30'

